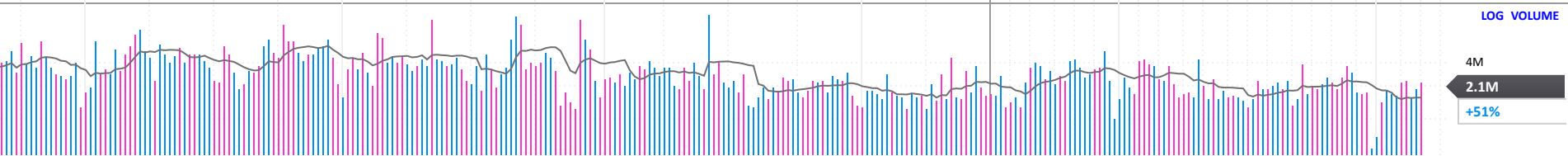


468697200 sobi.com Solna, SWEDEN Inc 2001 MGMT owns --

Swedish Orphan Biovitrum AB engages in the research, development, manufacture, and sale of pharmaceuticals. It operates through the Haematology, Immunology, and Specialty Care segments. The Haematology segment focuses on haemophilia medicines Elocta and Alprolix. The immunology segment offers treatment for serious, disabling, and life threatening diseases. The Specialty Care segment specializes in the treatment of genetic and metabolic diseases. The company was founded in 2001 and is headquartered in Solna, Sweden.

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS SEK	2.86	4.08	8.57	10.78	10.52	8.67	8.52	7.47	11.37	14.40	27%
CASH FLOW/SHR SEK	1.22	4.72	7.38	11.79	16.73	17.60	14.93	13.71	21.38	Earnings Growth Rate	
PRETAX MARGIN %	20%	24%	34%	30%	28%	21%	18%	13%	17%	2022-24	1% (18 Stability)
RETURN ON EQUITY %	16%	19%	31%	25%	18%	12%	11%	8%	11%	2020-24	-5% (16 Stability)
SALES % CHANGE	61%	25%	40%	56%	7%	2%	21%	18%	18%	COMP RATING	78
SALES (MIL SEK)	5,204	6,511	9,139	14K	15K	16K	19K	22K	26K	INV T/O	2.3x 50
DEBT %										2022-24	12%
TAX RATE										2022-24	21%
BACKLOG										2022-24	18%
R & D										2022-24	12%
DIV SEK										None	BK VAL 2.57x '24
BETA										0.72(11.00)	DIV GR RT--
2024 EMPLOYEES										1,840	ALPHA 0.02 (0.01)



FINANCIALS	20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	27
EPS (SEK)	84	0.92	0.90	4.87	2.26	0.87	1.53	4.02	1.76	0.83	1.46	4.47	3.44	0.71	0.30	3.02	2.35	0.66	4.27	4.07	2.66e	2025 Est.:	20.4
EPS % CHANGE	3%	-43%	-49%	+10%	-41%	-5%	+70%	-17%	-22%	-5%	+11%	+95%	-14%	-79%	-32%	-32%	-7%	+1K%	+35%	+13%	+13%	2026 Est.:	47
SALES (MIL SEK)	3.0	3,070.0	2,970.0	4,581.0	3,661.0	3,211.0	3,761.0	4,896.0	4,925.0	3,876.0	3,999.0	5,991.0	5,239.0	4,872.0	5,168.0	6,844.0	6,256.0	5,442.0	6,894.0	7,436.0	6,451.5e	5-yr High:	47
SALES % CHANGE	2%	-3%	+1%	-6%	-21%	+5%	+27%	+7%	+35%	+21%	+6%	+22%	+6%	+26%	+29%	+14%	+19%	+12%	+33%	+9%	+3%	5-yr Low:	11
EPS % SURPRISE	7%	-37.8%	-10.6%	+15.4%	-9.5%	+39.1%	+4.3%	+23.5%	+27.8%	+15.3%	+10.1%	+6.0%	+5.9%	+39.0%	+46.7%	-15.7%	+0.3%	-13.6%	+93.4%	+13.3%		vs Ind. Avg:	
FUNDS	38	374	383	369	357	334	302	260	288	579	693	774	793	824	821	859	924	903	916	953			
SHARES HELD BY FUNDS	77M	77M	84M	64M	61M	53M	44M	35M	45M	59M	65M	65M	65M	65M	73M	84M	90M	90M	91M	88M			