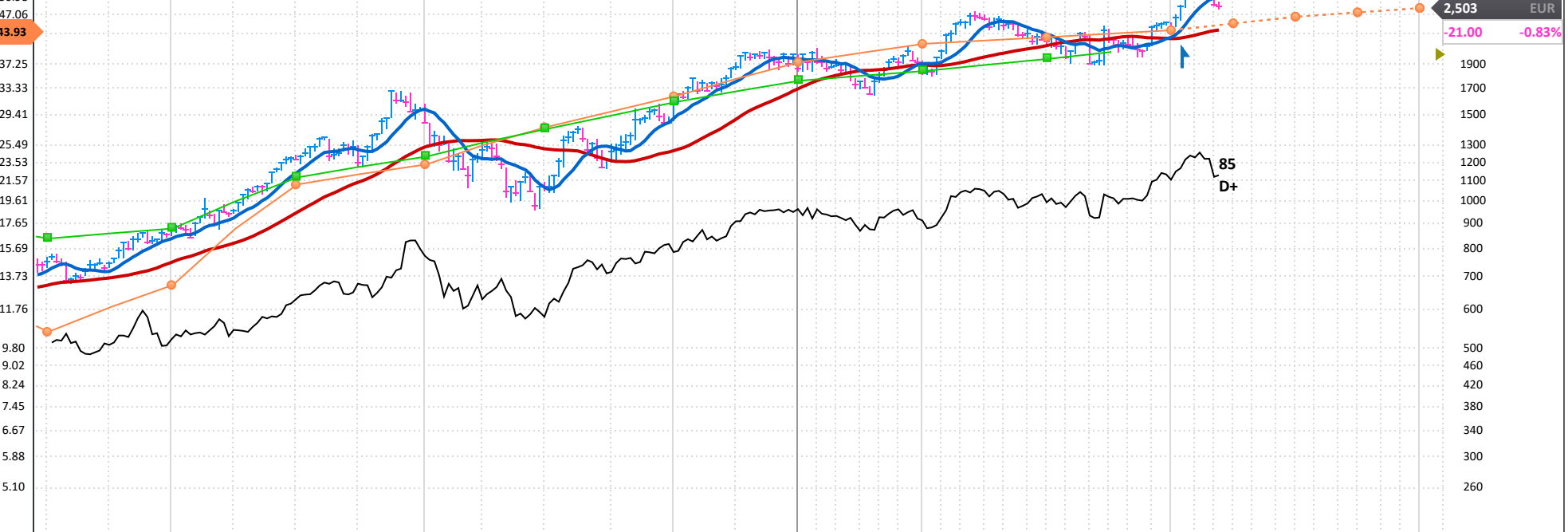


33140174926 [hermes.com](https://www.hermes.com) Paris, FRANCE Inc 1938 MGMT owns --
 EPS 51x
 EPS Rank 91
 Hermès International SCA engages in the provision of textiles and apparel. Its activities include manufacturing, sale, and distribution of apparel products, such as leather goods and saddler, ready to wear clothing, footwear, belts, gloves, hats, silk and textiles, jewelry, furniture, wallpaper, interior fabrics, tableware, perfumes and watches. The firm's geographical segments include France, Europe, Japan, Asia Pacific, Americas and Others. The company was founded by Thierry Hermès on June 1, 1938 and is headquartered in Paris, France. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR	10.53	11.70	13.49	14.66	13.27	23.37	32.20	41.20	43.93	47.11	7%
CASH FLOW/SHR EUR	14.27	15.61	18.76	20.23	15.86	32.89	40.51	42.35			
PRETAX MARGIN %	32%	34%	35%	33%	31%	38%	40%	44%	42%	2022-24 24% (6 Stability)	2026 Estimate 18%
RETURN ON EQUITY %	27%	26%	27%	25%	20%	29%	31%	31%	28%	2020-24 35% (14 Stability)	2026 Estimate 22%
SALES % CHANGE	7%	7%	8%	15%	-7%	41%	29%	16%	13%	COMP RATING 94	SMR RATING A
SALES (MIL) EUR	5,202	5,549	5,966	6,883	6,389	8,982	12K	13K	15K	INV T/O 1.7x 43	
WEEKLY	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 12	Mar 19	Mar 26
DATAGRAPH RATING	69	72	71	70	71	70	71	67	61	61	61
AVG DAILY VOL (000)	57	56	56	55	57	56	57	61	64	64	64
UP DOWN VOLUME	1.7	2.4	3.1	2.7	2.7	2.4	2.4	1.6	1.4	1.4	1.4
ACCUM/DIST RATING	50	59	56	47	57	41	43	-7	-15	-7	-15
RELATIVE STRENGTH	88	91	92	92	94	92	93	84	85	85	85
GROUP RANK	25	19	19	28	28	33	28	34	37	37	37
DEBT %	2022-24	13%	12%	11%							
TAX RATE	2022-24	28%	28%	29%							
BACKLOG	2022-24	--	--	--							
R & D											
DIV EUR	25.00	(1.0%)									
BETA	1.31(47.00)										
ALPHA	0.04 (0.03)										
2024 EMPLOYEES	25,185	(14%)									



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E
EPS (EUR)		11.22		12.15		15.69		16.51		21.29		19.91		22.61		21.32		25.48e		23.28e	57
EPS % CHANGE		+250%		+21%		+40%		+36%		+36%		+21%		+6%		+7%		+13%e		+9%e	2025 Est.: 53.1
SALES (MIL EUR)		4,235.1		4,746.9		5,475.0		6,127.0		6,698.0		6,729.0		7,504.0		7,666.0		8,444.0e		8,899.7e	2026 Est.:
SALES % CHANGE		+70%		+22%		+29%		+29%		+22%		+10%		+12%		+14%		+13%e		+16%e	5-yr High: 74
EPS % SURPRISE		+19.9%		+16.8%		+19.7%		+14.0%		+11.9%		+11.9%		-2.0%		-0.1%					5-yr Low: 34
FUNDS	1,567	1,687	1,717	1,847	1,909	2,002	2,059	2,238	2,322	2,481	2,503	2,639	2,773	2,863	2,959	3,017					vs Ind. Avg: 3.2x
SHARES HELD BY FUNDS	10M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M					