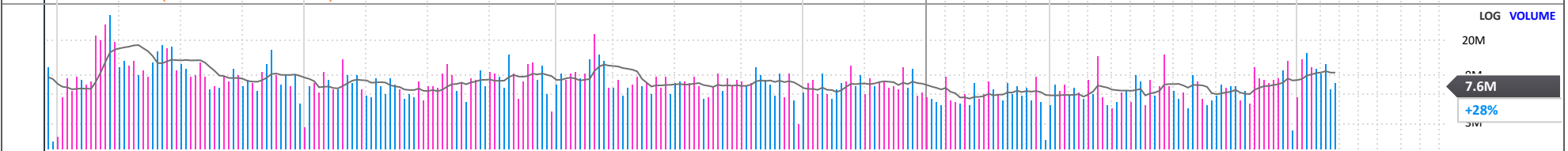
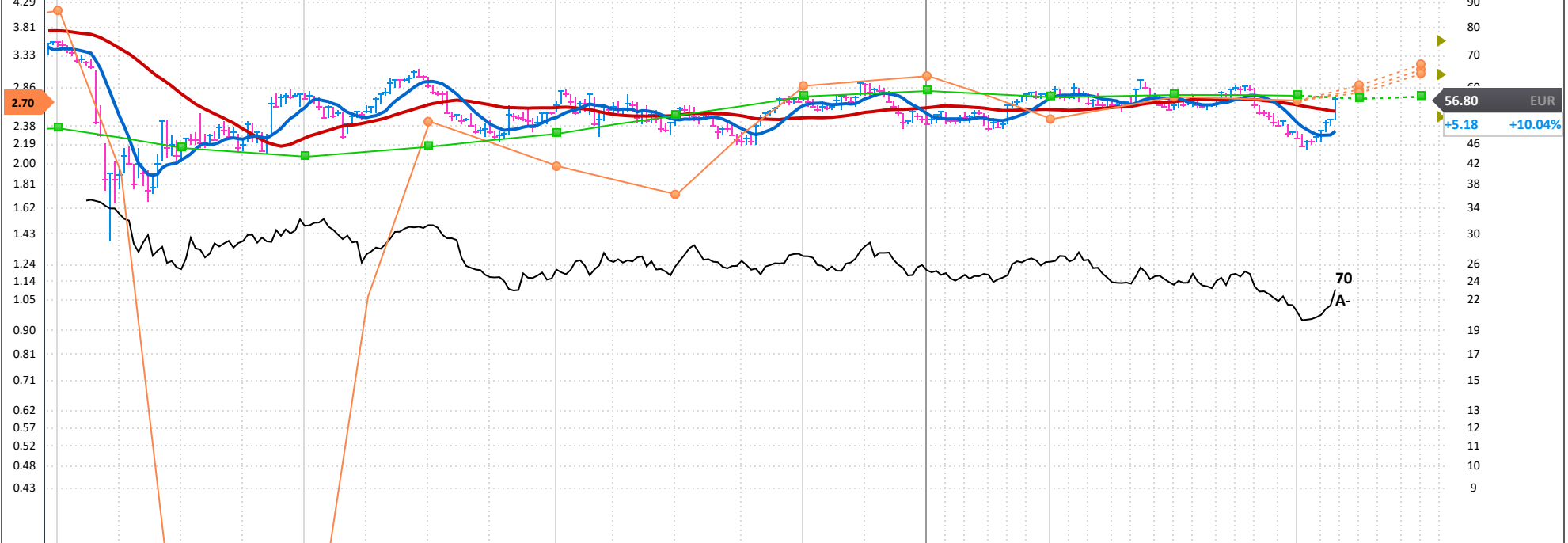


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EPS 21x																														
12.36																														
11.43																														
10.48																														
9.05																														
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FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	21
EPS (EUR)		1.43		1.02		0.96		0.77		2.13		0.91		1.57		1.18		1.52	0.74e	0.88e		
EPS % CHANGE		0%		+159%		-33%		-25%		+122%		+18%		-26%		+30%		-3%				2025 Est.: 17.0
SALES (MIL EUR)		21,675.2		21,436.3		24,532.2		25,659.0		29,370.1		27,145.4		27,779.1		27,644.7		27,610.0	13,199.8e	14,326.7e		2026 Est.:
SALES % CHANGE		-7%		+11%		+13%		+20%		+20%		+6%		-5%		+2%		-1%				5-yr High: 55
EPS % SURPRISE		+14.0%		+9.1%				+1.4%				+6.5%		+7.1%		+5.9%						5-yr Low: 15
FUNDS	1,895	1,940	1,927	1,981	1,906	1,837	1,903	2,005	2,006	2,033	2,053	2,075	2,091	2,055	2,033	2,051	2,095	2,117				vs Ind. Avg: 1.4x
SHARES HELD BY FUNDS	212M	222M	219M	220M	228M	227M	249M	246M	242M	236M	241M	232M	232M	250M	241M	236M	257M	259M				