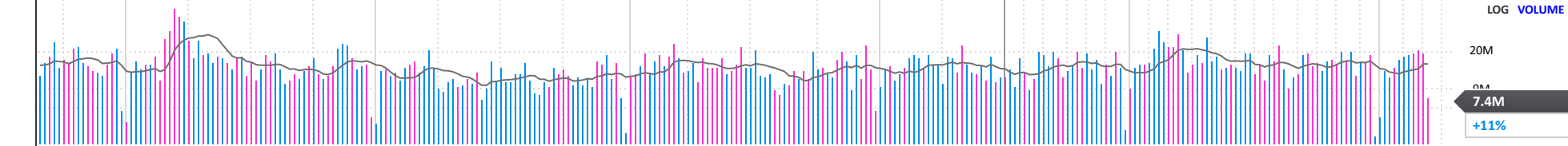
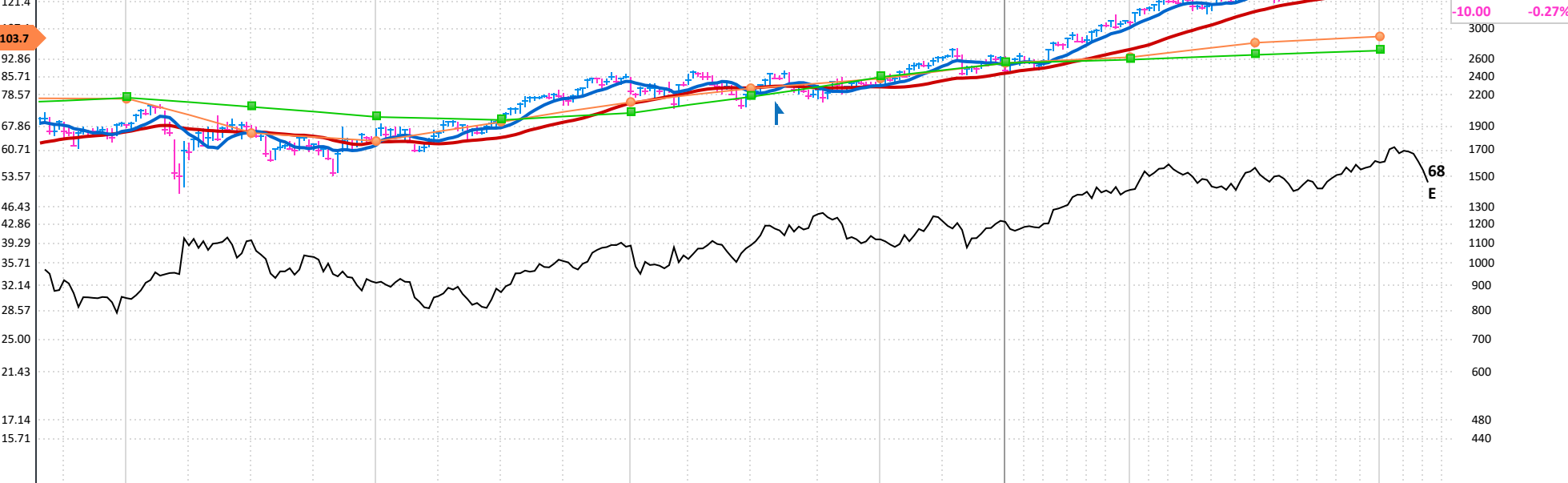


442071665500
EPS Rank 69
relx.com
London, UNITED KINGDOM Inc 1903
MGMT owns --

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate			
EPS GBX	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	103.65	132.92	28%			
CASH FLOW/SHR GBX	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	140.94	Earnings Growth Rate				
PRETAX MARGIN %	21%	23%	23%	23%	21%	24%	25%	25%	27%	2022-24	11% (1 Stability)			
RETURN ON EQUITY %	52%	72%	61%	67%	57%	55%	47%	49%	56%	2020-24	10% (6 Stability)			
SALES % CHANGE	15%	6%	2%	5%	-10%	2%	18%	7%	3%	COMP RATING	76			
SALES (MIL) GBX	690K	734K	749K	787K	711K	724K	855K	916K	943K	INV T/O	11x 84			
WEEKLY	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 11	DEBT %	2022-24	155%	150%	147%
DATAGRAPH RATING	65	64	67	69	68	65	61	54	59	TAX RATE	2022-24	23%	23%	24%
AVG DAILY VOL (000)	2,816	2,780	2,701	2,744	2,925	2,905	3,048	3,137	3,232	BACKLOG	2022-24	--	--	--
UP DOWN VOLUME	1.2	1.2	1.3	1.1	1.2	1.0	1.0	1.0	0.9	R & D	--	BK VAL	19.65x '24	
ACCUM/DIST RATING	-8	-22	-5	-13	-5	-24	-15	-32	-36	DIV GBX	63.00 (1.7%)	DIV GR RT	+7% (1)	
RELATIVE STRENGTH	82	78	81	83	86	75	81	69	68	BETA	0.70(21.00)	ALPHA	0.00 (0.00)	
GROUP RANK	40	48	28	20	24	30	38	52	58	2024 EMPLOYEES	36,400 (0%)			



FINANCIALS	20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (GBX)		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		51.13	
EPS % CHANGE		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		+6%	
SALES (MIL GBX)		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		479,300.0	
SALES % CHANGE		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		+3%	
EPS % SURPRISE		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%			
FUNDS	52	2,147	2,137	2,108	2,161	2,189	2,237	2,396	2,503	2,619	2,655	2,745	2,741	2,812	2,915	3,060	3,214	3,297	3,339	3,367	
SHARES HELD BY FUNDS	M	889M	913M	933M	943M	968M	978M	993M	1B	1B	988M	1B	994M	996M	1B	1B	975M	958M	953M	947M	

OH -13% LOG (Fixed) PRICE

13K
12K
11K
10K
9000
8000
7000
6000
5000
4600
4200
3000
2600
2400
1900
1700
1500
1300
1100
1000
900
800
700
600
480
440

3,677 GBX
-10.00 -0.27%

LOG VOLUME

20M
7.4M
+11%

P/E 36
2025 Est.: 27.7
2026 Est.:
5-yr High: 37
5-yr Low: 19
vs Ind. Avg: 0.6x