

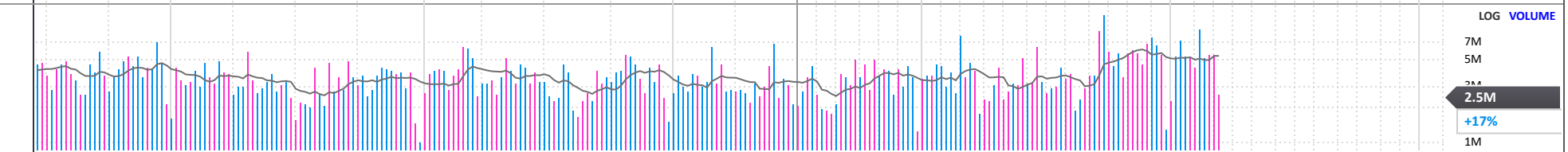
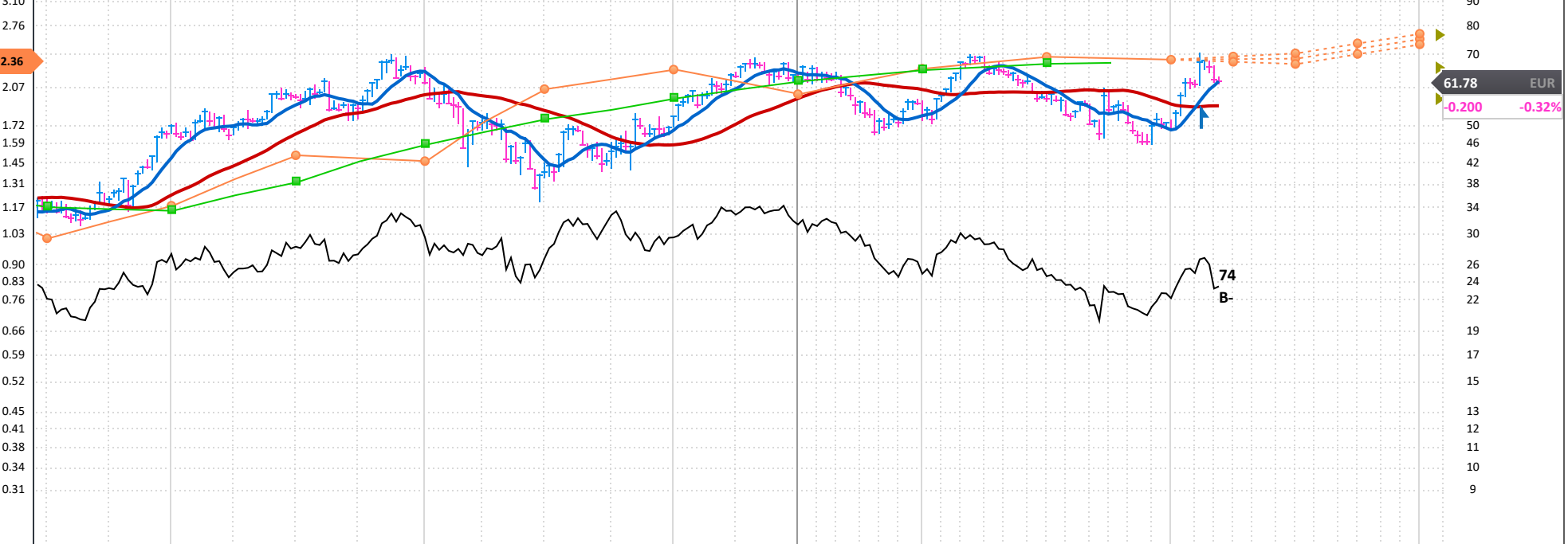
EPS 29 x
8.97
8.28
7.59
6.55
5.86
5.17
4.48
4.14
3.79
3.45
3.10
2.76
2.36
2.07
1.72
1.59
1.45
1.31
1.17
1.03
0.90
0.83
0.76
0.66
0.59
0.52
0.45
0.41
0.38
0.34
0.31

392422041 monclergroup.com Milan, ITALY Inc 1952 MGMT owns --

Moncler SpA designs, produces and distributes clothing for men, women and children under the Moncler brand name. It directly produces and distributes its own clothing and accessories collections through direct boutiques and exclusive department and multiband stores around the world. The company was founded by René Ramillon and André Vincent in 1952 and is headquartered in Milan, Italy. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate		
EPS EUR	0.79	0.99	1.32	1.42	1.19	1.48	2.26	2.27	2.36	2.48	5%		
CASH FLOW/SHR EUR	1.10	1.23	1.84	2.34	1.61	3.26	2.46	3.39					
PRETAX MARGIN %	28%	28%	29%	29%	24%	27%	29%	29%	29%	12% (8 Stability)	15%		
RETURN ON EQUITY %	31%	31%	33%	30%	21%	19%	23%	20%		18% (12 Stability)	20%		
SALES % CHANGE	18%	15%	19%	15%	-12%	42%	27%	15%	4%	COMP RATING 77	SMR RATING A		
SALES (MIL) EUR	1,040	1,194	1,420	1,628	1,440	2,046	2,603	2,984	3,109	INV T/O --			
WEEKLY	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 11	DEBT % 2022-24	25%	21%	--
DATAGRAPH RATING	63	65	64	66	75	65	65	65	63	TAX RATE 2022-24	19%	30%	30%
AVG DAILY VOL (000)	1,177	1,161	1,153	1,149	1,193	1,141	1,116	1,117	1,142	BACKLOG 2022-24	--	--	--
UP/DOWN VOLUME	1.3	1.6	1.8	1.9	1.8	1.6	1.6	1.4	1.3	R & D	--	BK VAL 5.42x '24	
ACCUM/DIST RATING	45	50	44	47	41	45	37	12	8	DIV EUR 1.15 (1.8%)	1.15	DIV GR RT+56% (17)	
RELATIVE STRENGTH	52	65	68	65	81	83	82	75	74	BETA 0.90(20.00)	0.90	ALPHA -0.05 (-0.03)	
GROUP RANK	87	50	41	56	55	66	66	69	60				

Europe Long -8.31% in 3.6 WKS OH -12% LOG (Fixed) PRICE



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	27
EPS (EUR)		0.19		1.27		0.79		1.47		0.54		1.73		0.67		1.70		0.68e		1.93e	2025 Est.: 24.9	
EPS % CHANGE		+246%		-3%		+316%		+16%		-32%		+18%		+24%		-2%		+1e		+14e	2026 Est.:	
SALES (MIL EUR)		621.8		1,424.3		918.4		1,684.5		1,136.6		1,847.6		1,230.2		1,878.8		1,253.9e		1,973.3e	5-yr High: 48	
SALES % CHANGE		+54%		+37%		+48%		+18%		+24%		+10%		+8%		+2%		+2e		+5e	5-yr Low: 17	
EPS % SURPRISE																					vs Ind. Avg: 1.4x	
FUNDS	1,211	1,279	1,282	1,345	1,359	1,431	1,448	1,527	1,549	1,722	1,680	1,647	1,646	1,690	1,720	1,731						
SHARES HELD BY FUNDS	108M	116M	117M	119M	110M	105M	104M	104M	105M	111M	106M	107M	104M	107M	109M	112M						