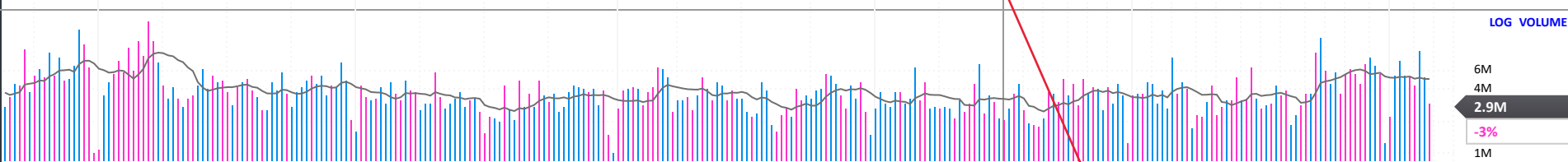


392422041	monclergroup.com										Milan, ITALY Inc 1952										MGMT owns --	+ 4% from Pivot in 3 Weeks	OH -8%	LOG (Fixed)	PRICE
EPS Rank 64																					Europe Long -3.44% in 1.7 WKS				
Moncler SpA designs, produces and distributes clothing for men, women and children under the Moncler brand name. It directly produces and distributes its own clothing and accessories collections through direct boutiques and exclusive department and multiband stores around the world. <a href="#">MORF</a>																									
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate													
EPS EUR	0.79	0.99	1.32	1.42	1.19	1.48	2.26	2.27	2.36	2.48	5%														
CASH FLOW/SHR EUR	1.10	1.23	1.84	2.34	1.61	3.26	2.46	3.39		Earnings Growth Rate		Sales Growth Rate													
PRETAX MARGIN %	28%	28%	29%	29%	24%	27%	29%	29%	29%	2022-24	12% (8 Stability)	15%													
RETURN ON EQUITY %	31%	31%	33%	30%	21%	19%	23%	20%		2020-24	18% (12 Stability)	20%													
SALES % CHANGE	18%	15%	19%	15%	-12%	42%	27%	15%	4%	COMP RATING	79	SMR RATING		A											
SALES (MIL) EUR	1,040	1,194	1,420	1,628	1,440	2,046	2,603	2,984	3,109	INV T/O	--														
WEEKLY	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 26	DEBT %		2022-24	25%	21%	--										
DATAGRAPH RATING	48	49	63	65	64	66	75	65	64	TAX RATE	2022-24	19%	30%	30%											
AVG DAILY VOL (000)	1,109	1,144	1,177	1,161	1,153	1,149	1,193	1,141	1,115	BACKLOG	2022-24	--	--	--											
UP/DOWN VOLUME	0.7	0.9	1.3	1.6	1.8	1.9	1.8	1.6	1.5	R & D	--	BK VAL		5.80x '24											
ACCUM/DIST RATING	14	34	45	50	44	47	41	45	31	DIV EUR	1.15 (1.8%)	DIV GR RT		+56% (17)											
RELATIVE STRENGTH	24	33	52	65	68	65	81	83	80	BETA	0.98(20.00)	ALPHA		-0.02 (-0.01)											
GROUP RANK	122	118	87	50	41	56	55	66	65																



FINANCIALS	'20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar	P/E	27
EPS (EUR)		-0.13		1.31		0.19		1.27		0.79		1.47		0.54		1.73		0.67		1.70			2025 Est.: 26.3
EPS % CHANGE		-146%		+15%		+246%		-3%		+316%		+16%		-32%		+18%		+24%		-2%			2026 Est.: 48
SALES (MIL EUR)		403.3		1,037.1		621.8		1,424.3		918.4		1,684.5		1,136.6		1,847.6		1,230.2		1,878.8			5-yr High: 48
SALES % CHANGE		-29%		-2%		+54%		+37%		+48%		+18%		+24%		+10%		+8%		+2%			5-yr Low: 17
EPS % SURPRISE		+251.4%		+29.0%						-0.1%		+23.0%		+12.8%		+25.3%		-0.1%		+13.8%			vs Ind. Avg: 1.4x
MARGIN AFTER TAX		-7.8%		+32.0%		+8.1%		+24.1%		+23.0%		+23.5%		+12.8%		+14.7%		+14.7%		+24.4%			
FUNDS	100	1,094	1,096	1,148	1,214	1,281	1,285	1,348	1,362	1,433	1,450	1,529	1,551	1,724	1,682	1,649	1,648	1,691	1,718	1,730			