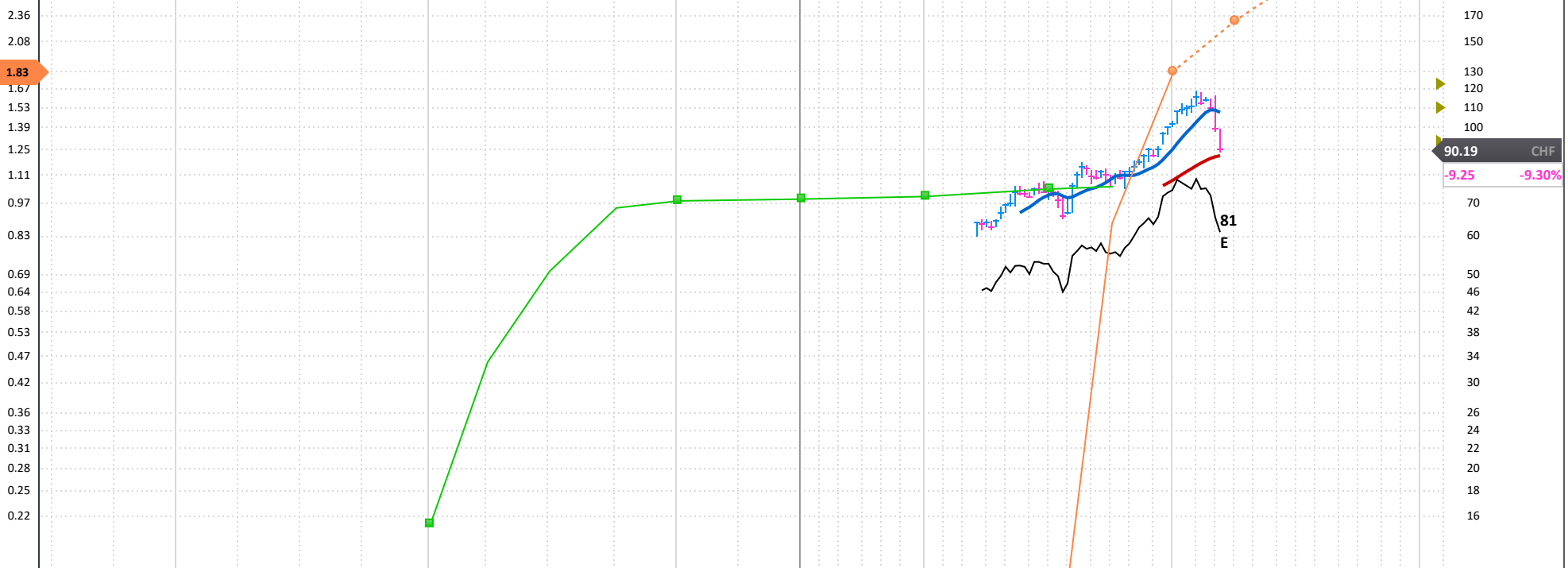


EPS	MGMT owns --												OH -25%		LOG (Fixed)	PRICE		
72 x	EPS Rank 63																	
6.39																460		
5.83	ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate			420		
5.28	EPS CHF						-0.59	-0.40	-0.22	1.84	2.37		29%			380		
4.72	CASH FLOW/SHR CHF						0.75	0.45	0.63		Earnings Growth Rate		Sales Growth Rate			340		
4.17	PRETAX MARGIN %						-2%	-1%	0%	7%	2022-24 --		7%			300		
	RETURN ON EQUITY %						-2%	-1%			2020-24 --		7%			260		
	SALES % CHANGE						15%	2%	6%		COMP RATING 65		SMR RATING D			240		
	SALES (MIL) CHF						3,124	3,591	3,668	3,884	INV T/O --					220		
3.61	WEEKLY	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 11	DEBT %	2022-24	117%	90%	--	200		
3.33	DATAGRAPH RATING	80	81	80	81	78	78	76	70	64	TAX RATE	2022-24	--	625%	25%	180		
3.06	AVG DAILY VOL (000)	343	353	359	351	291	287	280	286	288	BACKLOG	2022-24	--	--	--	160		
2.64	UP/DOWN VOLUME	3.4	3.1	2.7	3.5	2.1	2.1	1.9	1.3	0.8	R & D	5.90%	BK VAL 3.44x '24			140		
2.36	ACCUM/DIST RATING	27	35	43	44	23	22	15	-7	-31	DIV CHF	None	DIV GR RT--			120		
2.08	RELATIVE STRENGTH	95	95	95	96	94	94	93	90	81	BETA	0.35(2.00)	ALPHA 0.16 (0.10)			100		
1.83	GROUP RANK	13	7	12	17	27	26	27	18	35								80



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	53
EPS (CHF)				-0.54				-0.37		0.01		-0.19		0.16		1.49		1.02e		1.36e	2025 Est.:	38.2
EPS % CHANGE								+31%					+1,500%		+884%		+538%e		-9%e	2026 Est.:		
SALES (MIL CHF)				2,854.0				3,320.5		1,643.1		1,549.1		1,761.0		1,739.9		2,051.8e		2,205.2e	5-yr High:	96
SALES % CHANGE								+16%					+7%		+12%		+17%e		+27%e	5-yr Low:	41	
EPS % SURPRISE													-12.0%							vs Ind. Avg:		
FUNDS													245	301	622	814						
SHARES HELD BY FUNDS													18M	23M	34M	45M						