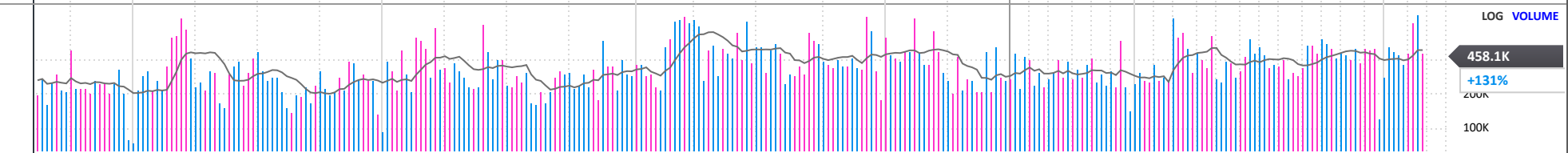
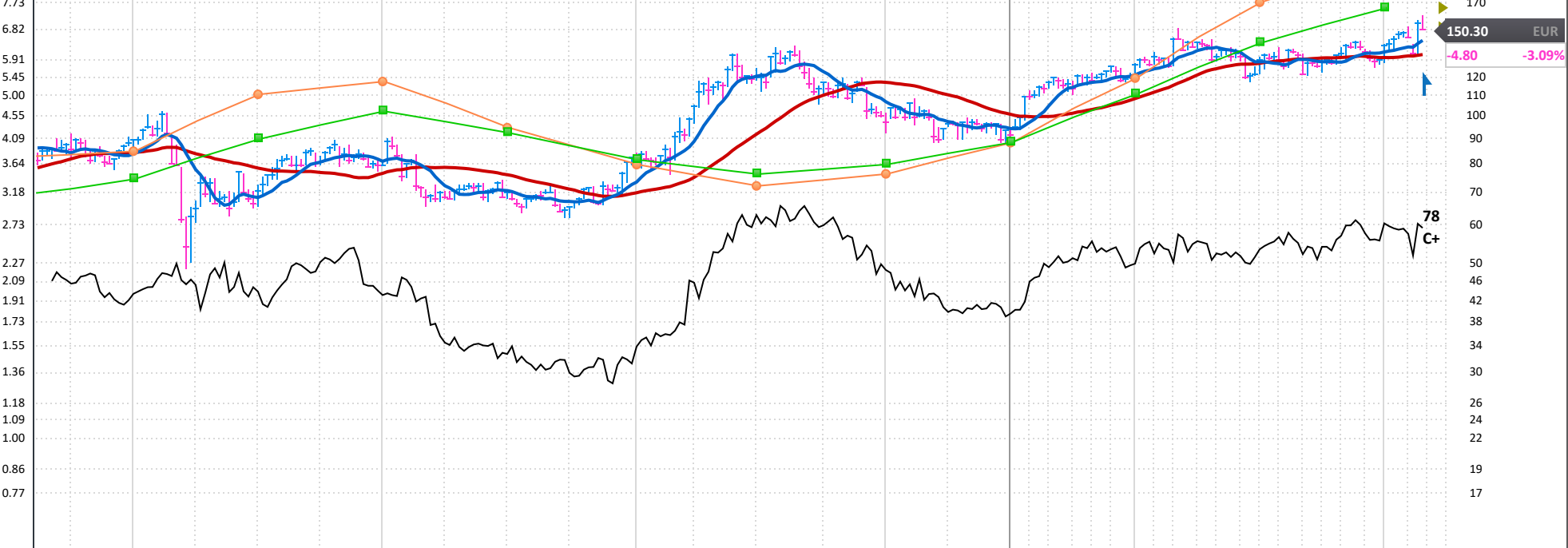


EPS 22x	33130234789	gtt.fr		Saint-Remy-Les-Chevreuse, FRANCE Inc 1966		MGMT owns --																																																																																																																																																																																											
20.91	Gaztransport Technigaz SA is an engineering company engaged in designing containment systems with cryogenic membranes used to transport LNG for onshore and offshore LNG storage. It operates through the following sectors: liquefied natural gas carriers, multi gas carriers, floating liquefied natural gas units, floating storage and regasification units and onshore storage tanks. The company was founded in 1994 and is headquartered in Saint Remy les Chevreuse, France. LESS																																																																																																																																																																																																
19.09	<table border="1"> <thead> <tr> <th>ANNUAL - DEC END</th> <th>2016</th> <th>2017</th> <th>2018</th> <th>2019</th> <th>2020</th> <th>2021</th> <th>2022</th> <th>2023</th> <th>2024</th> <th>2025 Estimate</th> <th>2026 Estimate</th> </tr> </thead> <tbody> <tr> <td>EPS EUR</td> <td>3.23</td> <td>3.14</td> <td>3.85</td> <td>3.87</td> <td>5.36</td> <td>3.63</td> <td>3.48</td> <td>5.45</td> <td>9.40</td> <td>10.68</td> <td>14%</td> </tr> <tr> <td>CASH FLOW/SHR EUR</td> <td>2.50</td> <td>3.15</td> <td>4.96</td> <td>3.45</td> <td>4.13</td> <td>5.73</td> <td>3.77</td> <td>5.98</td> <td>9.97</td> <td colspan="2">Earnings Growth Rate</td> </tr> <tr> <td>PRETAX MARGIN %</td> <td>58%</td> <td>57%</td> <td>63%</td> <td>58%</td> <td>58%</td> <td>51%</td> <td>48%</td> <td>54%</td> <td>64%</td> <td>2022-24</td> <td>45% (14 Stability)</td> </tr> <tr> <td>RETURN ON EQUITY %</td> <td>108%</td> <td>91%</td> <td>90%</td> <td>75%</td> <td>89%</td> <td>54%</td> <td>51%</td> <td>68%</td> <td>87%</td> <td>2020-24</td> <td>11% (30 Stability)</td> </tr> <tr> <td>SALES % CHANGE</td> <td>4%</td> <td>-2%</td> <td>6%</td> <td>17%</td> <td>38%</td> <td>-21%</td> <td>-2%</td> <td>39%</td> <td>50%</td> <td>COMP RATING</td> <td>96</td> </tr> <tr> <td>SALES (MIL) EUR</td> <td>236</td> <td>232</td> <td>246</td> <td>288</td> <td>396</td> <td>315</td> <td>307</td> <td>428</td> <td>641</td> <td>SMR RATING</td> <td>A</td> </tr> <tr> <td colspan="11">WEEKLY</td> <td>DEBT %</td> <td>2022-24</td> <td>1.4%</td> <td>1.8%</td> <td>3%</td> </tr> <tr> <td>DATAGRAPH RATING</td> <td>77</td> <td>74</td> <td>81</td> <td>80</td> <td>79</td> <td>79</td> <td>65</td> <td>80</td> <td>84</td> <td>TAX RATE</td> <td>2022-24</td> <td>13%</td> <td>13%</td> <td>14%</td> </tr> <tr> <td>AVG DAILY VOL (000)</td> <td>84</td> <td>86</td> <td>89</td> <td>88</td> <td>86</td> <td>86</td> <td>93</td> <td>104</td> <td>110</td> <td>BACKLOG</td> <td>2022-24</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td>UP DOWN VOLUME</td> <td>1.0</td> <td>0.9</td> <td>1.0</td> <td>1.1</td> <td>1.1</td> <td>1.1</td> <td>0.9</td> <td>1.1</td> <td>1.1</td> <td>R & D</td> <td>--</td> <td>BK VAL</td> <td>14.08x '24</td> </tr> <tr> <td>ACCUM/DIST RATING</td> <td>7</td> <td>13</td> <td>21</td> <td>20</td> <td>25</td> <td>1</td> <td>-29</td> <td>3</td> <td>0</td> <td>DIV EUR</td> <td>6.18 (4.1%)</td> <td>DIV GR RT+5%</td> <td>(19)</td> </tr> <tr> <td>RELATIVE STRENGTH</td> <td>68</td> <td>70</td> <td>72</td> <td>78</td> <td>74</td> <td>66</td> <td>30</td> <td>82</td> <td>78</td> <td>BETA</td> <td>0.54(5.00)</td> <td>ALPHA</td> <td>0.08 (0.04)</td> </tr> <tr> <td>GROUP RANK</td> <td>56</td> <td>36</td> <td>33</td> <td>28</td> <td>29</td> <td>35</td> <td>71</td> <td>36</td> <td>29</td> <td colspan="4"></td> </tr> </tbody> </table>							ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate	EPS EUR	3.23	3.14	3.85	3.87	5.36	3.63	3.48	5.45	9.40	10.68	14%	CASH FLOW/SHR EUR	2.50	3.15	4.96	3.45	4.13	5.73	3.77	5.98	9.97	Earnings Growth Rate		PRETAX MARGIN %	58%	57%	63%	58%	58%	51%	48%	54%	64%	2022-24	45% (14 Stability)	RETURN ON EQUITY %	108%	91%	90%	75%	89%	54%	51%	68%	87%	2020-24	11% (30 Stability)	SALES % CHANGE	4%	-2%	6%	17%	38%	-21%	-2%	39%	50%	COMP RATING	96	SALES (MIL) EUR	236	232	246	288	396	315	307	428	641	SMR RATING	A	WEEKLY											DEBT %	2022-24	1.4%	1.8%	3%	DATAGRAPH RATING	77	74	81	80	79	79	65	80	84	TAX RATE	2022-24	13%	13%	14%	AVG DAILY VOL (000)	84	86	89	88	86	86	93	104	110	BACKLOG	2022-24	--	--	--	UP DOWN VOLUME	1.0	0.9	1.0	1.1	1.1	1.1	0.9	1.1	1.1	R & D	--	BK VAL	14.08x '24	ACCUM/DIST RATING	7	13	21	20	25	1	-29	3	0	DIV EUR	6.18 (4.1%)	DIV GR RT+5%	(19)	RELATIVE STRENGTH	68	70	72	78	74	66	30	82	78	BETA	0.54(5.00)	ALPHA	0.08 (0.04)	GROUP RANK	56	36	33	28	29	35	71	36	29				
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FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar	P/E	16
EPS (EUR)		3.12		2.25		2.07		1.56		1.73		1.75		2.28		3.18		4.61		4.79			2025 Est.: 14.1
EPS % CHANGE						-34%		-31%		-16%		+12%		+32%		+82%		+102%		+51%			2026 Est.:
SALES (MIL EUR)		203.8		192.6		165.3		149.4		144.2		163.1		177.8		249.9		294.8		346.6			5-yr High: 41
SALES % CHANGE						-19%		-22%		-13%		+9%		+23%		+53%		+66%		+39%			5-yr Low: 11
EPS % SURPRISE																							vs Ind. Avg: 1.0x
FUNDS	394	392	374	392	386	361	332	313	396	481	514	564	555	542	589	652	728	734	769	794			
SHARES HELD BY FUNDS	723	8,643,096	8,653,980	8,492,074	8,896,988	10M	10M	11M	12M	14M	15M	16M	17M	17M	18M	18M	18M	17M	17M	17M			