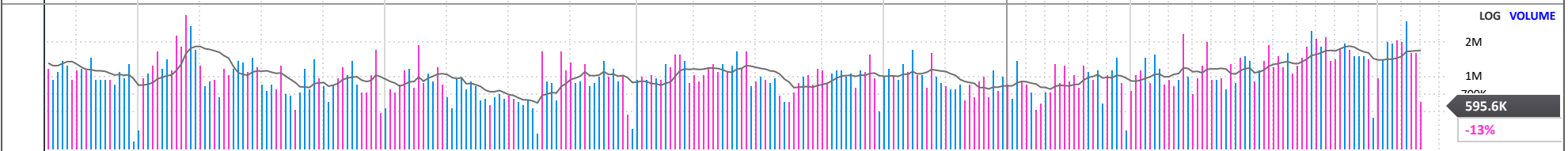
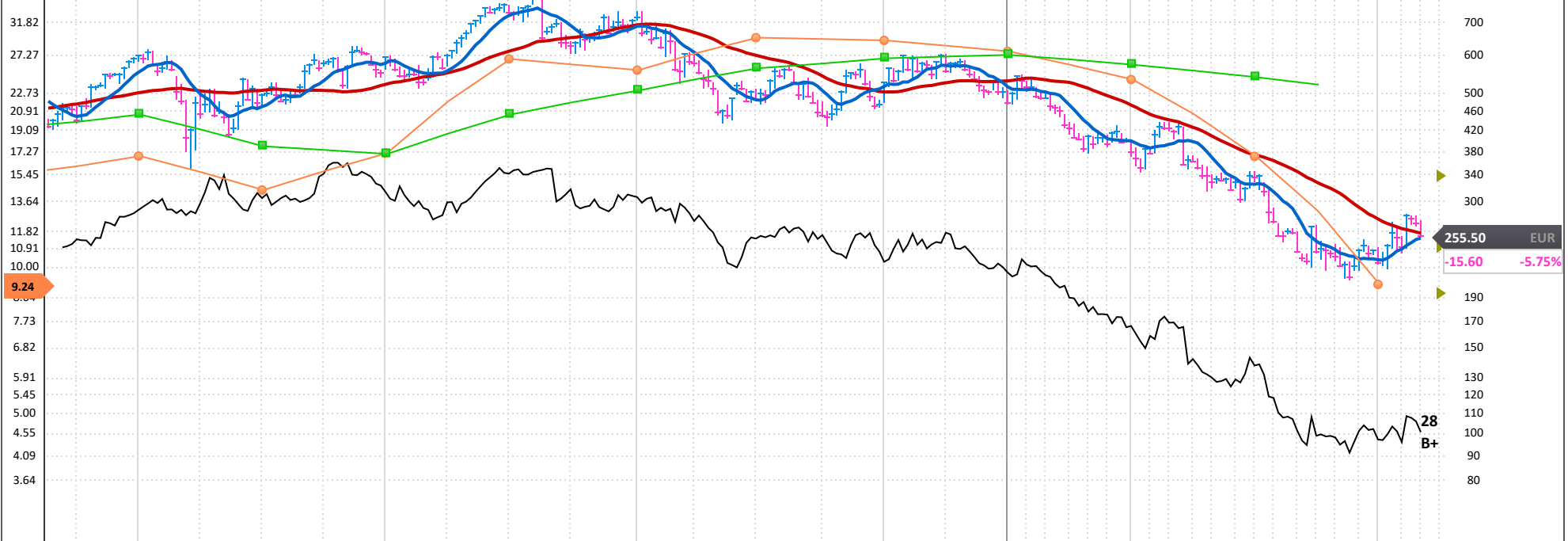


33145646100 kering.com Paris, FRANCE Inc 1955 MGMT owns -- OH -42% LOG (Fixed) PRICE

EPS 22 x
 100.0 Kering SA engages in the design, manufacture, marketing, and retail of luxury apparel and accessories. The firm offers apparel, leather goods, shoes, watches, jewelry, perfumes and cosmetics products. It operates through the following segments: Gucci, Yves Saint Laurent, Bottega Veneta, Other Houses, and Kering Eyewear and Corporate. The company was founded in 1963 and is headquartered in Paris, France. LESS
 86.36

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate	
EPS EUR	6.55	14.22	20.13	16.97	17.20	25.49	29.34	24.38	9.24	10.49	14%	
CASH FLOW/SHR EUR	12.85	20.58	28.51	18.85	20.87	37.65	32.42	33.98				
PRETAX MARGIN %	10%	21%	26%	27%	23%	26%	25%	22%	10%	2022-24 -26% (23 Stability)	2026 Estimate 2%	
RETURN ON EQUITY %	7%	15%	24%	22%	20%	25%	26%	20%	8%	2020-24 0% (38 Stability)	7%	
SALES % CHANGE	7%	-13%	26%	16%	-18%	35%	15%	-4%	-12%	COMP RATING 29	SMR RATING C	
SALES (MIL) EUR	12K	11K	14K	16K	13K	18K	20K	20K	17K	INV T/O 1.8x 42		
WEEKLY	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 4	DEBT % 2022-24 63%	96%	105%
DATAGRAPH RATING	35	39	41	41	40	48	49	46	44	TAX RATE 2022-24 28%	27%	27%
AVG DAILY VOL (000)	302	318	309	318	316	357	354	361	364	BACKLOG 2022-24		
UP/DOWN VOLUME	0.9	1.1	1.5	1.3	1.2	1.7	1.6	1.4	1.4	R & D	BK VAL 2.21x '24	
ACCUM/DIST RATING	-8	17	32	27	15	45	46	41	27	DIV EUR 6.00 (2.2%)	DIV GR RT +8% (28)	
RELATIVE STRENGTH	10	14	21	21	19	44	53	38	28	BETA 1.71(35.00)	ALPHA -0.16 (-0.07)	
GROUP RANK	118	108	66	67	70	39	43	47	43	2024 EMPLOYEES 47,000	(-4%)	



FINANCIALS	20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 2	P/E	29
EPS (EUR)		2.18		15.02		11.85		13.64		16.08		13.26		14.60		9.78		7.16		2.08			2025 Est.: 24.4
EPS % CHANGE		-54%		+22%		+444%		-9%		+36%		-3%		-9%		-26%		-51%		-79%			2026 Est.:
SALES (MIL EUR)		5,378.3		7,721.9		8,047.2		9,598.0		9,930.0		10,421.0		10,135.0		9,431.0		9,018.0		8,176.0			5-yr High: 38
SALES % CHANGE		-30%		-6%		+50%		+24%		+23%		+9%		+2%		-10%		-11%		-13%			5-yr Low: 15
EPS % SURPRISE		+3.7%		-5.1%		+8.8%		+15.4%		+11.4%		-13.8%		-0.2%		-6.0%		-1.0%					vs Ind. Avg: 1.6x
FUNDS	340	1,850	1,869	1,886	1,934	2,093	2,201	2,301	2,337	2,461	2,417	2,471	2,525	2,497	2,395	2,263	2,229	2,065	1,892	1,780			
SHARES HELD BY FUNDS	2M	32M	33M	32M	32M	32M	32M	30M	29M	31M	30M	30M	30M	31M	31M	29M	30M	30M	26M	27M			