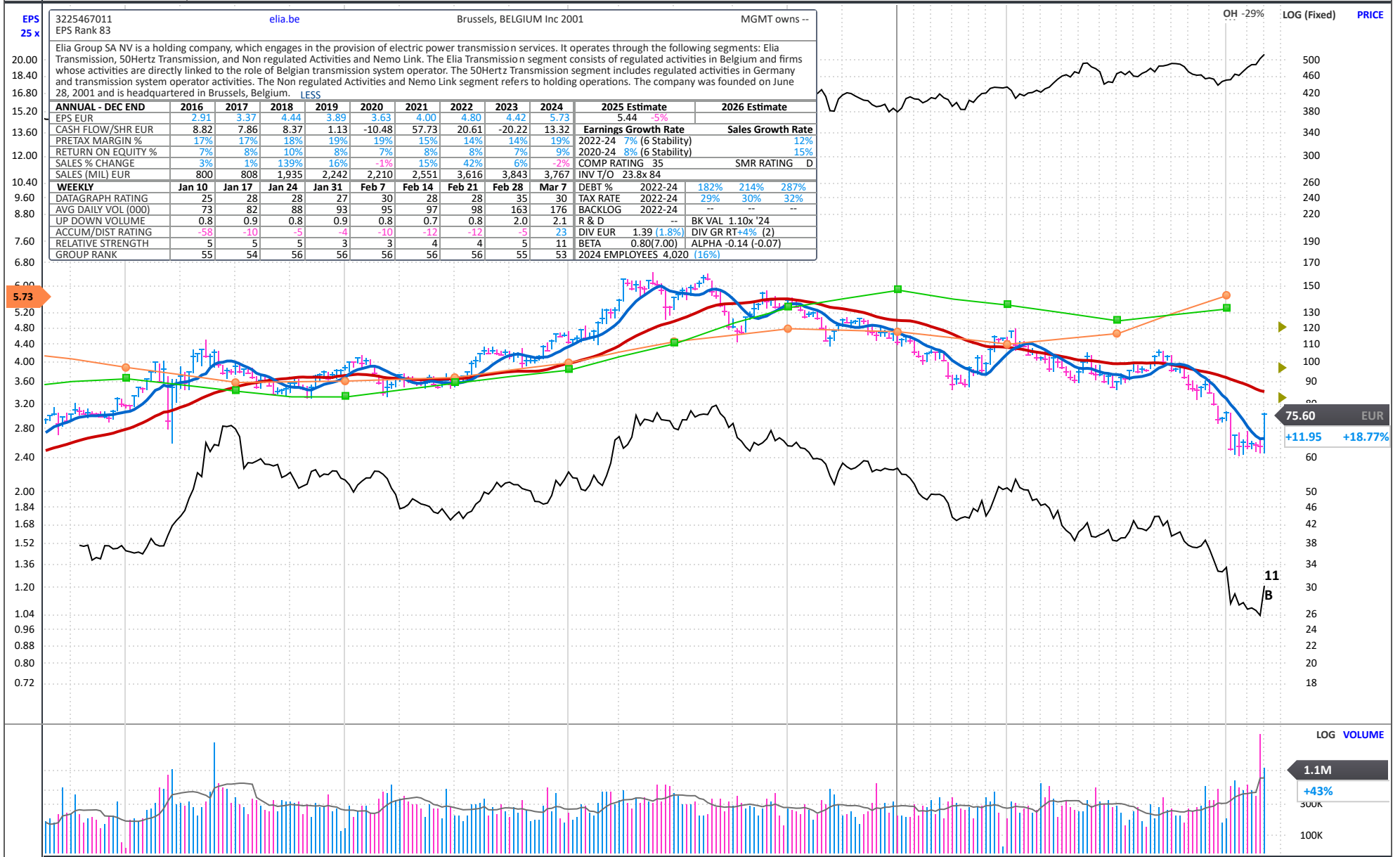
**Elia Group ELI.BE** | BRUSSELS Exch | Utility-Electric Power | MktCap €5.56B Sales €3.77B | Shares 74M Float 33M | EPS Due in 72 Days (e)

3225467011 elia.be Brussels, BELGIUM Inc 2001 MGMT owns --

EPS Rank 83

Elia Group SA NV is a holding company, which engages in the provision of electric power transmission services. It operates through the following segments: Elia Transmission, 50Hertz Transmission, and Non regulated Activities and Nemo Link. The Elia Transmission segment consists of regulated activities in Belgium and firms whose activities are directly linked to the role of Belgian transmission system operator. The 50Hertz Transmission segment includes regulated activities in Germany and transmission system operator activities. The Non regulated Activities and Nemo Link segment refers to holding operations. The company was founded on June 28, 2001 and is headquartered in Brussels, Belgium. LESS

| ANNUAL - DEC END | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 Estimate | 2026 Estimate |
|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS EUR | 2.91 | 3.37 | 4.44 | 3.89 | 3.63 | 4.00 | 4.80 | 4.42 | 5.73 | 5.44 -5% | |
| CASH FLOW/SHR EUR | 8.82 | 7.86 | 8.37 | 1.13 | -10.48 | 57.73 | 20.61 | -20.22 | 13.32 | **Earnings Growth Rate** | **Sales Growth Rate** |
| PRETAX MARGIN % | 17% | 17% | 18% | 19% | 19% | 15% | 14% | 14% | 19% | 2022-24 7% (6 Stability) | 12% |
| RETURN ON EQUITY % | 7% | 8% | 10% | 8% | 7% | 8% | 8% | 7% | 9% | 2020-24 8% (6 Stability) | 15% |
| SALES % CHANGE | 3% | 1% | 139% | 16% | -1% | 15% | 42% | 6% | -2% | COMP RATING 35 | SMR RATING D |
| SALES (MIL) EUR | 800 | 808 | 1,935 | 2,242 | 2,210 | 2,551 | 3,616 | 3,843 | 3,767 | INV T/O 23.8x 84 | |
| **WEEKLY** | **Jan 10** | **Jan 17** | **Jan 24** | **Jan 31** | **Feb 7** | **Feb 14** | **Feb 21** | **Feb 28** | **Mar 7** | DEBT % 2022-24 | 182% 214% 287% |
| DATAGRAPH RATING | 25 | 28 | 28 | 27 | 30 | 28 | 28 | 35 | 30 | TAX RATE 2022-24 | 29% 30% 32% |
| AVG DAILY VOL (000) | 73 | 82 | 88 | 93 | 95 | 97 | 98 | 163 | 176 | BACKLOG 2022-24 | -- -- -- |
| UP DOWN VOLUME | 0.8 | 0.9 | 0.8 | 0.9 | 0.8 | 0.7 | 0.8 | 2.0 | 2.1 | R & D -- | BK VAL 1.10x '24 |
| ACCUM/DIST RATING | -58 | -10 | -5 | -4 | -10 | -12 | -12 | -5 | 23 | DIV EUR 1.39 (1.8%) | DIV GR RT+4% (2) |
| RELATIVE STRENGTH | 5 | 5 | 5 | 3 | 3 | 4 | 4 | 5 | 11 | BETA 0.80(7.00) | ALPHA -0.14 (-0.07) |
| GROUP RANK | 55 | 54 | 56 | 56 | 56 | 56 | 56 | 55 | 53 | 2024 EMPLOYEES 4,020 (16%) | |




| FINANCIALS | 20 | Jun 20 | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 2 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (EUR) | | 1.74 | | 1.89 | | 1.81 | | 2.19 | | 2.29 | | 2.51 | | 2.21 | | 2.20 | | 2.47 | | 3.26 | |
| EPS % CHANGE | | -15% | | +2% | | +4% | | +16% | | +27% | | +15% | | -3% | | -12% | | +12% | | +48% | |
| SALES (MIL EUR) | | 1,065.6 | | 1,144.0 | | 1,234.0 | | 1,317.3 | | 1,618.6 | | 1,997.4 | | 2,095.6 | | 1,747.0 | | 1,786.9 | | 1,980.1 | |
| SALES % CHANGE | | -3% | | 0% | | +16% | | +15% | | +31% | | +52% | | +29% | | -13% | | -15% | | +13% | |
| EPS % SURPRISE | | -10.7% | | | | | | | | | | +9.6% | | -3.9% | | -2.4% | | +14.9% | | | |
| FUNDS | 246 | 548 | 595 | 645 | 656 | 670 | 710 | 734 | 803 | 915 | 955 | 972 | 952 | 913 | 892 | 899 | 936 | 943 | 970 | 995 | |
| SHARES HELD BY FUNDS | 530 | 6,062,507 | 5,834,169 | 5,236,301 | 5,547,223 | 6,380,866 | 6,675,907 | 6,554,523 | 7M | 7,146,837 | 7,556,048 | 7,993,788 | 8,201,018 | 8,214,221 | 8,805,618 | 9,068,089 | 10M | 10M | 10M | 11M | |

| P/E | 13 |
|---|---|
| 2025 Est.: | 13.9 |
| 2026 Est.: | |
| 5-yr High: | 36 |
| 5-yr Low: | 12 |
| vs Ind. Avg: | 0.9x |