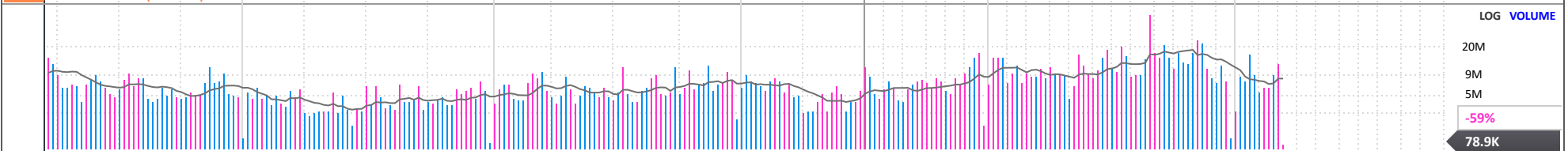
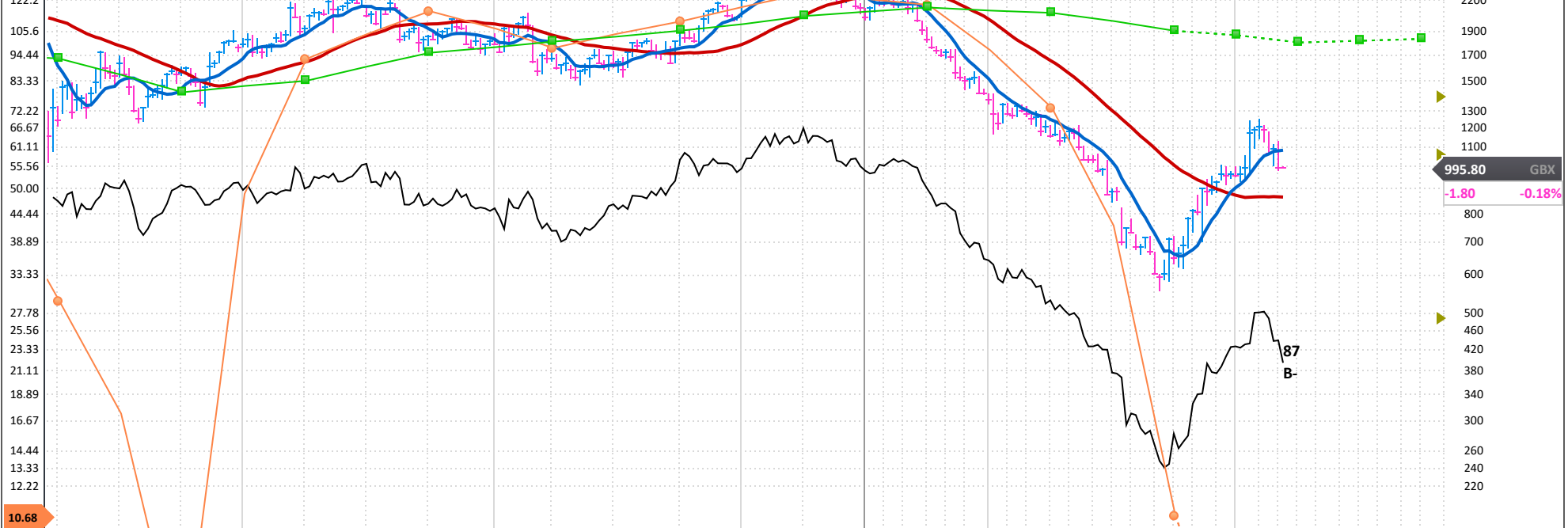


442078061328 burberrypc.com London, UNITED KINGDOM Inc 1856 MGMT owns -- OH -23% LOG (Fixed) PRICE

Burberry Group Plc operates as a holding company, manufactures, designs and distributes apparels and accessories under the Burberry brand. It operates through the following segments: Retail and Wholesale, and Licensing. The Retail and Wholesale segment sells luxury goods through Burberry mainline stores, concessions, outlets, and digital commerce, as well as Burberry franchisees and department stores. The Licensing segment channel offers global licenses of fragrances, eyewear, timepieces and European children's wear. The company was founded by Thomas Burberry in 1856 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate			
EPS GBX	70.00	65.30	68.90	82.29	29.83	92.97	98.38	126.91	73.97	-13.78	-119%			
CASH FLOW/SHR GBX	92.20	126.80	157.99	99.11	111.44	145.99	172.68	193.30	138.18	Earnings Growth Rate				
PRETAX MARGIN %	17%	14%	15%	16%	6%	21%	18%	21%	13%	2022-24	-36% (67 Stability)			
RETURN ON EQUITY %	21%	18%	19%	24%	9%	27%	25%	31%	20%	2020-24	11% (99 Stability)			
SALES % CHANGE	0%	10%	-1%	0%	-3%	-11%	21%	9%	-4%	COMP RATING	77			
SALES (MIL) GBX	251K	277K	273K	272K	263K	234K	283K	309K	297K	INV T/O	2.8x 66			
WEEKLY	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	DEBT %	2022-24	71%	78%	110%
DATAGRAPH RATING	52	53	56	55	56	55	54	55	55	TAX RATE	2022-24	22%	22%	29%
AVG DAILY VOL (000)	2,313	2,074	1,871	1,692	1,596	1,610	1,515	1,537	1,654	BACKLOG	2022-24	--	--	--
UP/DOWN VOLUME	1.2	1.0	1.9	1.6	1.3	1.3	1.1	1.1	1.0	R & D	--	BK VAL	3.10x '24	
ACCUM/DIST RATING	17	19	38	31	30	33	14	18	8	DIV GBX	61.00 (6.1%)	DIV GR RT	+22% (19)	
RELATIVE STRENGTH	84	89	92	92	94	92	85	92	87	BETA	1.52(10.00)	ALPHA	-0.12 (-0.04)	
GROUP RANK	25	5	3	5	4	4	9	3	6	2024 EMPLOYEES	11,272	(18%)		



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E	93
EPS (GBX)		80.78		35.84		62.08		49.12		77.79		42.35		31.40		-20.71		5.73e		-3.00e	2025 Est.:	
EPS % CHANGE		+1,239%		+194%		-23%		+37%		+25%		-14%		-60%		-149%		-82%e		+86%e	2026 Est.:	
SALES (MIL GBX)		146,620.0		121,260.0		161,340.0		134,500.0		174,900.0		139,600.0		157,200.0		108,600.0		139,947.5e		113,000.0e	5-yr High:	330
SALES % CHANGE		+8%		+38%		+10%		+11%		+8%		+4%		-10%		-22%		-11%e		+4%e	5-yr Low:	14
EPS % SURPRISE		+10.6%		+13.6%		+4.1%		+13.0%		+5.1%		+4.7%		+0.9%		+34.6%					vs Ind. Avg:	5.7x
FUNDS	1,059	1,118	1,179	1,200	1,207	1,268	1,362	1,335	1,455	1,504	1,539	1,512	1,439	1,420	1,319	792						
SHARES HELD BY FUNDS	207M	203M	215M	213M	221M	220M	225M	222M	205M	203M	191M	186M	190M	206M	200M	204M						