

wise.com London, UNITED KINGDOM Inc 2021 MGMT owns --

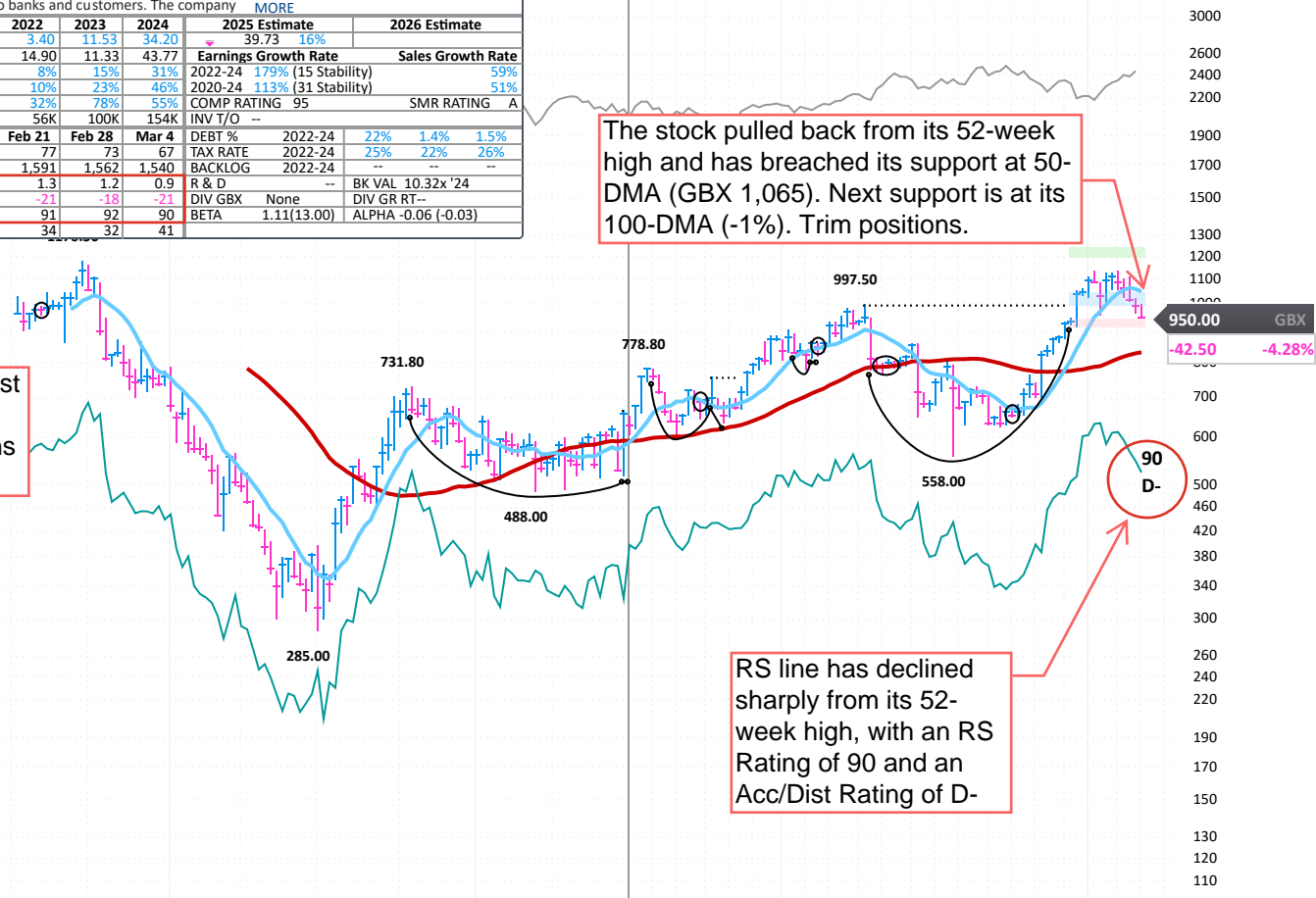
Wise Plc provides global payment solutions. It offers cross border payment services to banks and customers. The company [MORE](#)

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS GBX				1.04	1.51	3.11	3.40	11.53	34.20	39.73	16%
CASH FLOW/SHR GBX				-0.14	7.00	19.33	14.90	11.33	43.77		
PRETAX MARGIN %				6%	7%	10%	8%	15%	31%	2022-24 179% (15 Stability)	59%
RETURN ON EQUITY %					9%	13%	10%	23%	46%	2020-24 113% (31 Stability)	51%
SALES % CHANGE					70%	40%	32%	78%	55%	COMP RATING 95	SMR RATING A
SALES (MIL) GBX				18K	30K	42K	56K	100K	154K	INV T/O --	
WEEKLY	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 4	Mar 11	Mar 18
DATAGRAPH RATING	80	80	80	79	78	74	77	73	67	67	67
AVG DAILY VOL (000)	1,705	1,785	1,749	1,749	1,691	1,683	1,591	1,562	1,540	1,540	1,540
UP/DOWN VOLUME	3.1	2.6	2.7	2.8	2.2	1.6	1.3	1.2	0.9	0.9	0.9
ACCUM/DIST RATING	43	26	21	19	2	-6	-21	-18	-21	-21	-21
RELATIVE STRENGTHH	96	94	95	95	95	93	91	92	90	90	90
GROUP RANK	15	17	19	22	40	38	34	32	41	41	41

-5% from Pivot in 12 Weeks OH -17% LOG (Fixed) PRICE

The stock pulled back from its 52-week high and has breached its support at 50-DMA (GBX 1,065). Next support is at its 100-DMA (-1%). Trim positions.

Technical profile has deteriorated over the last four weeks: Up/Down Volume ratio has declined below 1 and Acc/Dist Rating remains negative, indicating distribution



RS line has declined sharply from its 52-week high, with an RS Rating of 90 and an Acc/Dist Rating of D-

FINANCIALS	20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	24							
EPS (GBX)	51		1.47		1.64		1.33		1.97		3.78		7.48		14.13		20.88		21.12		20.02e	2025 Est.:	23.9							
EPS % CHANGE	5%						-10%		+20%		+184%		+280%		+274%		+179%		+49%		-4%	2026 Est.:								
SALES (MIL GBX)	0.0		19,330.0		23,150.0		25,720.0		30,370.0		42,690.0		57,010.0		71,320.0		82,970.0		89,490.0		73,781.3e	5-yr High:	396							
SALES % CHANGE	0%						+33%		+31%		+66%		+88%		+67%		+46%		+25%		-11%	5-yr Low:	13							
EPS % SURPRISE									-19.8%		-26.3%		-0.4%		+5.4%		+20.7%					vs Ind. Avg.:	2.7x							
MARGIN AFTER TAX	0%		+7.6%		+7.0%		+4.9%		+6.7%		+8.7%		+13.5%		+19.7%		+25.8%		+24.3%											
FUNDS						85		141		163		168		214		280		289		507		613		723		802		846		847