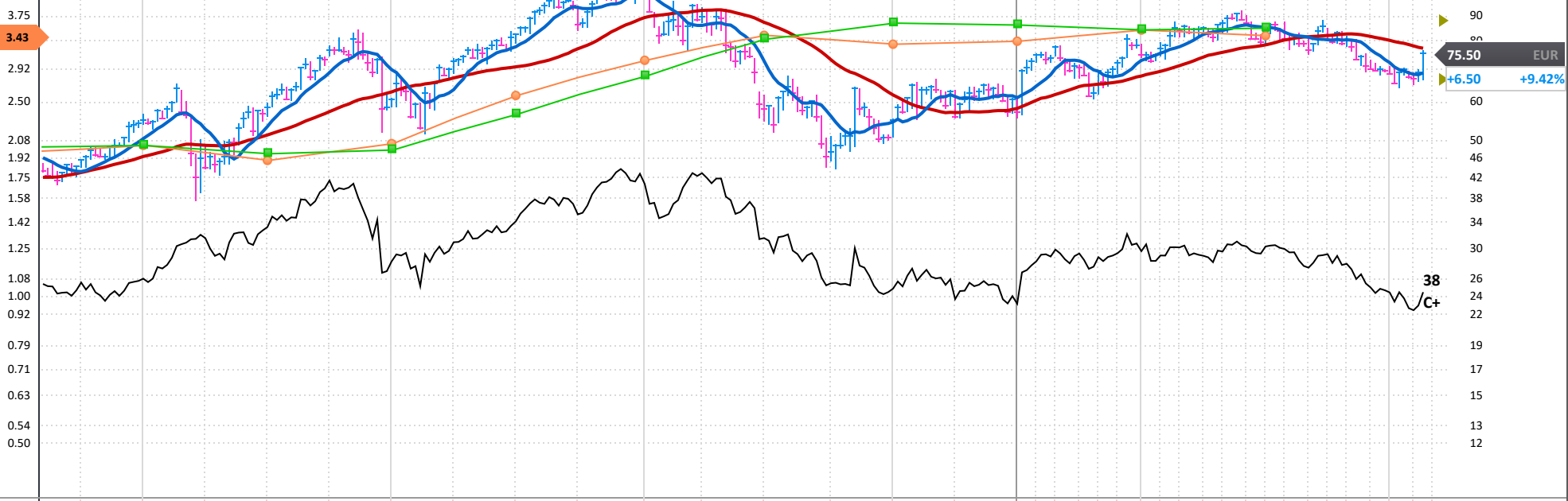


353429698000 [kingspan.com](http://kingspan.com) Kingscourt, IRELAND Inc 1979 MGMT owns --

EPS Rank 89

Kingspan Group Plc engages in the manufacture of insulation and building envelopes. It operates through the following segments: Insulated Panels, Insulation, Light and Air, Water and Energy, Data and Flooring, and Roofing and Waterproofing. The Insulated Panels segment offers insulated panels, structural framing, and metal facades. The Insulation segment manufactures rigid insulation boards, building services insulation, and engineered timber systems. The Light and Air segment provide daylighting, smoke management, and ventilation systems. The Water and Energy segment includes energy and water solutions and all related service activities. The Data and Flooring segment consists of raised access floors and data center storage solutions. The Roofing and Waterproofing segment focuses on the solutions for renovation and new construction of buildings. The company was founded by Brendan P. Murtagh and Euge ne Murtagh in 1965 and is headquartered in Kingscourt, Ireland. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	1.07	1.44	1.59	1.84	2.05	2.06	3.06	3.30	3.52	3.98	13%
CASH FLOW/SHR EUR	1.88	1.72	1.57	2.42	2.87	3.50	1.80	3.79	6.47	8%	13%
PRETAX MARGIN %	8%	10%	9%	9%	10%	10%	11%	9%	10%	8%	13%
RETURN ON EQUITY %	17%	19%	19%	20%	19%	17%	21%	19%	17%	16%	17%
SALES % CHANGE	47%	12%	18%	19%	7%	-2%	42%	28%	-3%	41%	C
SALES (MIL) EUR	2,774	3,109	3,668	4,373	4,659	4,576	6,497	8,341	8,091	5.3x	68
WEEKLY	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 6
DATAGRAPH RATING	33	32	32	33	34	30	31	32	39	35	39
AVG DAILY VOL (000)	347	334	357	374	375	361	354	352	395	352	395
UP/DOWN VOLUME	0.7	0.7	0.6	0.8	0.9	0.9	0.7	0.9	1.1	0.9	1.1
ACCUM/DIST RATING	-30	-30	-50	-33	-25	-30	-16	-3	3	0.53	0.7%
RELATIVE STRENGTH	25	22	19	23	30	7	11	19	38	1.19	34.00
GROUP RANK	17	19	19	19	19	20	19	19	16	2023 EMPLOYEES	22,500



FINANCIALS	Jan 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	
EPS (EUR)		0.80		1.26		1.32		1.73		1.71		1.59		1.75		1.77		1.66			
EPS % CHANGE		-15%		+14%		+65%		+37%		+30%		-8%		+2%		+11%		-5%			
SALES (MIL EUR)		2,072.7		2,503.3		2,920.1		3,576.9		4,153.4		4,187.5		4,083.9		4,006.7		4,167.0			
SALES % CHANGE		-8%		+4%		+41%		+43%		+42%		+17%		-2%		-4%		+2%			
EPS % SURPRISE										-7.2%		0.0%		+1.3%							
FUNDS	1,040	1,134	1,200	1,305	1,310	1,300	1,339	1,409	1,463	1,493	1,462	1,428	1,440	1,434	1,525	1,556	1,610	1,613			
SHARES HELD BY FUNDS	71M	71M	72M	72M	79M	82M	85M	88M	89M	88M	85M	84M	87M	86M	90M	89M	87M	87M			

	P/E	22
Est.:		
Est.:		
5-yr High:	41	
5-yr Low:	13	
vs Ind. Avg:		