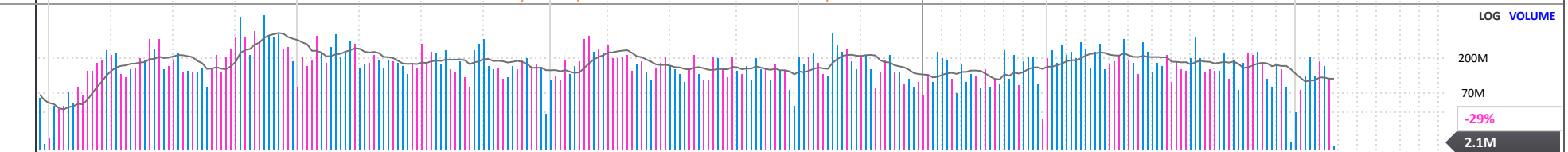
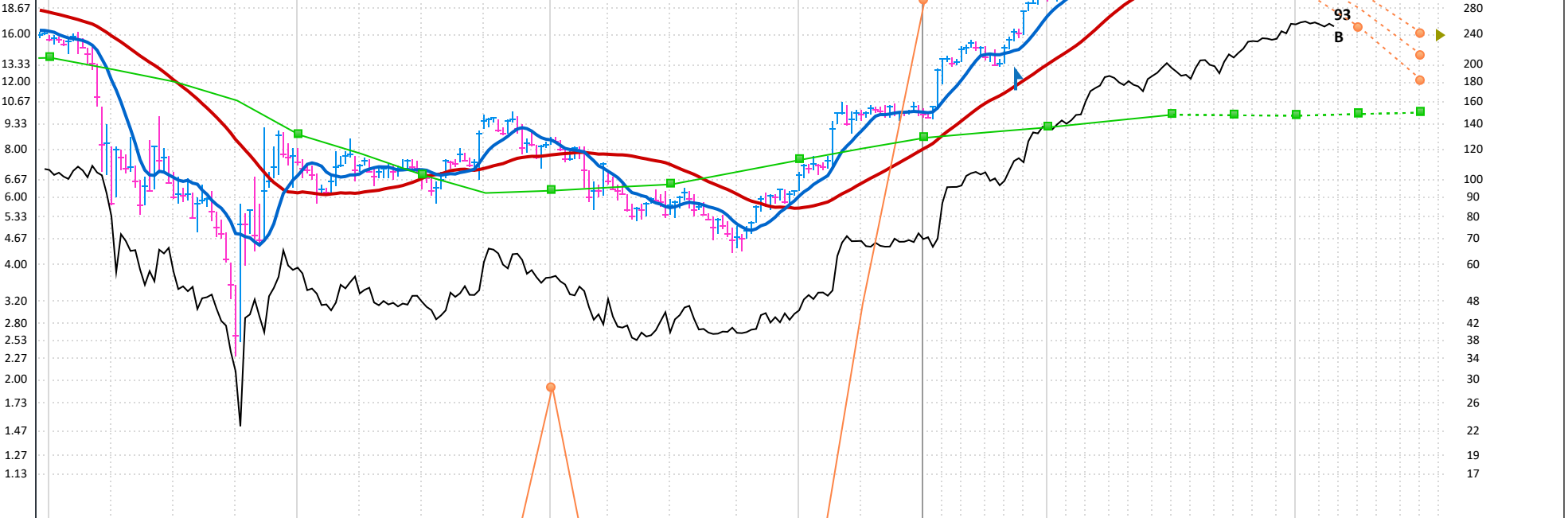


EPS 15x 442072229020 rolls-royce.com London, UNITED KINGDOM Inc 1906 MGMT owns -- OH -5% LOG (Fixed) PRICE

Rolls Royce Holdings Plc designs, develops, manufactures, and services integrated power systems for use in the air, on land, and at sea. The company operates its business through following segments: Civil Aerospace, Power Systems, Defense and ITP Aero. The Civil Aerospace segment offers commercial aero engines and aftermarket services. The Power Systems segment includes engines, power systems and nuclear systems for civil power generation. The Defense segment consists of military aero engines, naval engines, submarines and aftermarket services. The ITP Aero segment provides aeronautical engines and gas turbines. The company was founded in March 1906 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS GBX	1.55	-75.53	63.28	-44.32	-23.70	-52.95	1.91	-13.43	28.85	17.91	21.30
CASH FLOW/SHR GBX	19.26	25.08	27.21	39.80	37.94	-51.73	-5.57	19.34	27.23	17.91	21.30
PRETAX MARGIN %	0%	-32%	26%	-19%	-6%	-26%	-3%	-12%	14%	2022-24 --	2025 Estimate 19%
RETURN ON EQUITY %	2%	-117%	242%	-94%	-9%	-23%	-2%	-12%	22%	2022-24 --	2025 Estimate 29%
SALES % CHANGE	0%	9%	-1%	7%	5%	-31%	-2%	21%	22%	COMP RATING 74	SMR RATING --
SALES (MIL) GBX	1M	1M	1M	2M	2M	1M	1M	2M	2M	INV T/O 2.7x 66	
WEEKLY	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21		
DATAGRAPH RATING	62	61	60	63	64	62	61	64	63	DEBT %	2021-23 --
AVG DAILY VOL (000)	30,875	29,757	25,260	22,501	23,693	22,842	24,108	25,582	23,691	TAX RATE	2021-23 --
UP/DOWN VOLUME	0.9	1.0	0.9	0.6	0.7	0.9	0.9	1.1	1.3	BACKLOG	2021-23 --
ACCUM/DIST RATING	28	29	27	26	29	44	30	38	23	R & D	3.90% BK VAL -13.98x '23
RELATIVE STRENGTH	94	95	95	94	94	94	94	95	93	DIV GBX	None DIV GR RT -18% '22
GROUP RANK	58	59	43	35	29	39	36	39	32	BETA	1.01(13.00) ALPHA 0.16 (0.09)
										2023 EMPLOYEES	41,810 (0%)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	22
EPS (GBX)		-52.95		4.92		-3.00		-18.57		5.13		14.70		14.06		13.71		9.70e		4.49e	2024 Est.: 34.5	
EPS % CHANGE								-477%		+271%		+179%		+174%		-7%		-31%e		-67%e	2025 Est.: 29.0	
SALES (MIL. GBX)		1,149,100.0		515,900.0		605,900.0		560,000.0		792,000.0		752,300.0		896,300.0		886,100.0		884,542.0e		917,497.2e	5-yr High: 78	
SALES % CHANGE								+9%		+31%		+34%		+13%		+18%		-1%e		+4%e	5-yr Low: 6	
EPS % SURPRISE		+720.0%		-235.4%		-306.3%		+348.0%		+222.3%		+250.0%				+54.3%					vs Ind. Avg:	
FUNDS	675	709	746	759	762	759	772	781	736	748	784	858	945	1,035	1,157	1,258		1,388				
SHARES HELD BY FUNDS	887M	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B		3,385,994,454				