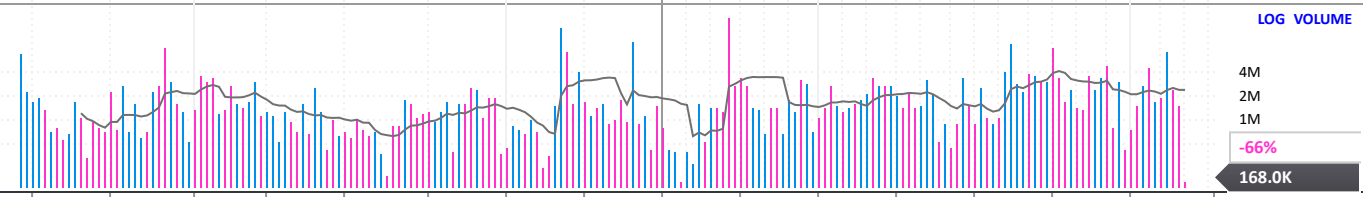


vimian.com Stockholm, SWEDEN Inc 2020 MGMT owns -- 15% from Pivot in 4 Weeks

vimian Group AB operates as an animal health company. It focuses in the areas of animal health such as specialty pharmacy, diagnostics, medical technology, and veterinary services. [MORE](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS SEK				-0.02	-0.03	1.79	0.18	-0.17	0.24	1.25	421%
CASH FLOW/SHR SEK				-0.05	0.04	0.17	0.45	0.65	-0.70		
PRETAX MARGIN %				-19%	-6%	4%	7%	0%	6%	2022-24	39%
RETURN ON EQUITY %					-4%	41%	2%	-2%	2%	2020-24	81%
SALES % CHANGE					212%	188%	135%	70%	27%	COMP RATING	65
SALES (MIL) SEK				83	260	747	1,759	2,992	3,807	SMR RATING	B
WEEKLY	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 3	DEBT %	2021-23
DATAGRAPH RATING	47	56	54	54	51	58	55	49	48	TAX RATE	2021-23
AVG DAILY VOL (000)	475	495	565	531	520	598	545	560	561	BACKLOG	2021-23
UP/DOWN VOLUME	0.8	1.1	1.2	1.6	1.4	1.5	1.8	1.8	1.8	R & D	--
ACCUM/DIST RATING	-2	25	27	34	26	35	39	44	44	DIV SEK	None
RELATIVE STRENGTH	69	80	77	77	74	84	76	63	60	BETA	0.80(5.00)
GROUP RANK	33	29	27	26	40	63	61	69	73	2023 EMPLOYEES	1,100
										ALPHA	0.14 (0.05)
										INV T/O	4.8x 65
										BK VAL	3.18x '23
										DIV GR RT--	--



FINANCIALS	20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	
EPS (SEK)				1.79	0.20	-0.08	-0.01	0.05	0.14	0.26	-0.04	-0.49	0.13	0.07	0.19	-0.16	0.09	0.11	-0.05			0.22e	2025 Est.: 31.6
EPS % CHANGE				+6,067%					-30%	+425%	-300%	-1,080%	-7%	-73%	+575%	+67%	-31%	+57%	-126%			+144%e	2026 Est.:
SALES (MIL SEK)				747.4	442.5	400.0	422.9	493.3	712.0	702.6	752.9	825.5	986.6	932.8	939.5	946.0	1,030.1	1,047.1	1,003.5			1,236.6e	5-yr High: 754
SALES % CHANGE				+188%					+61%	+76%	+78%	+67%	+39%	+33%	+25%	+15%	+4%	+12%	+7%			+20%e	5-yr Low: 59
EPS % SURPRISE						-200.0%	+2.0%	-39.5%	-25.5%	+123.5%		-637.9%	-62.8%	+60.8%	+64.8%	-48.0%	-26.1%	+0.2%	-55.3%				vs Ind. Avg:
FUNDS						89	70	98	88	94	92	90	82	89	82	79	83	115	130				
SHARES HELD BY FUNDS						66M	70M	77M	76M	77M	84M	84M	78M	76M	64M	65M	66M	83M	90M				