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|---------------------|--|---|--|--|--|--|--|--|--|--|--|-----------------------------|--|--|--|--|--|--|--|--|--|--------------|--|-------------|--|-------|--|--|--|--|--|--------|--|--|--|--|--|--|--|--|--|-------|--|--|--|--|--|--|--|--|--|--------|--|--|--|--|--|--|--|--|--|--------|--|--|--|--|--|--|--|--|--|--------|--|--|--|--|--|--|--|--|--|----------------------|--|--|--|--|--|--|--|--|--|-------------------|--|--|--|--|--|--|--|--|--|---------------|--|--|--|--|--|--|--|--|--|--------------|--|--|--|--|--|--|--|--|--|-------------|--|--|--|--|--|--|--|--|--|-----|--|--|--|--|--|--|--|--|--|
| 41613168111 | | lonza.com | | | | | | | | | | Basel, SWITZERLAND Inc 1897 | | | | | | | | | | MGMT owns -- | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| EPS Rank 53 | | Lonza Group AG is engaged in the supply of pharmaceutical, healthcare, and life science products. It operates through the following segments: Biologics, Small Molecules, Cell and Gene, Capsule and Health Ingredients, and Corporate. | | | | | | | | | | | | | | | | | | | | OH -6% | | LOG (Fixed) | | PRICE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ANNUAL - DEC END | | 2016 | | | | | | | | | | 2017 | | | | | | | | | | 2018 | | | | | | | | | | 2019 | | | | | | | | | | 2020 | | | | | | | | | | 2021 | | | | | | | | | | 2022 | | | | | | | | | | 2023 | | | | | | | | | | 2024 | | | | | | | | | | 2025 Estimate | | | | | | | | | | 2026 Estimate | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| EPS CHF | | 5.31 | | | | | | | | | | 10.42 | | | | | | | | | | 7.51 | | | | | | | | | | 10.20 | | | | | | | | | | 11.68 | | | | | | | | | | 39.65 | | | | | | | | | | 16.37 | | | | | | | | | | 8.88 | | | | | | | | | | 8.93 | | | | | | | | | | 16.45 | | | | | | | | | | 84% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CASH FLOW/SHR CHF | | 13.21 | | | | | | | | | | 12.49 | | | | | | | | | | 14.51 | | | | | | | | | | 13.21 | | | | | | | | | | 15.21 | | | | | | | | | | 16.38 | | | | | | | | | | 13.97 | | | | | | | | | | 19.26 | | | | | | | | | | Earnings Growth Rate | | | | | | | | | | Sales Growth Rate | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| PRETAX MARGIN % | | 9% | | | | | | | | | | 12% | | | | | | | | | | 15% | | | | | | | | | | 17% | | | | | | | | | | 18% | | | | | | | | | | 15% | | | | | | | | | | 23% | | | | | | | | | | 12% | | | | | | | | | | 12% | | | | | | | | | | 7% | | | | | | | | | | 7% | | | | | | | | | | 7% | | | | | | | | | | 7% | | | | | | | | | | | | | | | | | | | |
| RETURN ON EQUITY % | | 13% | | | | | | | | | | 16% | | | | | | | | | | 11% | | | | | | | | | | 10% | | | | | | | | | | 11% | | | | | | | | | | 8% | | | | | | | | | | 12% | | | | | | | | | | 7% | | | | | | | | | | 7% | | | | | | | | | | 11% | | | | | | | | | | 11% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SALES % CHANGE | | 9% | | | | | | | | | | 10% | | | | | | | | | | 22% | | | | | | | | | | -24% | | | | | | | | | | 7% | | | | | | | | | | 20% | | | | | | | | | | 15% | | | | | | | | | | 8% | | | | | | | | | | -2% | | | | | | | | | | COMP RATING | | | | | | | | | | 63 | | | | | | | | | | SMR RATING | | | | | | | | | | D | | | | | | | | | | | | | | | | | | | |
| SALES (MIL CHF) | | 4,132 | | | | | | | | | | 4,548 | | | | | | | | | | 5,542 | | | | | | | | | | 4,207 | | | | | | | | | | 4,508 | | | | | | | | | | 5,409 | | | | | | | | | | 6,223 | | | | | | | | | | 6,717 | | | | | | | | | | 6,574 | | | | | | | | | | INVT/O | | | | | | | | | | 2.7x | | | | | | | | | | 61 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| WEEKLY | | Jan 10 | | | | | | | | | | Jan 17 | | | | | | | | | | Jan 24 | | | | | | | | | | Jan 31 | | | | | | | | | | Feb 7 | | | | | | | | | | Feb 14 | | | | | | | | | | Feb 21 | | | | | | | | | | Feb 28 | | | | | | | | | | Mar 5 | | | | | | | | | | DEBT % | | | | | | | | | | 2022-24 | | | | | | | | | | 18% | | | | | | | | | | 31% | | | | | | | | | | 45% | | | | | | | | | |
| DATAGRAPH RATING | | 61 | | | | | | | | | | 62 | | | | | | | | | | 60 | | | | | | | | | | 67 | | | | | | | | | | 67 | | | | | | | | | | 67 | | | | | | | | | | 66 | | | | | | | | | | 66 | | | | | | | | | | 67 | | | | | | | | | | TAX RATE | | | | | | | | | | 2022-24 | | | | | | | | | | 16% | | | | | | | | | | 17% | | | | | | | | | | 16% | | | | | | | | | |
| AVG DAILY VOL (000) | | 133 | | | | | | | | | | 135 | | | | | | | | | | 137 | | | | | | | | | | 147 | | | | | | | | | | 147 | | | | | | | | | | 147 | | | | | | | | | | 150 | | | | | | | | | | 151 | | | | | | | | | | 151 | | | | | | | | | | BACKLOG | | | | | | | | | | 2022-24 | | | | | | | | | | -- | | | | | | | | | | -- | | | | | | | | | | | | | | | | | | | |
| UP/DOWN VOLUME | | 1.2 | | | | | | | | | | 1.4 | | | | | | | | | | 1.6 | | | | | | | | | | 1.4 | | | | | | | | | | 1.6 | | | | | | | | | | 1.5 | | | | | | | | | | 1.3 | | | | | | | | | | 1.0 | | | | | | | | | | 1.1 | | | | | | | | | | R & D | | | | | | | | | | -- | | | | | | | | | | BK VAL | | | | | | | | | | 4.25x '24 | | | | | | | | | | | | | | | | | | | |
| ACCUM/DIST RATIO | | 9 | | | | | | | | | | 25 | | | | | | | | | | 45 | | | | | | | | | | 30 | | | | | | | | | | 30 | | | | | | | | | | 18 | | | | | | | | | | 7 | | | | | | | | | | 4 | | | | | | | | | | DIV CHF | | | | | | | | | | 4.00 | | | | | | | | | | (0.7%) | | | | | | | | | | DIV GR RT+7% | | | | | | | | | | (5) | | | | | | | | | | | | | | | | | | | |
| RELATIVE STRENGTH | | 86 | | | | | | | | | | 87 | | | | | | | | | | 81 | | | | | | | | | | 73 | | | | | | | | | | 78 | | | | | | | | | | 78 | | | | | | | | | | 72 | | | | | | | | | | 71 | | | | | | | | | | 77 | | | | | | | | | | BETA | | | | | | | | | | 0.94(18.00) | | | | | | | | | | ALPHA | | | | | | | | | | 0.06 (0.04) | | | | | | | | | | | | | | | | | | | |
| GROUP RANK | | 46 | | | | | | | | | | 44 | | | | | | | | | | 61 | | | | | | | | | | 48 | | | | | | | | | | 37 | | | | | | | | | | 39 | | | | | | | | | | 44 | | | | | | | | | | 52 | | | | | | | | | | 42 | | | | | | | | | | 2024 EMPLOYEES | | | | | | | | | | 18,686 | | | | | | | | | | (4%) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

EPS Rank expected to improve, given the double-digit EPS growth estimates going forward

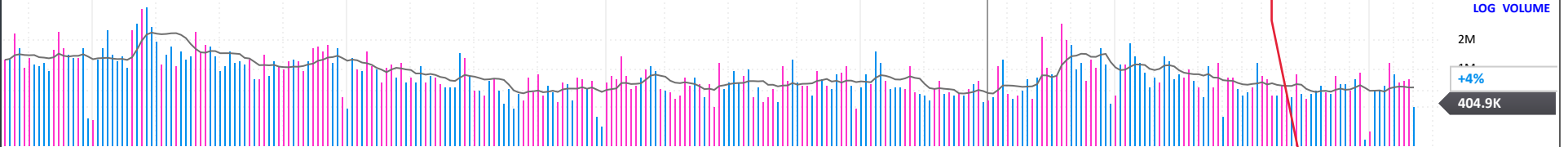
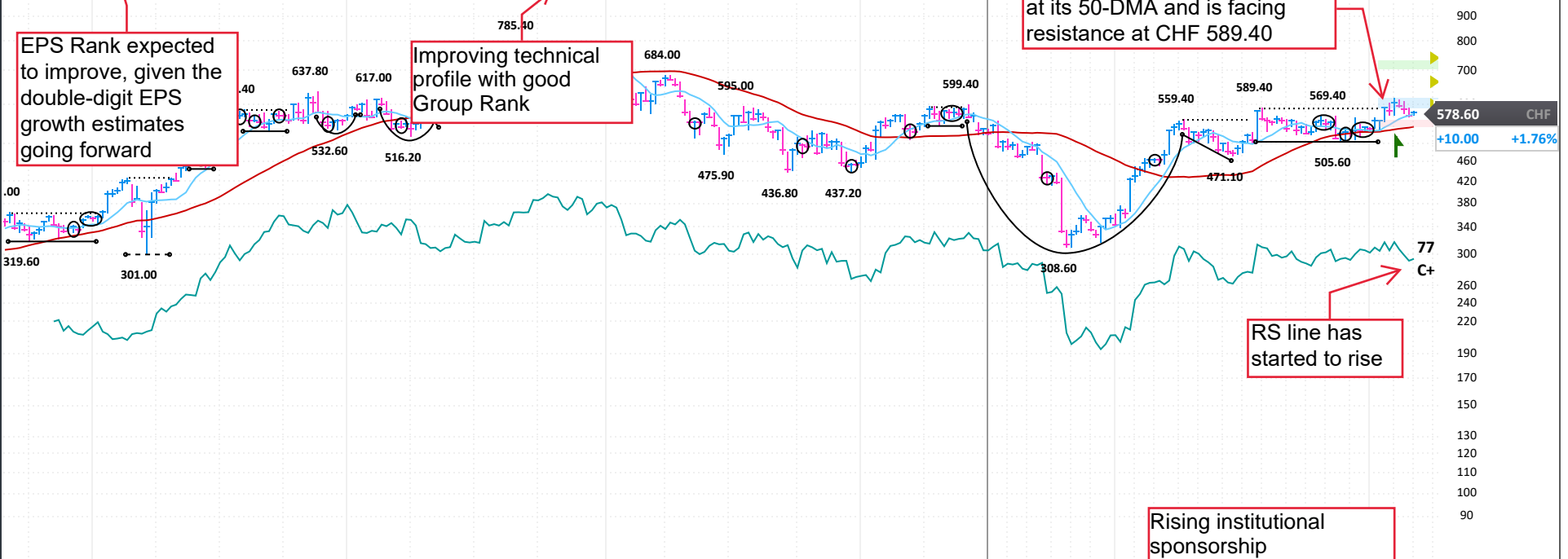
Improving technical profile with good Group Rank

Double-digit EPS growth estimates

The stock bounced off support at its 50-DMA and is facing resistance at CHF 589.40

RS line has started to rise

Rising institutional sponsorship



| | | | | | | | | | | | | | | | | | | | | | | | | |
|----------------------|--|----|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|--------------|------|
| FINANCIALS | | 20 | Jun 20 | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | P/E | 64 |
| EPS (CHF) | | | 6.42 | | 5.28 | | 4.29 | | 35.35 | | 6.63 | | 9.73 | | 5.52 | | 3.38 | | 4.78 | | 4.15 | | 2025 Est.: | 35.2 |
| EPS % CHANGE | | | | | | | -33% | | +570% | | +55% | | -17% | | -65% | | -13% | | -13% | | +23% | | 2026 Est.: | 70 |
| SALES (MIL CHF) | | | 3,074.0 | | 1,434.0 | | 2,542.0 | | 2,867.0 | | 2,982.0 | | 3,241.0 | | 3,078.0 | | 3,639.0 | | 3,057.0 | | 3,517.0 | | 5-yr High: | 70 |
| SALES % CHANGE | | | | | | | -17% | | +100% | | +17% | | +13% | | +3% | | +12% | | -1% | | -3% | | 5-yr Low: | 11 |
| EPS % SURPRISE | | | +8.1% | | +0.7% | | +44.0% | | -29.1% | | -0.2% | | +3.8% | | -8.9% | | -8.4% | | +38.3% | | 0.0% | | vs Ind. Avg: | |
| FUNDS | | 64 | 1,616 | 1,681 | 1,767 | 1,816 | 1,845 | 1,889 | 1,979 | 2,009 | 2,112 | 2,162 | 2,192 | 2,193 | 2,223 | 2,200 | 2,040 | 2,201 | 2,219 | 2,233 | 2,278 | | | |
| SHARES HELD BY FUNDS | | M | 33M | 33M | 32M | 32M | 32M | 32M | 33M | 33M | 32M | 33M | 33M | 34M | 34M | 33M | 31M | 31M | 31M | 30M | 30M | | | |