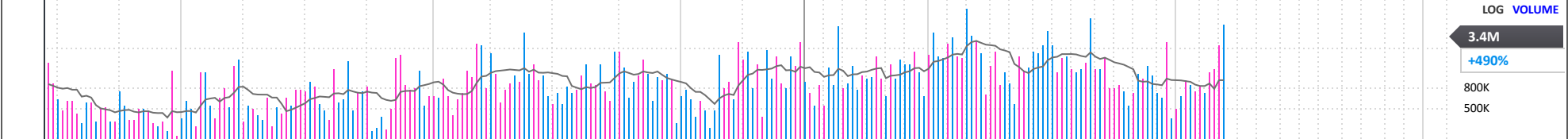
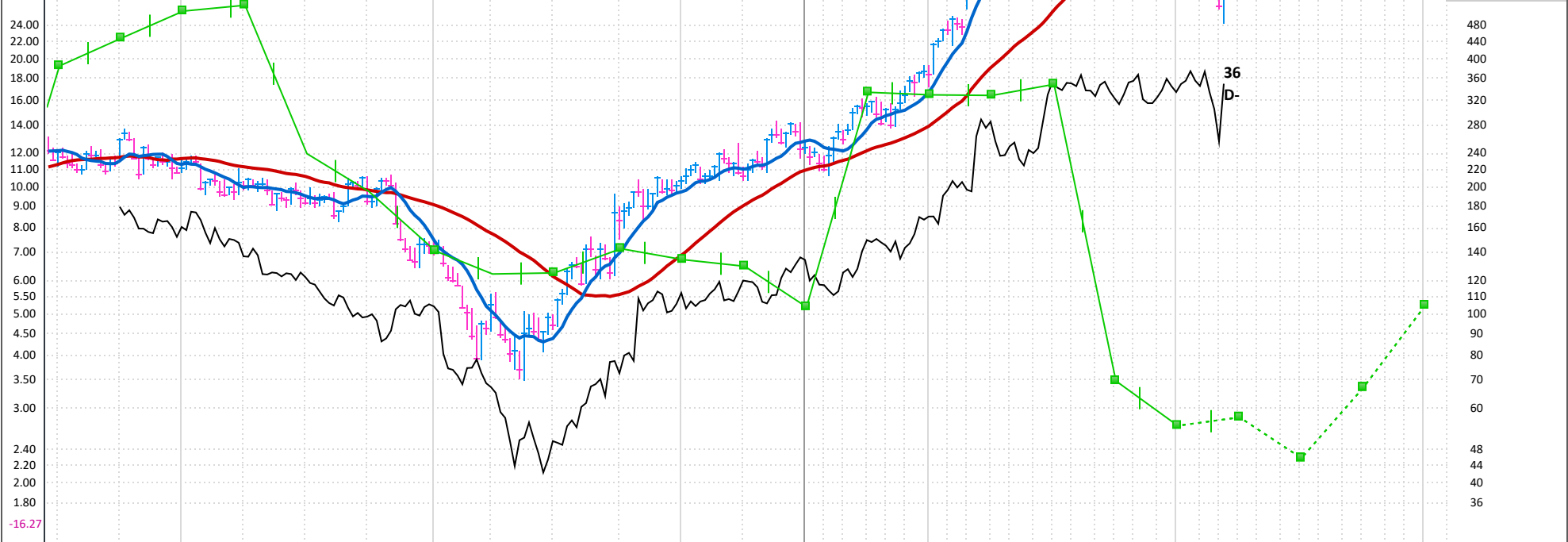


EPS 20x	4588773600	zealandpharma.com	Soborg, DENMARK Inc 1997	MGMT owns --							
EPS Rank 14											
Zealand Pharma A S is a biotechnology company, which engages in the discovery, design, and development of peptide based medicines. Its products include Zegalogue and V Go. The company was founded by Lars Hellerung Christiansen and Bjarne Due Larsen on April 1, 1997 and is headquartered in Soborg, Denmark.											
LESS											
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS DKK	-6.33	-9.88	18.94	-16.91	-22.07	-17.61	-20.90	-12.44	-16.24	-2.38	85%
CASH FLOW/SHR DKK	2.00	-10.01	-15.00	-12.09	-17.95	-28.27	-20.39	-7.52	-14.01	Earnings Growth Rate	
PRETAX MARGIN %	-68%	-206%	1,646%	-1,395%	-238%	-699%	-935%	-207%	-1,728%	Sales Growth Rate	
RETURN ON EQUITY %	-58%	-69%	71%	-49%	-69%	-70%	-111%	-58%	-21%	2022-24 --	
SALES % CHANGE	25%	-42%	-72%	9%	755%	-69%	-4%	230%	-82%	2020-24 --	
SALES (MIL) DKK	235	136	38	41	353	109	104	343	63	COMP RATING	14
										SMR RATING	D
										INV T/O	3.6x 62
WEEKLY	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 12	DEBT %	2022-24
DATAGRAPH RATING	49	51	48	47	48	48	47	43	51	TAX RATE	2022-24
AVG DAILY VOL (000)	211	206	201	191	184	192	204	201	260	BACKLOG	2022-24
UP/DOWN VOLUME	0.8	0.8	0.9	0.9	0.9	0.7	0.6	0.6	0.9	R & D	1.44K%
ACCUM/DIST RATING	-26	-13	-22	-5	5	-22	-57	-21	-21	DIV DKK	None
RELATIVE STRENGTH	73	81	68	55	77	68	36	12	36	BETA	0.68(8.00)
GROUP RANK	44	41	46	48	49	49	47	45	50	2024 EMPLOYEES	335 (32%)



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E
EPS (DKK)				-17.61	-5.16	-9.77	-3.28	-6.45	-3.74	-5.50	1.27	-4.54	-3.71	-4.67	-3.77	-4.12	-5.54e	-6.24e	-6.78e	-6.90e	2025 Est.:
EPS % CHANGE									+28%	+44%	+139%	+30%	+1%	+15%	-397%	+9%	-49%	-34%	-80%	-67%	2026 Est.:
SALES (MIL DKK)				108.5	15.1	28.4	43.7	23.9	13.6	10.4	295.5	23.2	15.1	34.1	4.4	9.1	20.5e	24.1e	31.5e	56.9e	5-yr High: 8
SALES % CHANGE									-10%	-63%	+576%	-3%	+11%	+228%	-99%	-61%	+36%	-30%	+613%	+528%	5-yr Low: 8
EPS % SURPRISE				+10.2%	-42.9%	+40.0%	-16.9%	-10.1%	+2.3%	+16.9%	-154.6%	+15.4%	-4.6%	+15.4%	+5.3%	-20.0%					vs Ind. Avg:
FUNDS	147	143	144	145	132	133	140	160	172	213	237	286	382	435	767	854					
SHARES HELD BY FUNDS	15M	16M	18M	17M	14M	16M	17M	21M	22M	24M	25M	25M	29M	26M	30M	32M					