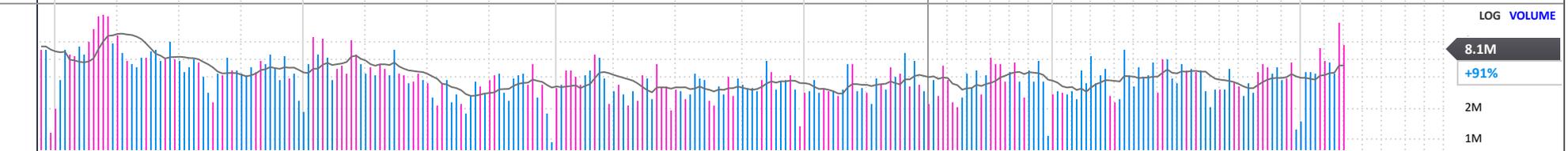
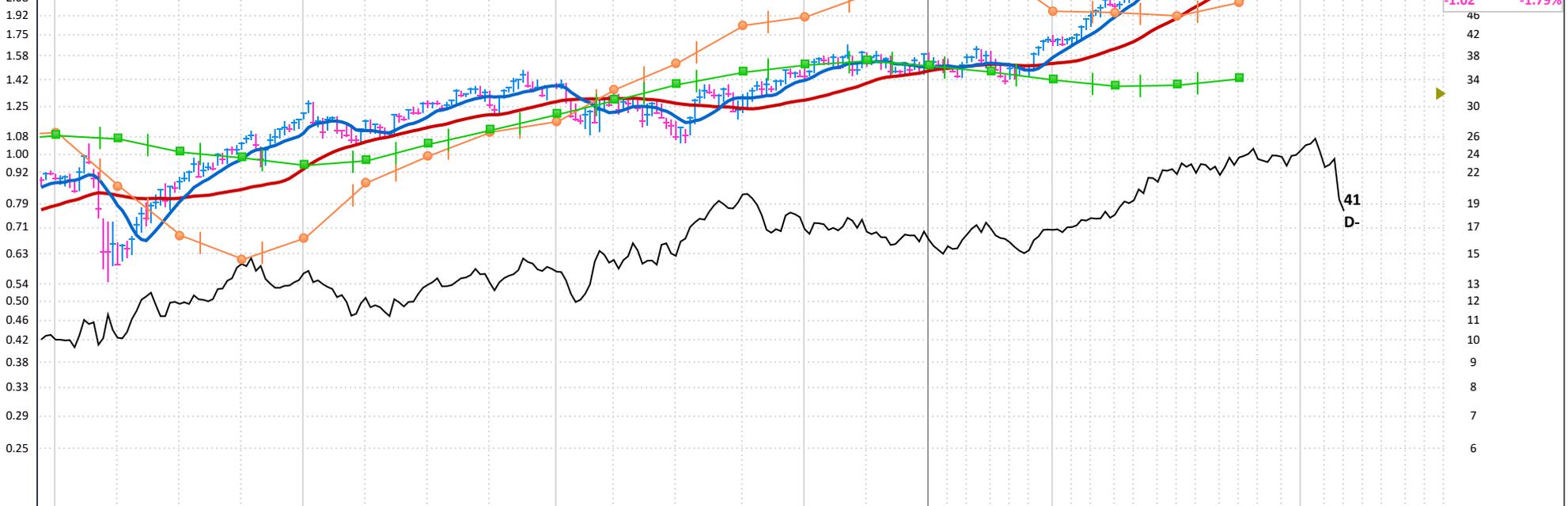


**EPS 24x** 7.08  
 390264491  
 EPS Rank 96  
 it.prysmiangroup.com  
 Milan, ITALY Inc 2005  
 MGMT owns --  
 OH -23% LOG (Fixed) PRICE

Prysmian SpA engages in the development, design, manufacturing, supply, and installation of cables. It operates through the following segments: Energy, Projects, and Telecom. The Energy segment involves in the provision of trade and installers, power distribution and overhead lines, specialties and OEM, elevators, automotive, network components, core oil and gas and DHT, and sales of residual products. The Projects segment comprises of high voltage, submarine power, submarine telecom, and offshore specialties which focus on the projects and their execution, as well as on product customization. The Telecom segment offers cable systems and connectivity products used in telecommunication networks such as optical fibre, optical cables, connectivity components and accessories, optical ground wire, and copper cables. The company was founded on May 12, 2005 and is headquartered in Milan, Italy. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR	1.11	1.10	0.24	1.11	0.68	1.17	1.91	1.94	2.59	3.95	53%
CASH FLOW/SHR EUR	2.32	2.31	1.54	2.59	2.35	2.64	3.64	4.61			
PRETAX MARGIN %	5%	4%	0%	4%	2%	4%	4%	5%	6%	Earnings Growth Rate	
RETURN ON EQUITY %	18%	17%	3%	13%	8%	12%	16%	14%	16%	Sales Growth Rate	
SALES % CHANGE	3%	4%	28%	14%	-13%	27%	26%	-4%	11%	2022-24 19% (16 Stability)	
SALES (MIL) EUR	7,567	7,904	10K	12K	10K	13K	16K	15K	17K	2020-24 30% (23 Stability)	
										SMR RATING B	
										INV T/O 5x 64	
										DEBT % 2022-24 77%	
										66%	
										101%	
										TAX RATE 2022-24 33%	
										30%	
										25%	
										BACKLOG 2022-24 --	
										R & D --	
										BK VAL 3.26x '24	
										DIV EUR 0.70 (1.3%)	
										DIV GR RT +16% (26)	
										BETA 1.14(24.00)	
										ALPHA 0.03 (0.01)	
										2024 EMPLOYEES 33,000 (10%)	



FINANCIALS	0	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	22
EPS (EUR)		0.24	0.14	0.29	0.33	0.35	0.20	0.48	0.50	0.65	0.28	0.69	0.82	0.62	-0.17	0.68	0.79	0.75	0.37	1.15e	1.32e		
EPS % CHANGE		-23%	+75%	+222%	+57%	+46%	+43%	+66%	+52%	+86%	+40%	+44%	+64%	-5%	-161%	-1%	-4%	+21%	+318%	+69%	+67%		
SALES (MIL EUR)		2,503.0	2,528.0	2,810.0	3,224.0	3,260.0	3,442.0	3,677.0	4,272.0	4,140.0	3,978.0	3,992.0	4,011.0	3,822.0	3,529.0	3,687.0	4,132.0	4,543.0	4,664.0	4,408.4e	4,936.5e		
SALES % CHANGE		-10%	-12%	+9%	+34%	+30%	+36%	+31%	+33%	+27%	+16%	+9%	-6%	-8%	-11%	-8%	+3%	+19%	+32%	+20%	+19%		
EPS % SURPRISE		+1.2%	+45.2%	+38.7%	-11.2%	-14.5%	-11.4%	+50.5%	+45.4%	+79.0%	+50.4%	+59.3%	+23.7%	+26.1%	+83.0%	-5.6%	+25.8%	+19.6%	+1.0%				
FUNDS		1,165	1,228	1,248	1,258	1,261	1,277	1,275	1,371	1,407	1,474	1,576	1,668	1,747	1,787	1,843	1,961	2,100	2,190				
SHARES HELD BY FUNDS		104M	105M	108M	112M	113M	120M	125M	127M	120M	126M	126M	124M	127M	129M	126M	135M	139M	139M				