



mipscorp.com
EPS Rank 90

Taby, SWEDEN Inc 2001 MGMT owns --

Mips AB engages in the manufacture and sale of safety helmets. It develops helmet based safety and brain protection for sports and motorcycle used. The company was founded by Stale Moller, Per Evert Niklas Steenberg, Hans von Holst, Hans Peter Halldin, and Magnus Aare in 1996 and is headquartered in Tabby, Sweden. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate		
EPS SEK	0.65	0.64	2.23	3.35	4.96	9.74	6.69	2.44	5.32	8.90	6.7%		
CASH FLOW/SHR SEK	0.72	0.45	2.70	2.45	4.43	10.46	8.94	0.42	5.36	Earnings Growth Rate			
PRETAX MARGIN %	22%	16%	38%	41%	45%	54%	40%	24%	38%	2022-24	-36% (45 Stability)		
RETURN ON EQUITY %	29%	11%	23%	30%	36%	51%	29%	10%	22%	2020-24	-6% (64 Stability)		
SALES % CHANGE	75%	45%	53%	39%	36%	67%	-7%	-37%	35%	Sales Growth Rate			
SALES (MIL) SEK	87	126	193	268	365	608	563	357	483	COMP RATING	86		
WEEKLY											SMR RATING	A	
DATAGRAPH RATING	65	70	75	80	70	70	61	60	60	DEBT %	2022-24	2.1%	
AVG DAILY VOL (000)	39	38	39	48	46	41	42	42	42	TAX RATE	2022-24	2.2%	
UP DOWN VOLUME	0.6	0.8	0.9	1.0	0.9	1.0	0.9	0.8	0.9	BACKLOG	2022-24	2.4%	
ACCUM/DIST RATING	-4	16	23	14	15	6	3	-1	0	R & D	8.10%	BK VAL	17.04x '24
RELATIVE STRENGTH	74	79	82	83	77	76	66	53	52	DIV SEK	6.50 (1.6%)	DIV GR RT	+19% (9)
GROUP RANK	49	34	31	29	31	41	61	65	66	BETA	0.92(6.00)	ALPHA	0.13 (0.04)
											2024 EMPLOYEES	109 (4%)	

OH -31% LOG (Fixed) PRICE

3000

2600

2400

2200

1900

1700

1500

1300

1200

1100

900

800

700

600

500

460

419.80 SEK

-24.80 -5.58%

340

300

260

240

220

190

170

150

130

120

110

100

LOG VOLUME

600K

300K

143.8K

-11%

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	77
EPS (SEK)	1.23	2.10	3.36	3.06	1.83	3.06	1.11	0.73	0.53	0.76	0.53	0.60	0.45	1.51	1.36	2.00	1.24e	2.57e	2.40e	2.97e	2025 Est.:	47.1
EPS % CHANGE	+162%	+244%	+110%	+36%	+49%	+46%	-67%	-76%	-71%	-75%	-52%	-18%	-15%	+99%	+157%	+233%	+176%e	+70%e	+76%e	+49%e	2026 Est.:	
SALES (MIL SEK)	83.0	142.0	185.0	198.0	137.0	206.0	113.0	107.0	88.0	102.0	77.0	91.0	83.0	133.0	123.0	144.0	125.2e	191.5e	172.4e	201.8e	5-yr High:	221
SALES % CHANGE	+48%	+115%	+81%	+41%	+65%	+45%	-39%	-46%	-36%	-50%	-32%	-15%	-6%	+30%	+60%	+58%	+51%e	+44%e	+40%e	+40%e	5-yr Low:	33
EPS % SURPRISE	+1.6%	+8.2%	+58.7%	-13.9%	+10.1%	+2.1%	-38.0%	-6.0%	-16.7%	-35.2%	-42.5%	-33.2%	-23.3%	+46.1%	-1.2%	+16.4%					vs Ind. Avg:	
FUNDS	279	290	294	324	316	325	317	303	303	306	301	301	284	300	314	313						
SHARES HELD BY FUNDS	15M	14M	14M	14M	15M	15M	16M	17M	17M	17M	16M	17M	16M	16M	16M	15M						