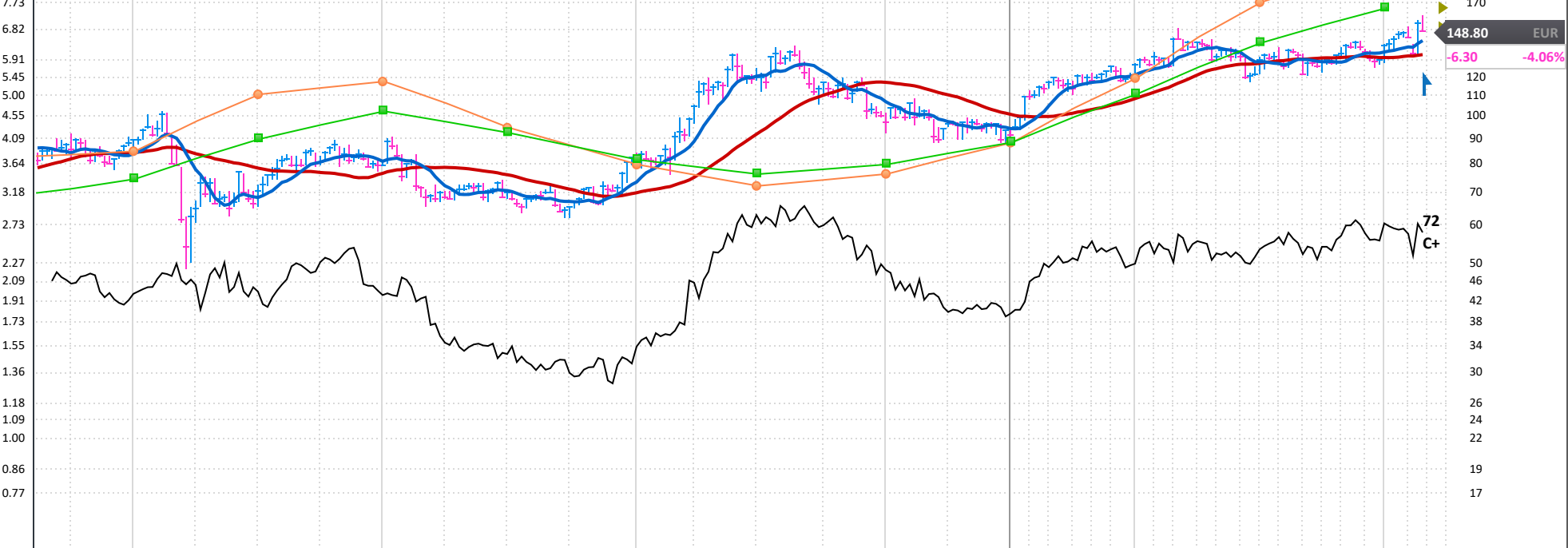


EPS 22x	33130234789	gtt.fr		Saint-Remy-Les-Chevreuse, FRANCE Inc 1966		MGMT owns --																													
20.91	Gaztransport Technigaz SA is an engineering company engaged in designing containment systems with cryogenic membranes used to transport LNG for onshore and offshore LNG storage. It operates through the following sectors: liquefied natural gas carriers, multi gas carriers, floating liquefied natural gas units, floating storage and regasification units and onshore storage tanks. The company was founded in 1994 and is headquartered in Saint Remy les Chevreuse, France. <a href="#">LESS</a>																																		
19.09	OH -7% LOG (Fixed) PRICE																																		
17.27	Europe Long -6.83% in 0.3 WKS																																		
15.45	ANNUAL - DEC END																																		
13.64	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate																								
11.82	3.23	3.14	3.85	3.87	5.36	3.63	3.48	5.45	9.40	10.68	14%																								
10.91	Earnings Growth Rate							Sales Growth Rate		2022-24 45% (14 Stability)		31%																							
10.00	2020-24 11% (30 Stability)							11%		2022-24 45% (14 Stability)		31%																							
9.40	CASH FLOW/SHR EUR							2022-24 45% (14 Stability)		2020-24 11% (30 Stability)		11%																							
8.64	PRETAX MARGIN %							58%		58%		58%																							
7.73	RETURN ON EQUITY %							108%		91%		90%																							
6.82	SALES % CHANGE							4%		2%		6%																							
5.91	SALES (MIL) EUR							236		232		246																							
5.45	WEEKLY							Jan 3		Jan 10		Jan 17		Jan 24		Jan 31		Feb 7		Feb 14		Feb 21		Feb 26		DEBT %		2022-24		1.4%		1.8%		3%	
5.00	DATAGRAPH RATING							77		74		81		80		79		79		65		80		80		TAX RATE		2022-24		13%		13%		14%	
4.55	AVG DAILY VOL (000)							84		86		89		88		86		86		93		104		110		BACKLOG		2022-24		---		---		---	
4.09	UP DOWN VOLUME							1.0		0.9		1.0		1.1		1.1		1.1		0.9		1.1		1.1		R & D		---		BK VAL 13.25x '24		---		---	
3.64	ACCUM/DIST RATING							7		13		21		20		25		1		-29		3		0		DIV EUR		6.18 (4.2%)		DIV GR RT+5% (19)		---		---	
3.18	RELATIVE STRENGTH							68		70		72		78		74		66		30		82		72		BETA		0.52(5.00)		ALPHA 0.04 (0.02)		---		---	
2.73	GROUP RANK							56		36		33		28		29		35		71		36		36		---		---		---		---			



LOG VOLUME	574.9K																			P/E	16	
	+93%																			2025 Est.:	13.9	
	200K																			2026 Est.:		
	100K																			5-yr High:	41	
																				5-yr Low:	11	
																				vs Ind. Avg:	1.0x	
FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar	
EPS (EUR)		3.12		2.25		2.07		1.56		1.73		1.75		2.28		3.18		4.61		4.79		
EPS % CHANGE						-34%		-31%		-16%		+12%		+32%		+82%		+102%		+51%		
SALES (MIL EUR)		203.8		192.6		165.3		149.4		144.2		163.1		177.8		249.9		294.8		346.6		
SALES % CHANGE						-19%		-22%		-13%		+9%		+23%		+53%		+66%		+39%		
EPS % SURPRISE																						
FUNDS	394	392	374	392	386	361	332	313	396	481	514	564	555	542	589	652	728	734	769	794		
SHARES HELD BY FUNDS	723	8,643,096	8,653,980	8,492,074	8,896,988	10M	10M	11M	12M	14M	15M	16M	17M	17M	18M	18M	18M	17M	17M			