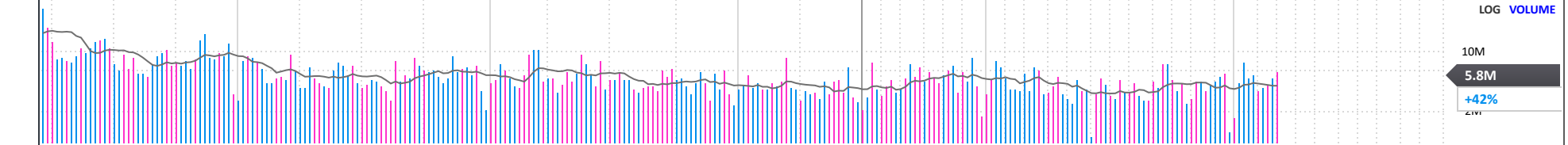
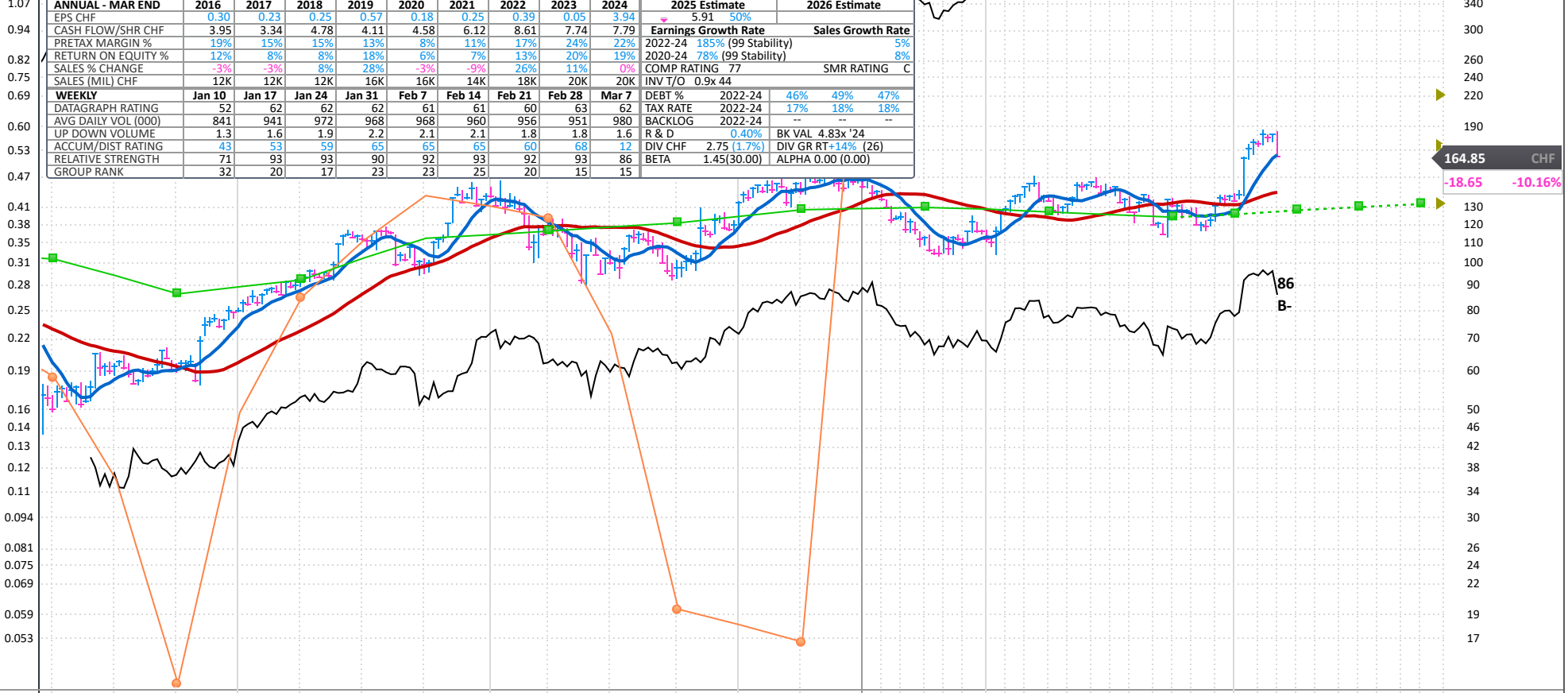


41227213500 richemont.com Bellevue, SWITZERLAND Inc 1988 MGMT owns -- OH -12% LOG (Fixed) PRICE

EPS 318 x 2.14

Compagnie Financière Richemont SA engages in the design, manufacture, and distribution of luxury goods. It operates through the following segments: Jewellery Maisons, Specialist Watchmakers, Online Distributors, and Other. The Jewellery Maisons segment produces jewellery products which include Cartier and Van Cleef Arpels. The Specialist Watchmakers segment offers precision timepieces, which comprises Piaget, A. Lange & Söhne, Jaeger LeCoultre, Vacheron Constantin, Officine Panerai, IWC Schaffhausen, Baume & Mercier, and Roger Dubuis. The Online Distributors segment relates to online sale of luxury goods through YNAP and Watchfinder. The Other segment includes Montblanc, Alfred Dunhill, Chloé, Peter Millar, Azzedine Alaïa, investment property companies, and other manufacturing entities. The company was founded by Johann P. Rupert in September 1988 and is headquartered in Bellevue, Switzerland. [LESS](#)

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate				
EPS CHF	0.30	0.23	0.25	0.57	0.18	0.25	0.39	0.05	3.94	5.91	50%				
CASH FLOW/SHR CHF	3.95	3.34	4.78	4.11	4.58	6.12	8.61	7.74	7.79	Earnings Growth Rate					
PRETAX MARGIN %	19%	15%	15%	13%	8%	11%	17%	24%	22%	Sales Growth Rate					
RETURN ON EQUITY %	12%	8%	8%	18%	6%	7%	13%	20%	19%	2022-24 185% (99 Stability)					
SALES % CHANGE	-3%	-3%	8%	28%	-3%	-9%	26%	11%	0%	2020-24 78% (99 Stability)					
SALES (MIL) CHF	12K	12K	12K	16K	16K	14K	18K	20K	20K	SMR RATING C					
WEEKLY											DEBT %	2022-24	46%	49%	47%
DATAGRAPH RATING	52	62	62	62	61	61	60	63	62	TAX RATE	2022-24	17%	18%	18%	
AVG DAILY VOL (000)	841	941	972	968	968	960	956	951	980	BACKLOG	2022-24	--	--	--	
UP/DOWN VOLUME	1.3	1.6	1.9	2.2	2.1	2.1	1.8	1.8	1.6	R & D	2022-24	0.40%	BK VAL 4.83x '24		
ACCUM/DIST RATING	43	53	59	65	65	65	60	68	12	DIV CHF	2.75 (1.7%)	DIV GR RT+14% (26)			
RELATIVE STRENGTH	71	93	93	90	92	93	92	93	86	BETA	1.45(30.00)	ALPHA 0.00 (0.00)			
GROUP RANK	32	20	17	23	23	25	20	15	15	INV T/O 0.9x 44					



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E	
EPS (CHF)		0.24				0.39		-0.13		0.19		2.56		1.39		0.75		2.89e		3.30e		77
EPS % CHANGE		+2,300%										+2,069%		+632%		-71%		+108%e		+340%e		2025 Est.: 27.9
SALES (MIL CHF)		8,312.2				17,868.1		9,667.3		10,152.9		9,910.7		9,891.8		9,702.2		10,686.7e		10,319.3e		2026 Est.:
SALES % CHANGE		+12%										+3%		-3%		-2%		+8%e		+6%e		5-yr High: 3K
EPS % SURPRISE		+72.1%						+17.2%		0.0%		-3.4%		0.0%		-11.1%						5-yr Low: 26
FUNDS	1,441	1,537	1,651	1,656	1,762	1,838	1,934	1,897	2,007	2,151	2,520	2,547	2,581	2,685	2,684	2,652						vs Ind. Avg: 4.0x
SHARES HELD BY FUNDS	184M	184M	181M	186M	181M	179M	176M	172M	180M	186M	197M	198M	201M	204M	208M	199M						