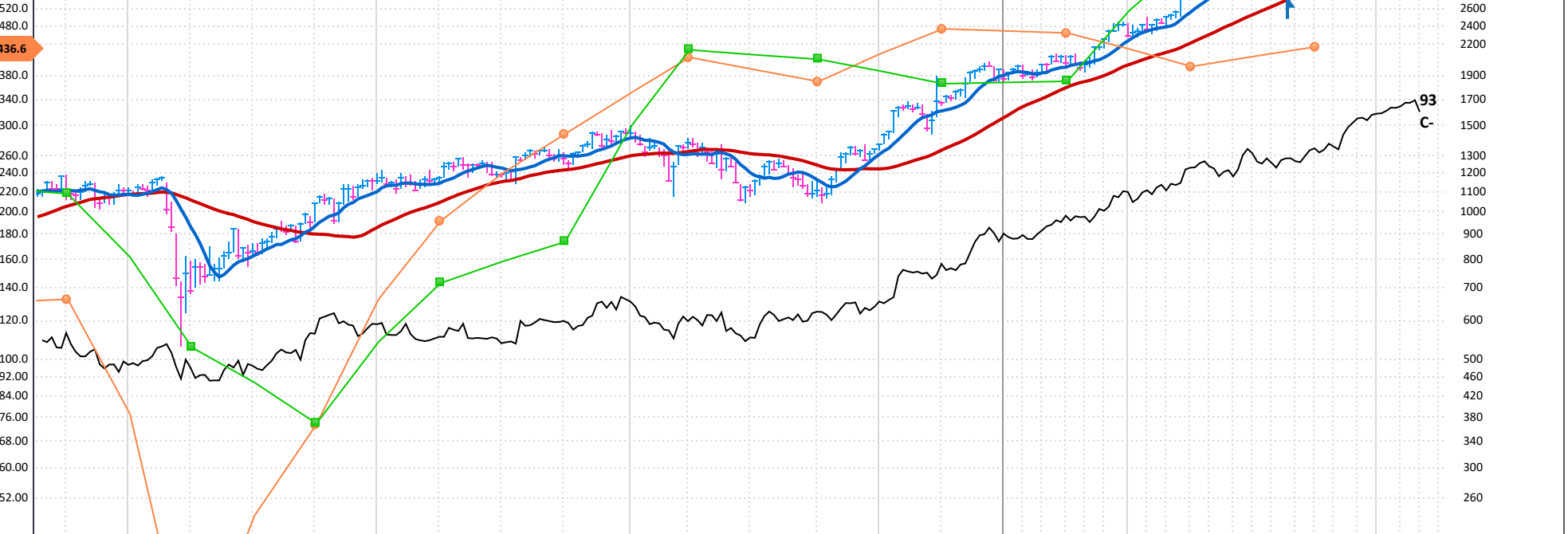


442079753131 [3i.com](http://3i.com) London, UNITED KINGDOM Inc 1945 MGMT owns --  
 EPS 5x  
 EPS Rank 95  
 3i Group Plc engages in the private equity and venture capital business. It operates through the following segments: Private Equity, Infrastructure, and Scandlines. The Private Equity segment is involved in investment and asset management to generate capital returns. The Infrastructure segment includes investing in economic infrastructure and greenfield projects in developed economies. The Scandlines segment focuses on delivering long term capital returns. The company was founded in 1945 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS GBX	85.60	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92	584.18	47%
CASH FLOW/SHR GBX	-3.96	-2.90	-9.91	-25.73	60.23	-6.73	13.63	19.27	39.61	Earnings Growth Rate	
PRETAX MARGIN %	427%	393%	374%	319%	122%	779%	563%	755%	348%	Sales Growth Rate	
RETURN ON EQUITY %	19%	30%	23%	17%	3%	22%	37%	31%	21%	2022-24 9% (11 Stability)	
SALES % CHANGE	-38%	109%	3%	-3%	-54%	35%	200%	-15%	82%	2020-24 59% (65 Stability)	
SALES (MIL) GBX	19K	39K	40K	39K	18K	24K	71K	61K	110K	COMP RATING 97	
WEEKLY	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 5	SMR RATING --	
DATAGRAPH RATING	68	67	68	71	70	70	68	71	69	DEBT % 2022-24 6%	
AVG DAILY VOL (000)	1,656	1,668	1,635	1,648	1,522	1,445	1,372	1,336	1,292	TAX RATE 2022-24 0.12%	
UP/DOWN VOLUME	1.3	1.4	1.6	1.7	1.5	1.3	1.6	1.2	1.3	BACKLOG 2022-24 --	
ACCUM/DIST RATING	-2	7	17	36	46	40	41	8	-6	R & D --	
RELATIVE STRENGTH	93	92	93	93	94	94	94	94	93	DIV GBX 65.00 (1.7%)	
GROUP RANK	60	53	45	35	22	31	37	30	31	BETA 1.19(30.00)	
										2024 EMPLOYEES 273 (-6%)	
										ALPHA 0.09 (0.06)	
										BK VAL 1.85x '24	



FINANCIALS	20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	
EPS (GBX)	85.60	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92	584.18	47%											
EPS % CHANGE		+3%	+66%	+211%	+75%	+202%	-20%	+56%	-5%	-23%	+22%											
SALES (MIL GBX)	19K	39K	40K	39K	18K	24K	71K	61K	110K													
SALES % CHANGE		-38%	109%	3%	-3%	-54%	35%	200%	-15%	82%												
EPS % SURPRISE							+15.9%		+27.9%		+27.9%											
FUNDS	202	1,153	1,206	1,277	1,363	1,410	1,438	1,476	1,476	1,491	1,462	1,529	1,588	1,777	1,838	1,935	2,031	2,109	2,090			
SHARES HELD BY FUNDS 4M		386M	392M	400M	401M	416M	420M	428M	420M	419M	423M	422M	413M	434M	443M	438M	444M	470M	467M			

	P/E	9
2025 Est.:	6.5	
2026 Est.:		
5-yr High:	43	
5-yr Low:	2	
vs Ind. Avg.:	0.5x	