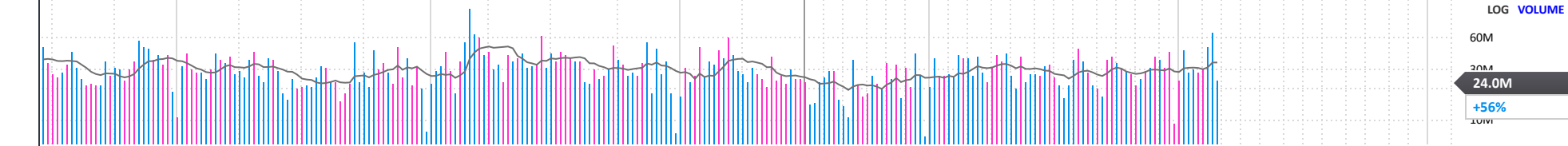
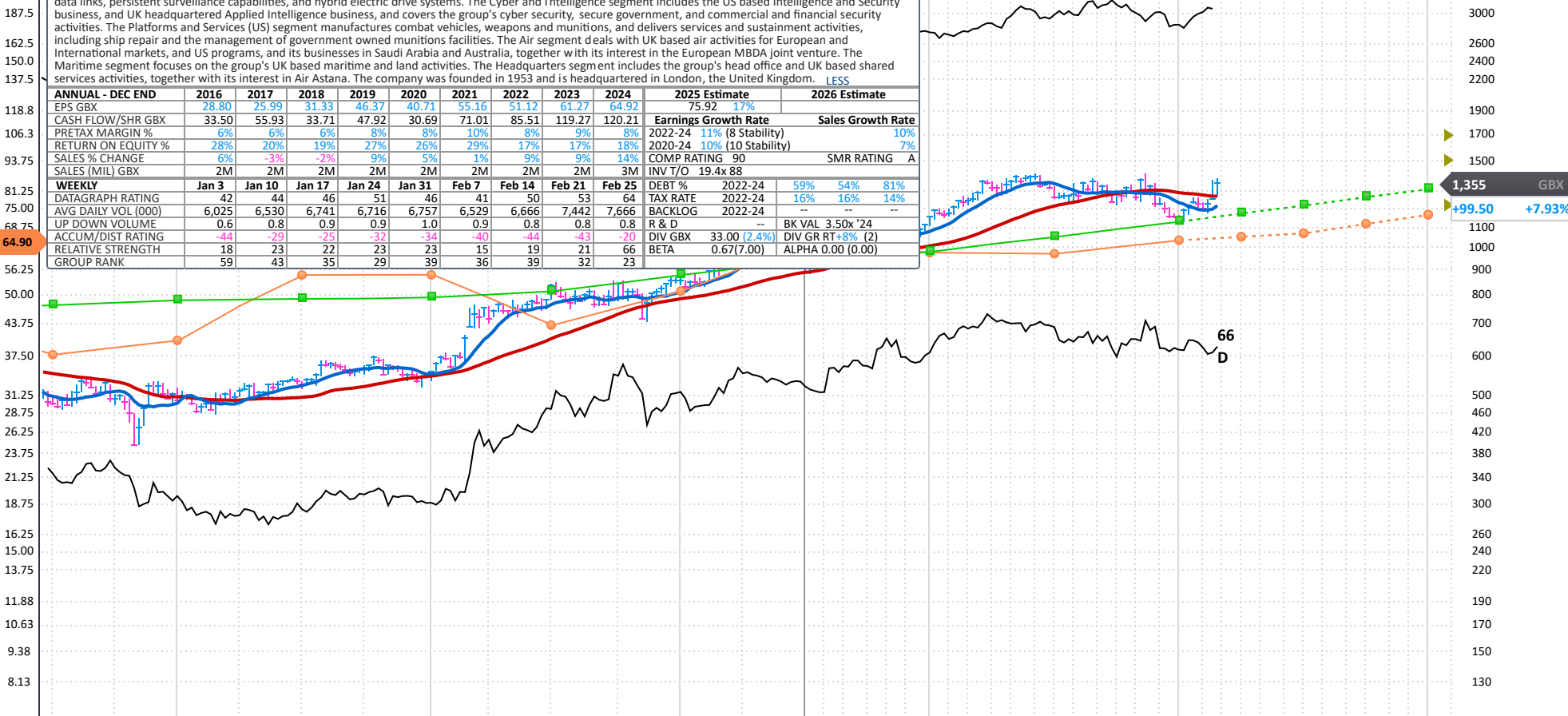


441252373232  
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BAE Systems Plc engages in the provision of a full range of products and services for air, land, and naval forces, advanced electronics, security, information technology solutions, and support services. It operates through the following segments: Electronic Systems, Cyber and Intelligence, Platforms and Services (US), Air, Maritime, and Headquarters. The Electronic Systems segment is composed of the US and UK based electronics activities, including electronic warfare systems, electro optical sensors, military and commercial digital engine and flight controls, precision guidance and seeker solutions, next generation military communications systems and data links, persistent surveillance capabilities, and hybrid electric drive systems. The Cyber and Intelligence segment includes the US based Intelligence and Security business, and UK headquartered Applied Intelligence business, and covers the group's cyber security, secure government, and commercial and financial security activities. The Platforms and Services (US) segment manufactures combat vehicles, weapons and munitions, and delivers services and sustainment activities, including ship repair and the management of government owned munitions facilities. The Air segment deals with UK based air activities for European and International markets, and US programs, and its businesses in Saudi Arabia and Australia, together with its interest in the European MBDA joint venture. The Maritime segment focuses on the group's UK based maritime and land activities. The Headquarters segment includes the group's head office and UK based shared services activities, together with its interest in Air Astana. The company was founded in 1953 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate		
EPS GBX	28.80	25.99	31.33	46.37	40.71	55.16	51.12	61.27	64.92	75.92	17%		
CASH FLOW/SHR GBX	33.50	55.93	33.71	47.92	30.69	71.01	85.51	119.27	120.21	Sales Growth Rate			
PRETAX MARGIN %	6%	6%	6%	8%	8%	10%	8%	9%	8%	2022-24 11% (8 Stability)	10%		
RETURN ON EQUITY %	28%	20%	19%	27%	26%	29%	17%	17%	18%	2020-24 10% (10 Stability)	7%		
SALES % CHANGE	6%	-3%	-2%	9%	5%	1%	9%	9%	14%	COMP RATING 90	SMR RATING A		
SALES (MIL) GBX	2M	2M	2M	2M	2M	2M	2M	2M	3M	INV T/O 19.4x88			
WEEKLY	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 25				
DATAGRAPH RATING	42	44	46	51	46	41	50	53	64	DEBT %	2022-24 59%	54%	81%
AVG DAILY VOL (000)	6,025	6,530	6,741	6,716	6,757	6,529	6,666	7,442	7,666	TAX RATE	2022-24 16%	16%	14%
UP DOWN VOLUME	0.6	0.8	0.9	0.9	1.0	0.9	0.8	0.8	0.8	BACKLOG	2022-24 --	--	--
ACCUM/DIST RATING	-44	-29	-25	-32	-34	-40	-44	-43	-20	R & D	--	BK VAL 3.50x '24	
RELATIVE STRENGTH	18	23	22	23	23	15	19	21	66	DIV GBX	33.00 (2.4%)	DIV GR RT+8% (2)	
GROUP RANK	59	43	35	29	39	36	39	32	23	BETA	0.67(7.00)	ALPHA 0.00 (0.00)	



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	21
EPS (GBX)		31.25		23.91		19.64		31.48		31.75		29.48		31.43		33.47		33.60e		39.56e	2025 Est.: 17.8	
EPS % CHANGE		+87%		0%		-37%		+32%		+62%		-6%		-1%		+14%		+7%e		+18%e	2026 Est.:	
SALES (MIL GBX)		933,900.0		1,018,200.0		973,900.0		1,151,900.0		1,099,700.0		1,208,100.0		1,247,700.0		1,383,500.0		1,452,050.1e		1,609,210.9e	5-yr High: 23	
SALES % CHANGE		+2%		+1%		+4%		+13%		+13%		+5%		+13%		+15%		+16%e		+16%e	5-yr Low: 9	
EPS % SURPRISE		+10.7%		+28.2%		+4.7%		+7.8%		+12.6%		+1.2%		+1.0%		+0.7%					vs Ind. Avg:	
FUNDS	1,141	1,176	1,170	1,165	1,230	1,328	1,318	1,335	1,344	1,365	1,409	1,469	1,479	1,577	1,563	1,582						
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B						