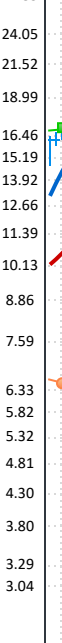


EPS 79x

3185888138	adyen.com		Amsterdam, NETHERLANDS Inc 2006		MGMT owns --						
EPS Rank 94											
Adyen NV engages in the provision of payments platform business. Its products include online payments, point of sale, marketplaces, and unified commerce. The firm operates through the following geographical segments: Europe, the Middle East, and Africa (EMEA); North America; Asia Pacific; and Latin America. The company was founded by Pieter van der Does and Arnout Schuijff in 2006 and is headquartered in Amsterdam, the Netherlands. LESS											
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR	3.30	2.42	4.46	7.88	8.63	15.40	18.21	22.52	29.69	36.49	23%
CASH FLOW/SHR EUR	6.58	6.82	12.57	7.62	-3.68	26.09	26.86	22.90	54.53	Earnings Growth Rate	
PRETAX MARGIN %	18%	9%	10%	11%	9%	10%	8%	51%	56%	2022-24	24% (6 Stability)
RETURN ON EQUITY %	35%	20%	27%	31%	25%	31%	27%	25%	25%	2020-24	35% (13 Stability)
SALES % CHANGE	99%	54%	63%	61%	37%	65%	49%	-79%	17%	COMP RATING	98
SALES (MIL) EUR	659	1,012	1,653	2,657	3,641	5,995	8,936	1,863	2,181	INV T/O	3.5x 50
WEEKLY	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 12	DEBT %	2022-24
DATAGRAPH RATING	57	60	58	56	63	57	61	59	53	TAX RATE	2022-24
AVG DAILY VOL (000)	72	65	66	63	69	68	70	70	71	BACKLOG	2022-24
UP DOWN VOLUME	1.4	2.2	2.4	1.7	2.1	1.7	1.3	1.3	1.2	R & D	--
ACCUM/DIST RATING	24	29	31	13	44	45	43	11	-3	DIV EUR	None
RELATIVE STRENGTH	78	85	86	86	94	92	95	89	89	BETA	1.71(26.00)
GROUP RANK	1	1	1	1	1	3	4	8	8	2024 EMPLOYEES	4,345 (4%)

29.74



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	52
EPS (EUR)		6.73		8.69				18.21		9.10		13.42		13.19		16.55		16.10e		19.64e	2025 Est.:	42.3
EPS % CHANGE		+160%		+61%										+45%		+23%		+22e		+19e	2026 Est.:	
SALES (MIL EUR)		2,554.2		3,441.2				8,935.6		853.6		1,009.9		1,011.2		1,170.0		1,133.8e		1,347.6e	5-yr High:	248
SALES % CHANGE		+64%		+65%										+18%		+16%		+12e		+15e	5-yr Low:	27
EPS % SURPRISE		+15.2%						-13.6%		-5.6%		+3.7%									vs Ind. Avg.:	2.5x
FUNDS	1,928	1,992	2,095	2,218	2,280	2,355	2,355	2,398	2,358	2,387	2,118	2,052	2,183	2,141	2,129	2,249						
SHARES HELD BY FUNDS	12M	12M	12M	13M	13M	13M	13M	13M	13M	13M	12M	12M	12M	12M	12M	13M						