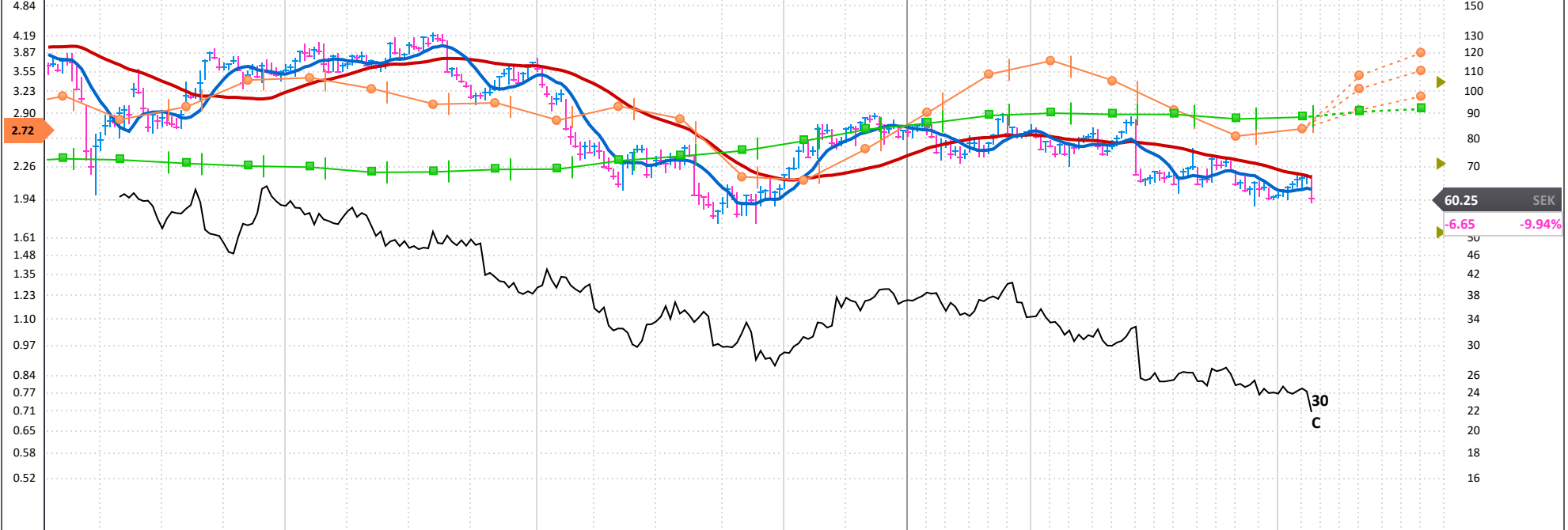


46858725400 elekta.com Stockholm, SWEDEN Inc 1972 MGMT owns -- OH -32% LOG (Fixed) PRICE

14.84 EPS 31 x
 13.55 Elekta AB is a medical technology company, which engages in the provision of clinical solutions for the treatment of cancers and brain disorders. The firm's products and solutions include radiotherapy, stereotactic radiosurgery, oncology informatics, brachytherapy, neurosurgery, and particle therapy. It operates through the following geographical segments: North and South America, Europe, Middle East and Africa and Asia Pacific. The company was founded by Lars Leksell and Laurent Leksell in 1972 and is headquartered in Stockholm, Sweden. [LESS](#)

ANNUAL - APR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS SEK	0.36	0.33	3.53	3.14	2.84	3.28	3.02	2.47	3.41	3.80	11%
CASH FLOW/SHR SEK	3.07	4.77	6.29	4.24	2.65	6.68	4.87	5.14	6.44	Earnings Growth Rate	
PRETAX MARGIN %	2%	3%	15%	12%	10%	12%	10%	7%	9%	2023-25 5% (17 Stability)	
RETURN ON EQUITY %	2%	2%	20%	15%	14%	15%	14%	10%	13%	2021-25 -2% (15 Stability)	
SALES % CHANGE	4%	-5%	8%	17%	8%	-6%	6%	16%	7%	COMP RATING 27	
SALES (MIL) SEK	11K	11K	12K	14K	15K	14K	15K	17K	18K	SMR RATING B	
WEEKLY											
	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	DEBT %	2022-24
DATAGRAPH RATING	41	41	42	44	42	43	43	43	43	TAX RATE	2022-24
AVG DAILY VOL (000)	1,245	1,245	1,264	1,244	1,253	1,246	1,229	1,092	1,119	BACKLOG	2022-24
UP/DOWN VOLUME	0.8	0.8	0.9	1.1	1.1	1.3	1.3	1.3	1.0	R & D	4.60%
ACCUM/DIST RATING	-15	-15	-9	-5	3	10	10	16	-4	DIV SEK	2.40 (4.0%)
RELATIVE STRENGTH	32	30	36	37	39	45	46	45	30	BETA	0.81(10.00)
GROUP RANK	61	65	66	83	87	73	69	81	81	ALPHA	-0.10 (-0.05)
										2024 EMPLOYEES	4,641 (6%)



FINANCIALS	0	Oct 20	Jan 21	Apr 21	Jul 21	Oct 21	Jan 22	Apr 22	Jul 22	Oct 22	Jan 23	Apr 23	Jul 23	Oct 23	Jan 24	Apr 24	Jul 24	Oct 24	Jan 25	Apr 25	Jul 25	P/E
EPS (SEK)	0.98	0.84	0.89	0.33	1.00	0.60	1.09	0.16	0.32	0.57	1.43	0.62	0.90	0.80	1.09	0.18	0.55	0.89	1.66e	0.48e		22
EPS % CHANGE		+69%	+4%	-17%	-42%	+2%	-29%	+22%	-52%	-68%	-5%	+31%	+287%	+181%	+40%	-24%	-71%	-39%	+11%	+52%e	+167%e	
SALES (MIL SEK)	3,534.0	3,581.0	3,667.0	3,009.0	3,697.0	3,602.0	4,239.0	3,327.0	4,081.0	4,337.0	5,125.0	3,828.0	4,732.0	4,537.0	5,023.0	3,825.0	4,341.0	4,695.0	5,482.7e	4,069.4e		
SALES % CHANGE		-5%	-2%	-9%	+1%	+5%	+1%	+16%	+10%	+20%	+21%	+15%	+16%	+5%	-2%	0%	-8%	+3%	+9%e	+6%e		
EPS % SURPRISE		+3.3%	-3.6%	-19.9%	-38.6%	+13.0%	-5.8%	+27.8%	-57.8%	-40.3%	+37.2%	+41.8%	+78.6%	+8.4%	-9.7%	-23.6%	+35.3%	-17.3%	-9.2%			
FUNDS	439	450	457	448	431	426	442	391	375	376	414	418	440	408	408	390	365					
SHARES HELD BY FUNDS	184M	193M	186M	189M	190M	185M	181M	176M	177M	176M	180M	168M	167M	166M	162M	165M	159M					

LOG VOLUME
 10.0M
 +125%
 3M
 2M

Est.:
 Est.:
 5-yr High: 43
 5-yr Low: 20
 vs Ind. Avg: 0.4x