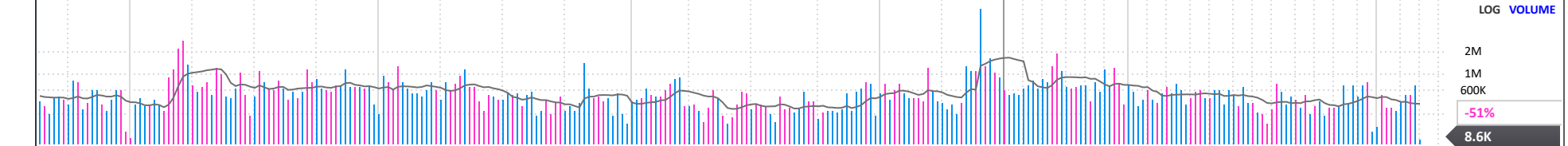
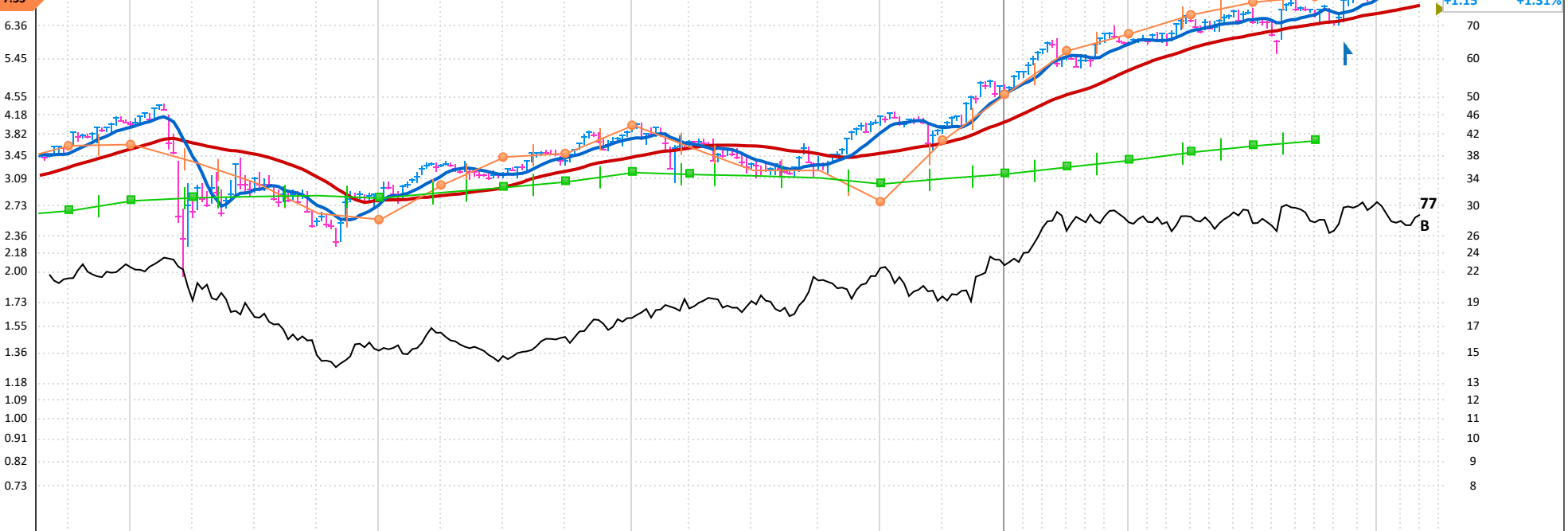


4951137470	talax.de										Hannover, GERMANY Inc 1990										MGMT owns --									
EPS 11x	Talanx AG engages in the provision of insurance services. It operates through the following segments: Industrial Lines, Retail Germany Property Casualty, Retail Germany Life, Retail International, Property Casualty Reinsurance, Life Health Reinsurance, and Corporate Operations. The Corporate Operations segment encompasses management and other functional activities that support the business conducted by the group. The company was founded in 1903 and is headquartered in Hannover, Germany. LESS																													
21.82																														
20.00																														
17.27																														
15.45																														
13.64																														
11.82																														
10.91																														
10.00																														
9.09																														
8.18																														
7.33																														
6.36																														
5.45																														
4.55																														
4.18																														
3.82																														
3.45																														
3.09																														
2.73																														
2.36																														
2.18																														
2.00																														
1.73																														
1.55																														
1.36																														
1.18																														
1.09																														
1.00																														
0.91																														
0.82																														
0.73																														



FINANCIALS	- 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	12
EPS (EUR)				2.56	1.10	1.06	0.70	1.14				2.79	1.64	1.59	1.75	1.17	2.22	2.01	1.94				2025 Est.: 10.5
EPS % CHANGE																	+35%	+26%	+11%				2026 Est.:
SALES (MIL EUR)				39,409.0	10,930.0	10,814.0	10,966.0	11,776.0				42,204.0	11,869.0	11,498.0	12,271.0	12,248.0	13,743.0	13,240.0	13,541.0				5-yr High: 16
SALES % CHANGE																	+16%	+15%	+10%				5-yr Low: 6
EPS % SURPRISE				+30.5%	+22.6%	+12.2%	-7.9%					+15.0%			+1.7%	0.0%		-10.8%					vs Ind. Avg: 0.6x
FUNDS	331	297	292	318	305	308	303	315	323	339	334	357	388	747	896	1,013	1,062	1,124	1,125				
SHARES HELD BY FUNDS	8M	18M	19M	19M	19M	18M	18M	19M	18M	18M	19M	18M	16M	21M	21M	21M	20M	20M	20M				