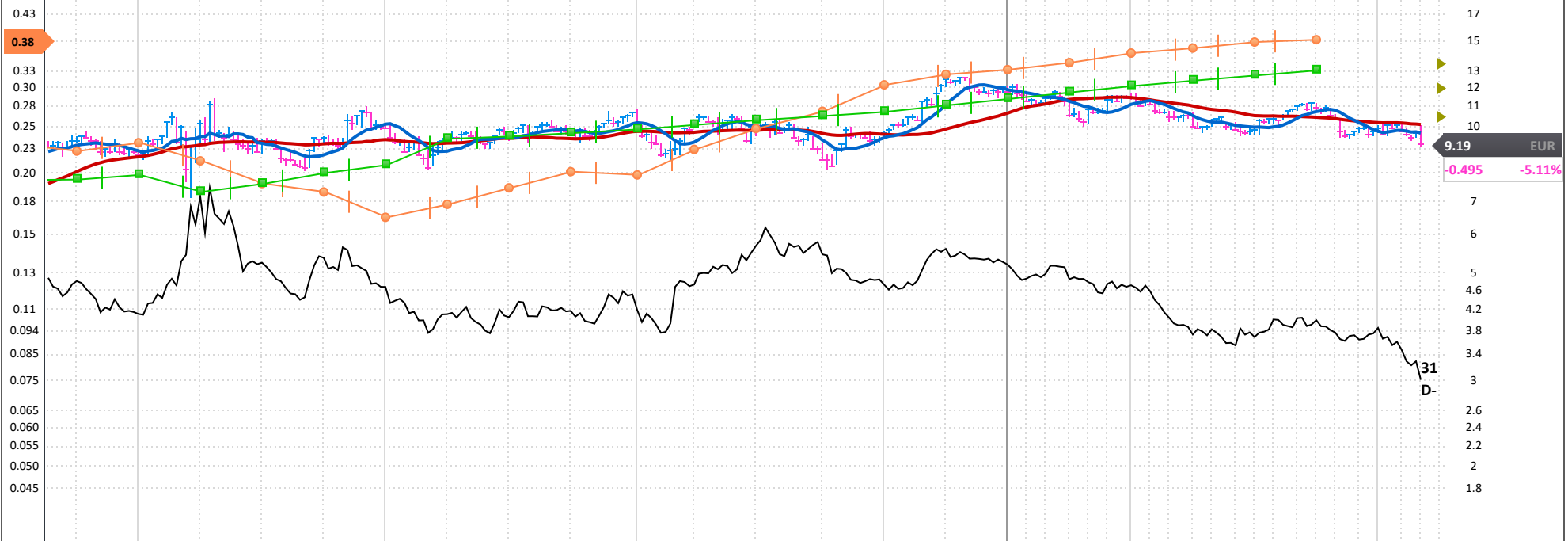


EPS 40x	inwit.it	Rome, ITALY Inc 2015	MGMT owns --	OH -18%	LOG (Fixed)	PRICE						
1.25	EPS Rank 78											
1.15	Infrastrutture Wireless Italiane Spa engages in the provision of electronic communication infrastructure services. It also deals with the hosting of equipment for radio transmission, telecommunications, and television and radio signal distribution. The company was founded on January 14, 2015 and is headquartered in Rome, Italy.											
1.05	LESS											
0.95	ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
0.85	EPS EUR	0.13	0.16	0.21	0.23	0.23	0.18	0.20	0.31	0.36	0.45	25%
0.75	CASH FLOW/SHR EUR					0.51	0.56	0.23	0.72	0.85	Earnings Growth Rate	
0.65	PRETAX MARGIN %	39%	43%	49%	52%	50%	33%	34%	39%	41%	2022-24	26% (6 Stability)
0.60	RETURN ON EQUITY %		7%	8%	9%	9%	5%	4%	7%	8%	2020-24	17% (15 Stability)
0.55	SALES % CHANGE	307%	39%	7%	6%	4%	68%	18%	9%	13%	COMP RATING	53
0.48	SALES (MIL) EUR	239	334	357	379	395	663	785	853	960	SMR RATING	B
0.43	WEEKLY	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 6	DEBT %	2021-23
0.38	DATAGRAPH RATING	42	44	45	39	42	42	38	45	45	TAX RATE	2021-23
0.33	AVG DAILY VOL (000)	1,206	1,233	1,134	1,122	1,146	1,133	1,139	1,154	1,286	BACKLOG	2021-23
0.28	UP DOWN VOLUME	0.8	0.9	1.1	1.2	1.2	1.2	0.9	1.0	1.0	R & D	BK VAL 2.10x '23
0.23	ACCUM/DIST RATING	-8	14	8	-6	-19	-23	-33	-14	-24	DIV EUR	0.48 (5.0%)
0.18	RELATIVE STRENGTH	30	40	36	36	37	34	31	36	31	BETA	0.35(8.00)
0.15	GROUP RANK	49	54	48	76	73	76	87	82	90	2023 EMPLOYEES	296 (16%)
0.11												
0.094												
0.085												
0.075												
0.065												
0.060												
0.055												
0.050												
0.045												



FINANCIALS	20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	25	
EPS (EUR)	0.03	0.04	0.04	0.05	0.05	0.05	0.06	0.04	0.07	0.08	0.08	0.08	0.09	0.08	0.09	0.10	0.09	0.09	0.09	0.09	0.09	0.09	2025 Est.:	20.2
EPS % CHANGE	0%	-33%	-20%	-29%	+67%	+25%	+50%	-20%	+40%	+60%	+33%	+100%	+29%	0%	+12%	+25%	0%	+12%	0%				2026 Est.:	
SALES (MIL EUR)	3.0	184.4	186.1	189.9	190.2	192.9	198.1	203.9	207.0	210.7	214.8	220.5	233.6	237.6	242.0	247.1	254.6	257.1	260.3				5-yr High:	67
SALES % CHANGE	-8%	+83%	+93%	+84%	+85%	+5%	+6%	+7%	+9%	+9%	+8%	+8%	+13%	+13%	+13%	+12%	+9%	+8%	+8%				5-yr Low:	25
EPS % SURPRISE	1%	-43.7%	-11.3%	+5.9%	-26.2%	-22.2%	-10.1%	+1.8%	-14.5%	-0.1%	-0.8%	-49.0%	+5.5%	+13.2%	-9.0%	+10.4%	+95.8%	-3.1%	-8.5%				vs Ind. Avg:	0.3x
FUNDS	342	627	731	829	841	900	931	933	931	975	967	996	1,023	1,048	1,057	1,057	1,056	1,046	1,071					
SHARES HELD BY FUNDS 1M		128M	142M	155M	147M	167M	184M	163M	159M	163M	168M	181M	175M	161M	152M	149M	146M	153M	157M					