Nyfosa NYFO.SE | STOCKHOLM Exch | Real Estate Dvlpmt/Ops | MktCap SEK18.10B Sales SEK3.69B | Shares 208M Float 150M

4684066400 nyfosa.se Nacka, SWEDEN Inc 2009 MGMT owns --

EPS Rank 39

Nyfosa AB engages in the management and development of commercial properties. Its property portfolio includes offices, logistics warehouse, and other properties that are located in located in high growth municipalities and transportation hubs. The company was founded in 2009 and is headquartered in Nacka, Sweden. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS SEK	6.89	7.24	9.63	8.23	12.23	16.55	8.84	-3.68	0.28
CASH FLOW/SHR SEK	3.71	3.44	8.39	5.07	6.77	7.39	8.61	8.07	6.89
PRETAX MARGIN %	98%	98%	123%	79%	97%	112%	38%	-18%	1%
RETURN ON EQUITY %	46%	38%	27%	15%	19%	21%	10%	-4%	0%
SALES % CHANGE	-4%	22%	3%	29%	51%	19%	28%	12%	4%
SALES (MIL) SEK	844	1,032	1,065	1,370	2,065	2,465	3,165	3,559	3,684
WEEKLY	**Jan 10**	**Jan 17**	**Jan 24**	**Jan 31**	**Feb 7**	**Feb 14**	**Feb 21**	**Feb 28**	**Mar 6**
DATAGRAPH RATING	35	41	41	48	49	42	35	49	50
AVG DAILY VOL (000)	351	334	319	297	301	333	325	326	307
UP DOWN VOLUME	0.9	1.1	1.0	0.9	0.9	0.9	0.7	0.7	0.7
ACCUM/DIST RATING	1	-1	-8	26	16	12	-3	-2	-32
RELATIVE STRENGTH	49	59	59	71	67	62	49	42	31
GROUP RANK	109	88	93	96	95	107	114	109	121

2025 Estimate	2026 Estimate
6.99 2.4K%	

Earnings Growth Rate	Sales Growth Rate
2022-24 --	14%
2020-24 --	22%

COMP RATING 31 SMR RATING C

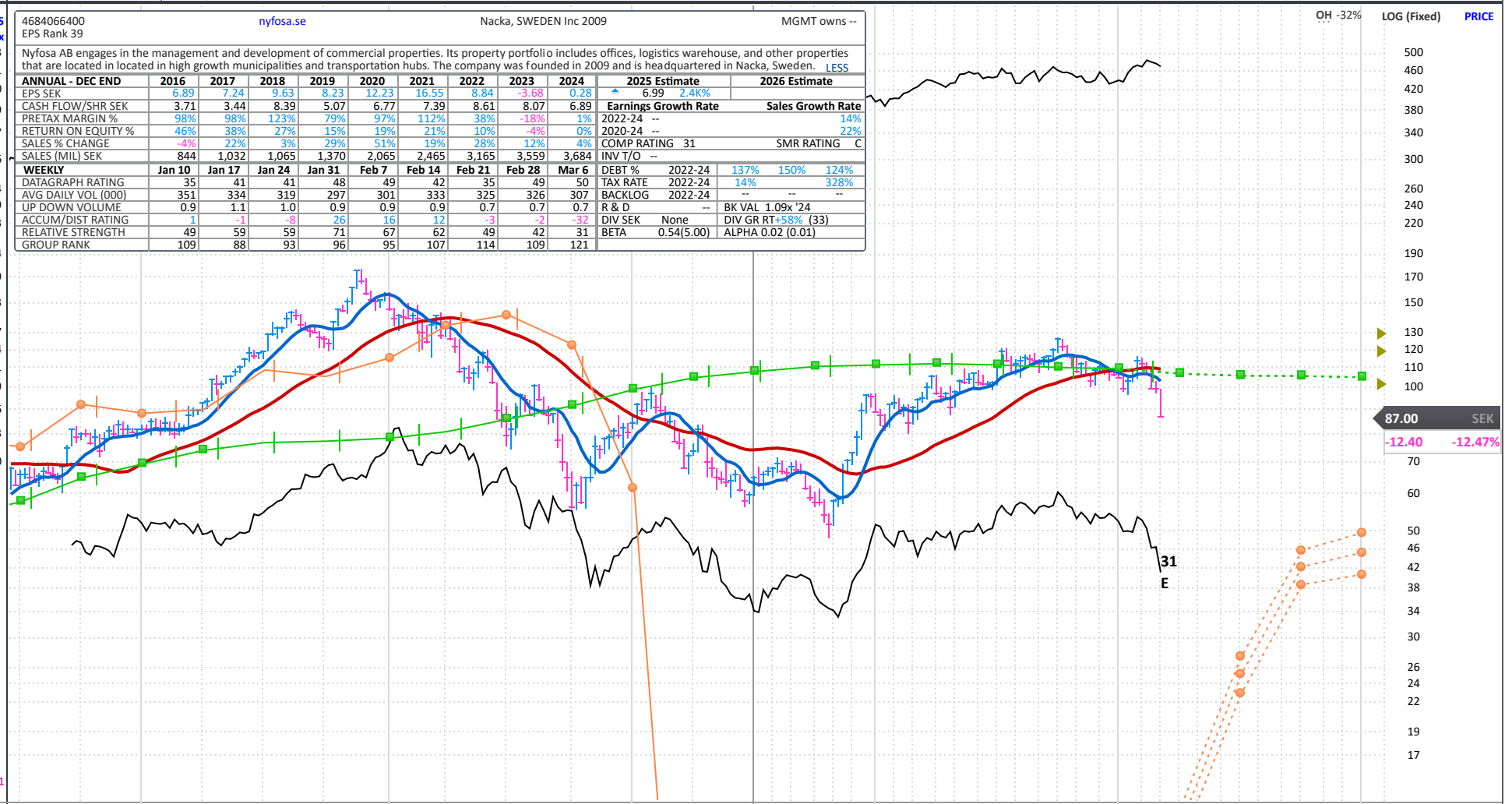
INV T/O --

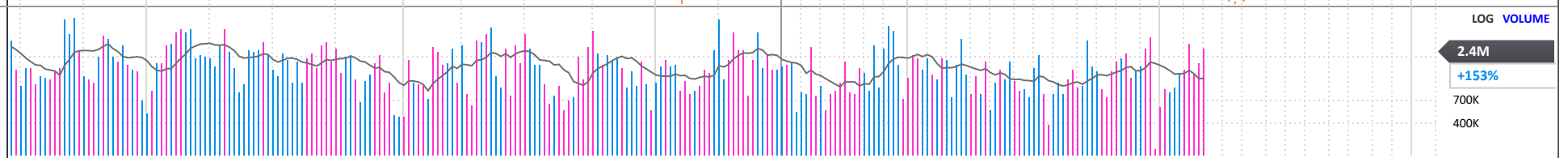
DEBT %	2022-24	137%	150%	124%
TAX RATE	2022-24	14%		328%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 1.09x '24

DIV SEK None DIV GR RT+58% (33)

BETA 0.54(5.00) ALPHA 0.02 (0.01)





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (SEK)				16.55	6.92	5.14	1.40	-4.61	-1.74	1.22	0.78	-3.60	-0.07	-0.24	-0.65	1.28	1.37e	1.62e	1.78e	1.71e
EPS % CHANGE									-125%	-76%	-44%	+22%	+96%	-120%	-183%	+136%	+2K%e	+775%e	+374%e	+34%e
SALES (MIL SEK)				2,465.0	716.0	793.0	801.0	855.0	900.0	892.0	887.0	880.0	923.0	908.0	919.0	936.0	914.3e	912.0e	913.7e	914.0e
SALES % CHANGE									+26%	+12%	+11%	+3%	+3%	+2%	+4%	+6%	-1%e	0%e	-1%e	-2%e
EPS % SURPRISE				+3.4%	-8.0%	-4.9%	-1.7%	+5.6%	-9.0%	-0.8%	-5.4%	+31.7%	-4.1%	+3.9%	+2.4%	+12.4%				
FUNDS	226	243	240	244	247	242	228	233	243	249	242	256	269	273	278	290				
SHARES HELD BY FUNDS	87M	91M	92M	92M	91M	87M	85M	88M	86M	81M	79M	83M	82M	88M	94M	94M				

P/E	302
2025 Est.:	12.4
2026 Est.:	
5-yr High:	548
5-yr Low:	3
vs Ind. Avg:	

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