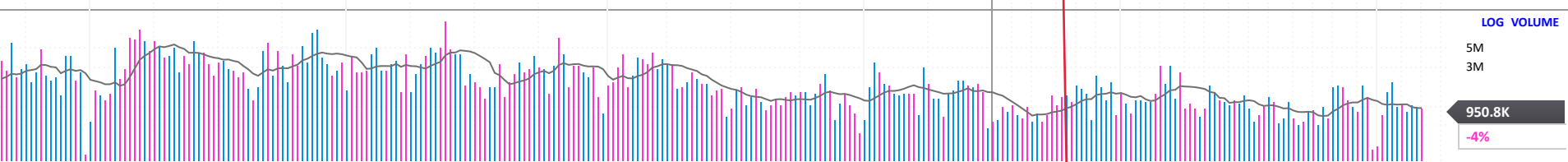
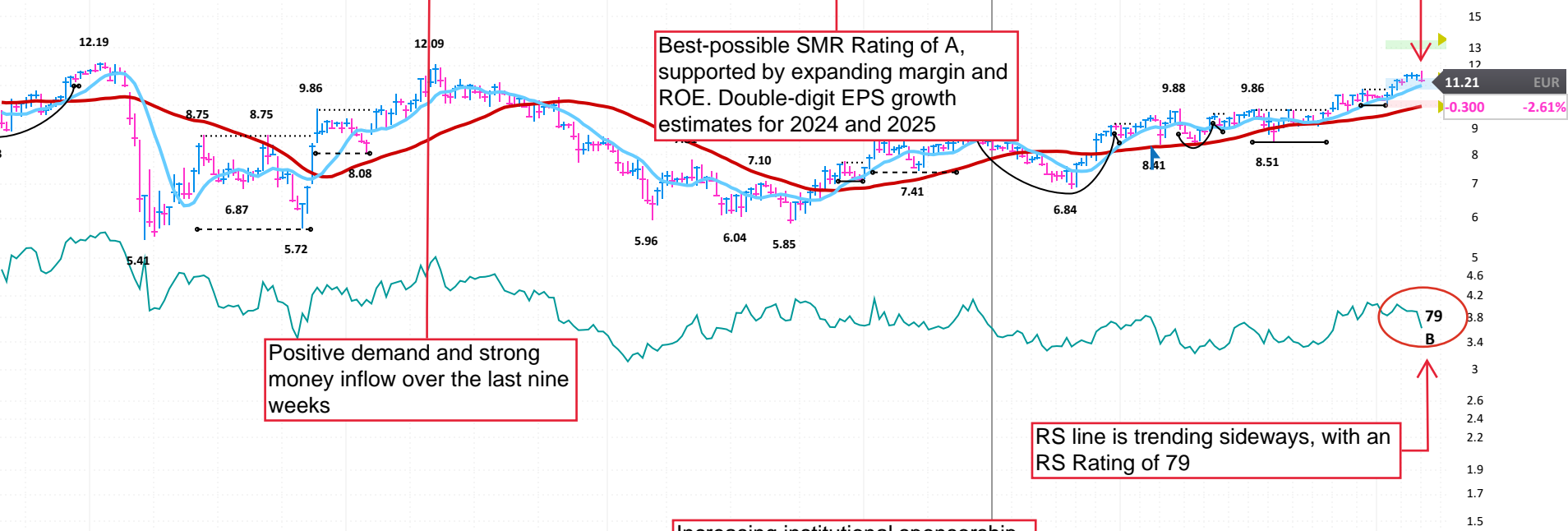


39054756047 EPS Rank 57	technogym.com										Cesena, ITALY Inc 1983			MGMT owns --		+ 4% from Pivot in 7 Weeks		OH -4%	LOG (Fixed)	PRICE
Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. MORE																				
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate									
EPS EUR	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37	0.43	0.50	16%								
CASH FLOW/SHR EUR	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53	Earnings Growth Rate		Sales Growth Rate								
PRETAX MARGIN %	11%	12%	15%	17%	16%	9%	13%	11%	12%	2022-24	9% (5 Stability)	15%								
RETURN ON EQUITY %	106%	66%	56%	55%	36%	13%	21%	20%	21%	2020-24	2% (20 Stability)	8%								
SALES % CHANGE	10%	9%	6%	8%	5%	-24%	20%	18%	12%	COMP RATING		79	SMR RATING							
SALES (MIL) EUR	511	555	587	633	666	508	610	719	806	INVT/O		5x 63								
WEEKLY	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	DEBT %		2021-23	9%	9%	10%					
DATAGRAPH RATING	56	56	57	56	52	56	56	57	56	TAX RATE		2021-23	21%	24%	24%					
AVG DAILY VOL (000)	255	251	254	240	237	236	239	222	216	BACKLOG		2021-23	--	--	--					
UP/DOWN VOLUME	1.1	1.0	1.0	1.3	1.2	1.2	1.1	1.0	1.0	R & D		--	BK VAL			6.37x '23				
ACCUM/DIST RATING	31	26	42	48	41	45	42	35	17	DIV EUR		0.26 (2.3%)	DIV GR RT			+16% (21)				
RELATIVE STRENGTH	71	70	77	77	70	76	78	77	79	BETA		0.48(9.00)	ALPHA			0.04 (0.03)				
GROUP RANK	72	75	81	93	103	97	82	91	93	2023 EMPLOYEES		2,285	(7%)							



FINANCIALS	20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	29
EPS (EUR)		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.16		0.27e		2024 Est.:	25.8
EPS % CHANGE		-77%		-48%		+400%		+7%		-20%		+25%		+17%		+10%		+25%		+14%		2025 Est.:	22.2
SALES (MIL) EUR		222.0		286.3		275.9		333.9		324.0		395.0		368.8		437.5		401.1		489.2e		5-yr High:	55
SALES % CHANGE		-25%		-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%		+12%		5-yr Low:	15
EPS % SURPRISE		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%		+14.3%		+7.8%		vs Ind. Avg:	
MARGIN AFTER TAX		+2.7%		+10.5%		+11.0%		+9.8%		+7.2%		+10.2%		+7.7%		+10.3%		+7.8%					
FUNDS	47	247	238	261	276	277	276	285	285	289	278	267	280	286	293	298	312	316		334			