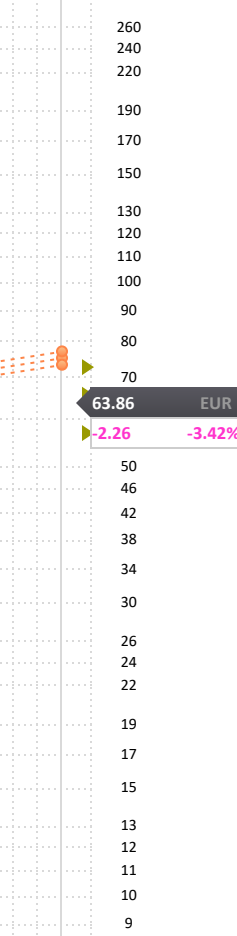


EPS 2.36
29x
8.97
8.28
7.59
6.55
5.86
5.17
4.48
4.14
3.79
3.45
3.10
2.76
2.36
2.07
1.72
1.59
1.45
1.31
1.17
1.03
0.90
0.83
0.76
0.66
0.59
0.52
0.45
0.41
0.38
0.34
0.31

392422041	monclergroup.com										Milan, ITALY Inc 1952										MGMT owns --											
EPS Rank 64																																
Moncler SpA designs, produces and distributes clothing for men, women and children under the Moncler brand name. It directly produces and distributes its own clothing and accessories collections through direct boutiques and exclusive department and multiband stores around the world. The company was founded by René Ramillon and André Vincent in 1952 and is headquartered in Milan, Italy. <small>LESS</small>																																
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate																				
EPS EUR	0.79	0.99	1.32	1.42	1.19	1.48	2.26	2.27	2.36	2.48	5%																					
CASH FLOW/SHR EUR	1.10	1.23	1.84	2.34	1.61	3.26	2.46	3.39		Earnings Growth Rate		Sales Growth Rate																				
PRETAX MARGIN %	28%	28%	29%	29%	24%	27%	29%	29%	29%	2022-24 12% (8 Stability)	2020-24 18% (12 Stability)		15%																			
RETURN ON EQUITY %	31%	31%	33%	30%	21%	19%	23%	20%		2022-24 12% (8 Stability)		2020-24 18% (12 Stability)		20%																		
SALES % CHANGE	18%	15%	19%	15%	-12%	42%	27%	15%	4%	COMP RATING 80	SMR RATING A																					
SALES (MIL) EUR	1,040	1,194	1,420	1,628	1,440	2,046	2,603	2,984	3,109	INV T/O --																						
WEEKLY	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 5	DEBT %		2022-24		25%	21%	--																
DATAGRAPH RATING	49	63	65	64	66	75	65	65	65	TAX RATE	2022-24	19%	30%	30%																		
AVG DAILY VOL (000)	1,144	1,177	1,161	1,153	1,149	1,193	1,141	1,116	1,118	BACKLOG	2022-24	--																				
UP/DOWN VOLUME	0.9	1.3	1.6	1.8	1.9	1.8	1.6	1.6	1.5	R & D	--	BK VAL 5.64x '24																				
ACCUM/DIST RATING	34	45	50	44	47	41	45	37	29	DIV EUR	1.15 (1.8%)	DIV GR RT+56% (17)																				
RELATIVE STRENGTH	33	52	65	68	65	81	83	82	81	BETA	0.91(20.00)	ALPHA -0.04 (-0.02)																				
GROUP RANK	118	87	50	41	56	55	66	66	51																							

Europe Long -5.22% in 2.7 WKS

OH -9% LOG (Fixed) PRICE



LOG VOLUME
7M
5M
2.8M
-8%
1M

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	27
EPS (EUR)		0.19		1.27		0.79		1.47		0.54		1.73		0.67		1.70		0.68e		1.93e	2025 Est.: 25.7	
EPS % CHANGE		+246%		-3%		+316%		+16%		-32%		+18%		+24%		-2%		+1e		+14e	2026 Est.:	
SALES (MIL EUR)		621.8		1,424.3		918.4		1,684.5		1,136.6		1,847.6		1,230.2		1,878.8		1,253.9e		1,973.3e	5-yr High: 48	
SALES % CHANGE		+54%		+37%		+48%		+18%		+24%		+10%		+8%		+2%		+2e		+5e	5-yr Low: 17	
EPS % SURPRISE						-0.1%								-0.1%		+13.8%					vs Ind. Avg: 1.4x	
FUNDS	1,212	1,279	1,283	1,346	1,360	1,432	1,449	1,528	1,550	1,723	1,681	1,648	1,647	1,690	1,721	1,729						
SHARES HELD BY FUNDS	108M	116M	117M	119M	110M	105M	104M	104M	105M	111M	106M	107M	104M	106M	108M	111M						