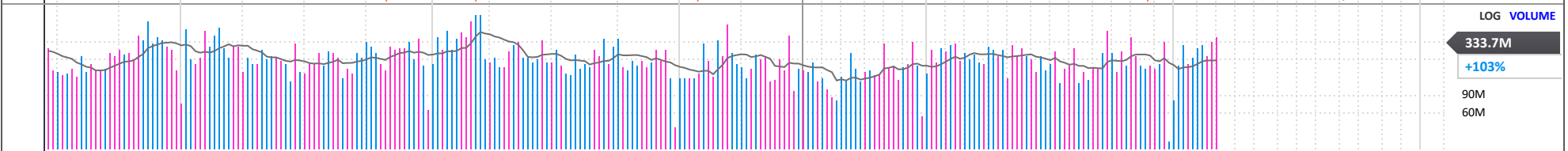
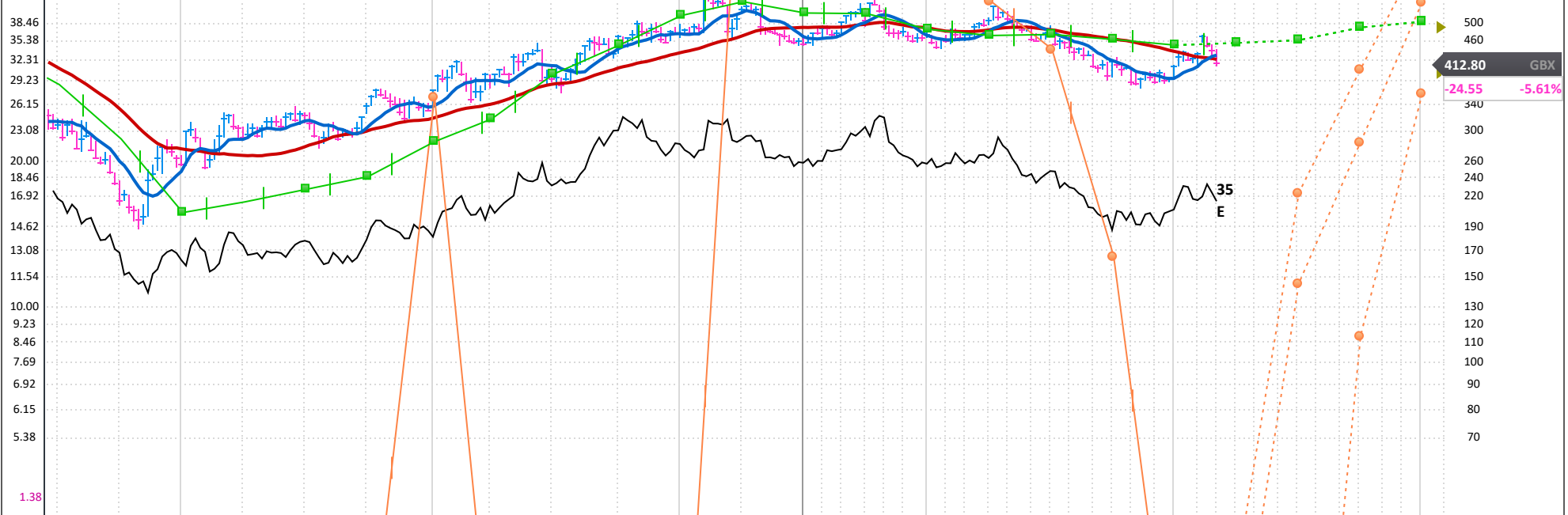


EPS 13x	442074964000	bptargetneutral.com	London, UNITED KINGDOM Inc 1909	MGMT owns --	OH -24%	LOG (Fixed)	PRICE								
130.8	BP Plc operates as an integrated oil and gas company. It operates through the following segments: Upstream, Downstream and Rosneft. The Upstream segment engages in the oil and natural gas exploration, field development and production, midstream transportation, storage and processing, and marketing and trade of natural gas, including liquefied natural gas and power, and natural gas liquids. The Downstream segment refines, manufactures, markets, transports, supplies, and trades crude oil, petroleum, petrochemicals products and related services to wholesale and retail customers. The Rosneft segment engages in investment activities. The company was founded by William Knox D'Arcy on April 14, 1909 and is headquartered in London, the United Kingdom. LESS						1700								
115.4							1500								
100.0	ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate			
92.31	EPS GBX	0.45	13.36	35.23	15.55	-78.31	27.32	-10.64	70.61	1.86	43.85	2.3K%			
84.62	CASH FLOW/SHR GBX	42.02	74.18	85.33	99.02	46.90	84.74	175.01	145.21	127.03			Sales Growth Rate		
76.92	PRETAX MARGIN %	-2%	2%	4%	2%	-23%	7%	5%	11%	3%	2022-24	-44% (99 Stability)	5%		
69.23	RETURN ON EQUITY %	0%	4%	9%	4%	-25%	10%	-4%	22%	1%	2020-24	--	6%		
61.54	SALES % CHANGE	-7%	38%	20%	-3%	-62%	39%	71%	-14%	-12%	COMP RATING	22	SMR RATING	D	
53.85	SALES (MIL) GBX	14M	19M	22M	22M	8M	11M	20M	17M	15M	INV T/O	6.9x 80			
46.15	WEEKLY	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 6	DEBT %	2022-24	74%	81%	109%
	DATAGRAPH RATING	23	24	22	22	28	32	31	31	21	TAX RATE	2022-24	130%	34%	116%
	AVG DAILY VOL (000)	37,285	37,213	36,287	36,820	38,259	40,896	41,831	43,586	45,945	BACKLOG	2022-24	--	--	--
	UP/DOWN VOLUME	1.2	1.2	1.1	1.0	1.3	1.3	1.2	1.2	0.9	R & D	--	BK VAL	1.37x '24	
	ACCUM/DIST RATING	-13	-17	-21	-25	-6	17	-6	-8	-35	DIV GBX	24.36 (6.0%)	DIV GR RT	-1% (25)	
	RELATIVE STRENGTH	26	31	19	27	44	72	56	53	35	BETA	0.94(18.00)	ALPHA	-0.11 (-0.08)	
	GROUP RANK	103	93	95	94	81	83	78	78	80					



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	296
EPS (GBX)	16.67	10.99	-9.17	8.72	-77.89	38.06	-9.74	50.66	37.80	8.17	22.31	1.78	10.65	-0.62	0.97	-9.62	9.09e	10.80e	11.69e	11.08e		
EPS % CHANGE					-567%	+246%	-6%	+481%	+149%	-79%	+329%	-96%	-72%	-108%	-96%	-640%	-15%	+2K%	+1K%	+215%		2025 Est.: 9.4
SALES (MIL GBX)	2.5M	2.6M	2.6M	3.8M	3.7M	5.4M	4.7M	5.9M	4.6M	3.9M	4.2M	4.2M	3.9M	3.7M	3.6M	3.6M	3.8Me	3.8Me	4.5Me	4.0Me		2026 Est.:
SALES % CHANGE					+47%	+108%	+78%	+57%	+26%	-28%	-10%	-29%	-17%	-3%	-14%	-15%	-1%	+1%	+22%	+12%		5-yr High: 463
EPS % SURPRISE	+79.9%	+40.8%	+10.6%	+6.4%	+37.3%	+24.2%	+28.8%	-5.6%	+20.1%	-22.7%	-18.2%	+10.4%	-5.0%	+7.9%	+3.7%	-4.4%						5-yr Low: 4
FUNDS	1,741	1,754	1,764	1,785	1,847	1,981	1,952	2,016	2,030	2,040	2,100	2,066	2,034	2,055	1,946	1,822						vs Ind. Avg: 19.2x
SHARES HELD BY FUNDS	5B	6B	6B	5B	5B	5B	5B	6B	5B	5B	5B	5B	5B	5B	5B	4B						