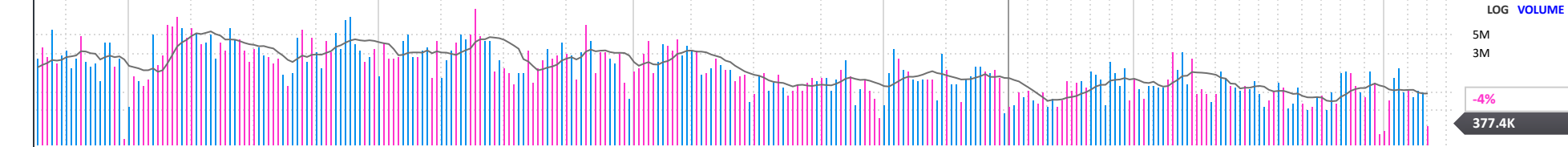
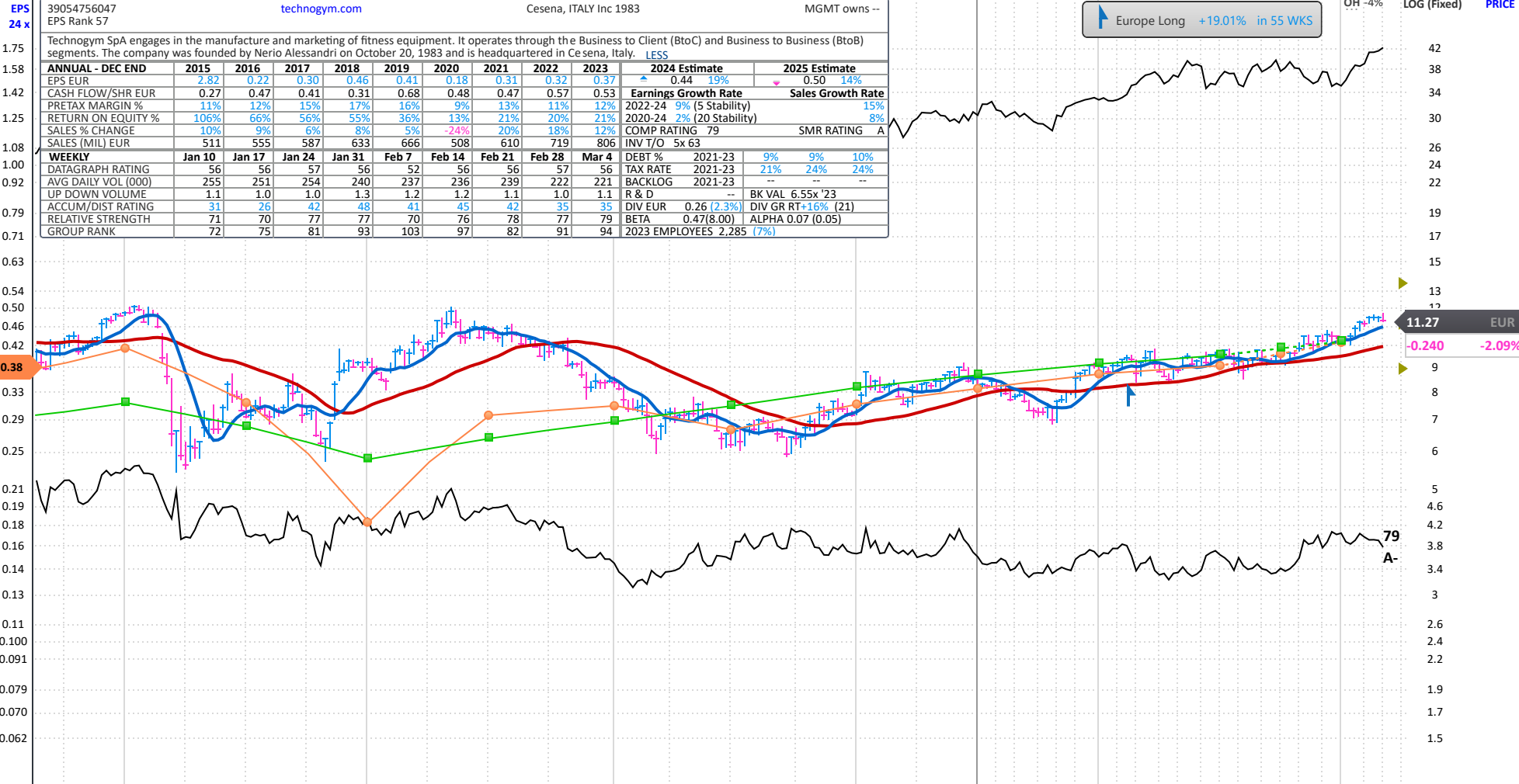


39054756047 technogym.com Cesena, ITALY Inc 1983 MGMT owns --

Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. The company was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate			
EPS EUR	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37	0.44	0.50			
CASH FLOW/SHR EUR	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53	Earnings Growth Rate				
PRETAX MARGIN %	11%	12%	15%	17%	16%	9%	13%	11%	12%	2022-24	9% (5 Stability)			
RETURN ON EQUITY %	106%	66%	56%	55%	36%	13%	21%	20%	21%	2020-24	2% (20 Stability)			
SALES % CHANGE	10%	9%	6%	8%	5%	-24%	20%	18%	12%	COMP RATING	79			
SALES (MIL) EUR	511	555	587	633	666	508	610	719	806	INV T/O	5x 63			
SMR RATING A														
WEEKLY														
DATAGRAPH RATING	56	56	57	56	52	56	56	57	56	DEBT %	2021-23	9%	9%	10%
AVG DAILY VOL (000)	255	251	254	240	237	236	239	222	221	TAX RATE	2021-23	21%	24%	24%
UP/DOWN VOLUME	1.1	1.0	1.0	1.3	1.2	1.2	1.1	1.1	1.1	BACKLOG	2021-23	--	--	--
ACCUM/DIST RATING	31	26	42	48	41	45	42	35	35	R & D	--	BK VAL	6.55x '23	
RELATIVE STRENGTH	71	70	77	77	70	76	78	77	79	DIV EUR	0.26 (2.3%)	DIV GR RT	+16% (21)	
GROUP RANK	72	75	81	93	103	97	82	91	94	BETA	0.47(8.00)	ALPHA	0.07 (0.05)	
2023 EMPLOYEES 2,285 (7%)														



FINANCIALS	'20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 2
EPS (EUR)		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.16		0.27e	
EPS % CHANGE		-77%		-48%		+400%		+7%		-20%		+25%		+17%		+10%		+14%		+23%e	
SALES (MIL EUR)		222.0		286.3		275.9		333.9		324.0		395.0		368.8		437.5		401.1		489.2e	
SALES % CHANGE		-25%		-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%		+12%e	
EPS % SURPRISE		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%		+14.3%			
FUNDS	247	247	238	261	276	277	276	285	285	289	278	267	280	286	293	298	312	316		332	
SHARES HELD BY FUNDS	5M	51M	51M	52M	57M	62M	66M	69M	65M	69M	66M	64M	69M	69M	70M	66M	65M	66M		65,324,598	

P/E	30
2024 Est.:	25.9
2025 Est.:	22.4
5-yr High:	55
5-yr Low:	15
vs Ind. Avg:	