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EPS Rank 63

New York, UNITED STATES Inc 1958

Flutter Entertainment Plc engages in the business of online betting and gaming. It operates through the following segments: UK and Ireland, Australia, International, and US. [MORE](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS GBX	244.45	-7.62	241.47	249.83	175.30	27.56	-241.03	-174.88	-541.55	411.16	716.74
CASH FLOW/SHR GBX	418.68	272.00	517.82	405.89	500.31	628.06	315.99	492.03	415.68	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	16%	1%	14%	12%	6%	0%	-5%	-4%	-9%	2022-24	20%
RETURN ON EQUITY %	61%	0%	5%	5%	4%	1%	-4%	-3%	-11%	2020-24	37%
SALES % CHANGE	10%	99%	1%	19%	6%	100%	48%	28%	17%	COMP RATING	90
SALES (MIL) GBX	82K	164K	166K	197K	208K	416K	615K	788K	925K	INV T/O	--
DEBT %	2021-23	37%	57%	73%							
TAX RATE	2021-23	--	--	--							
BACKLOG	2021-23	--	--	--							
R & D	5.90%	BR VAL	4.97x '23								
DIV GBX	None	DIV GR RT	+1% (30)								
BETA	0.53(3.00)	ALPHA	0.11 (0.06)								
2023 EMPLOYEES	23,053	7%									

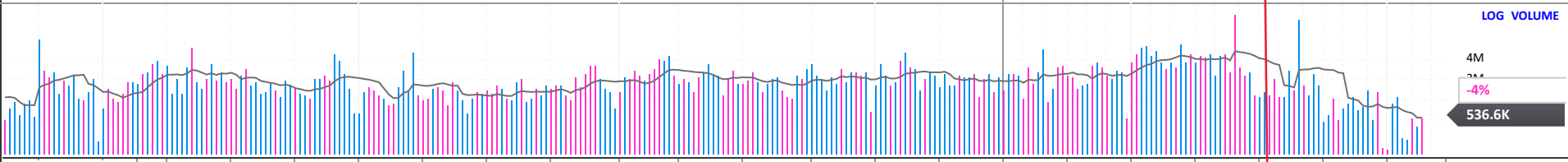
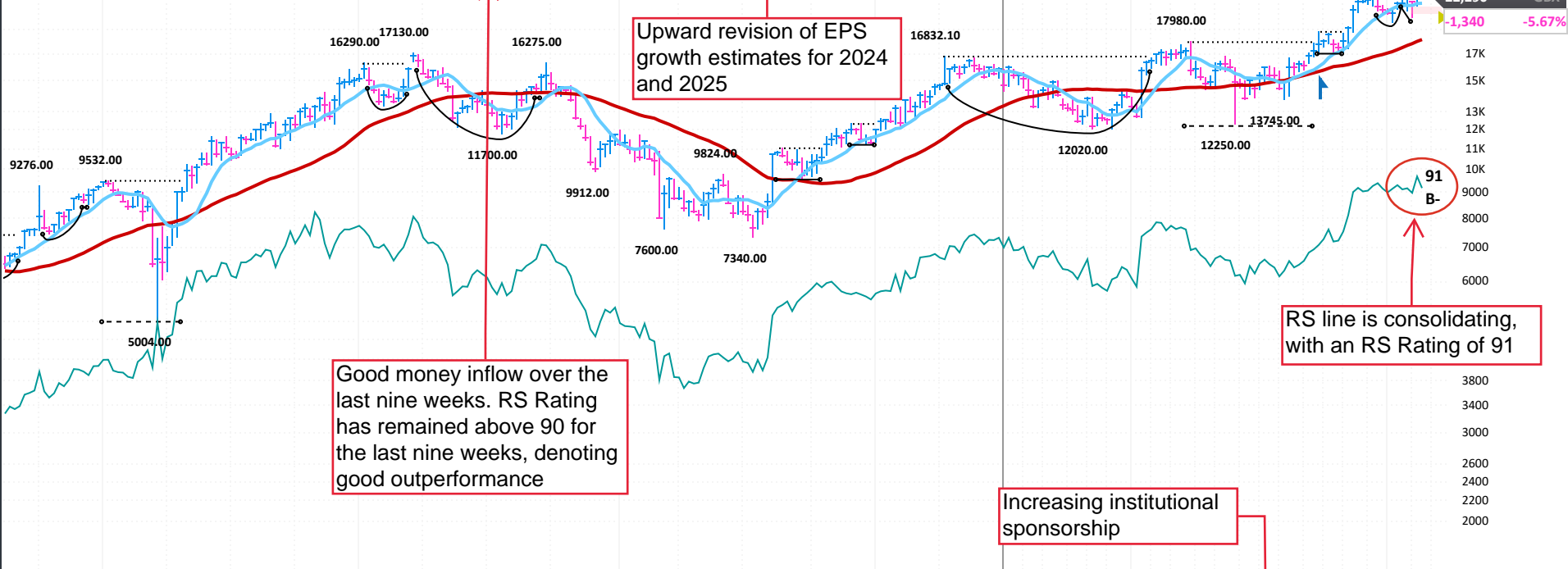
The stock is trading in the pivot range of its stage-two cup-with-handle base and is 6% off highs. Support is at its 50-DMA (-4%)

Upward revision of EPS growth estimates for 2024 and 2025

Good money inflow over the last nine weeks. RS Rating has remained above 90 for the last nine weeks, denoting good outperformance

Increasing institutional sponsorship

RS line is consolidating, with an RS Rating of 91



FINANCIALS	Apr 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E
EPS (GBX)	18.48	10.68				-50.63		-188.12		-69.06		-104.05		71.58		-612.94	-87.16	114.70	-43.13	156.81e	2025 Est.: 31.1
EPS % CHANGE		-81%				-87%		-374%		-36%		+45%		+204%		-489%					2026 Est.: 538
SALES (MIL GBX)	156,547.9		276,076.2		306,826.9		301,225.0		361,627.9		420,249.2				928,359.4	268,906.5	285,630.1	242,138.4	299.1Ke		5-yr High: 538
SALES % CHANGE		+51%		+157%		+96%		+9%		+18%		+40%			+121%						vs Ind. Avg:
EPS % SURPRISE		-4.0%		+14.4%		+5.3%		-21.7%		-4.2%		-11.0%		+46.2%		-46.3%	-89.3%	-7.5%	-265.4%		
MARGIN AFTER TAX		+1.2%		+0.7%		-2.9%		-11.0%		-3.4%		-4.4%		+2.7%		-11.7%	-5.8%	+7.2%	-3.2%		
FUNDS	776	952	976	1,113	1,164	1,153	1,149	1,115	1,094	1,108	1,103	1,136	1,184	1,229	1,256	1,172	1,109	1,047	975	1,152	