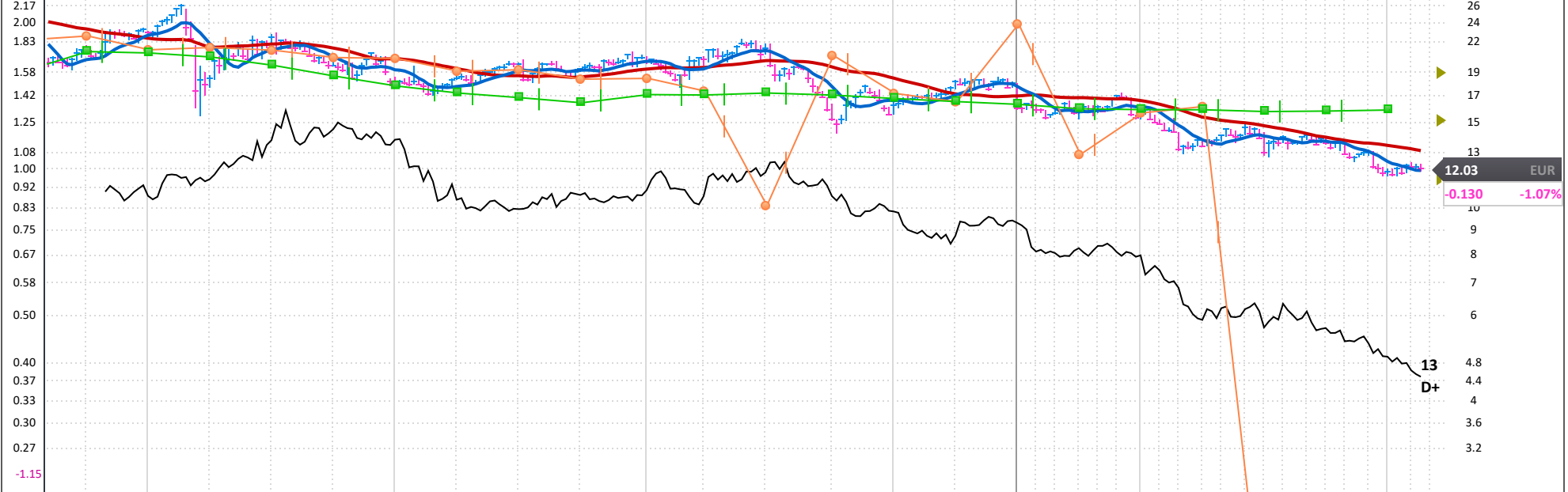


EPS 12x 34902443700 enagas.es Madrid, SPAIN Inc 1972 MGMT owns -- OH -20% LOG (Fixed) PRICE

Enagás SA engages in the business of natural gas transmission. It operates through the following segments: Infrastructure Activity, Technical System Operator Activity, and Unregulated Activities. The Infrastructure Activity segment refers to activities such as gas transport which is the movement of gas through the Group's transport network, composed of gas pipelines for the primary and secondary transport of gas to distribution points as owner of Spanish gas transport network; the regasification which refers to the unloading of gas where it is stored in cryogenic tanks; and the storage which is the operation of underground storage facilities. The Technical system Operator Activity segment develops functions for ensuring the continuity and security of supply, as well as good coordination between the access, storage, transportation, and distribution points. The Unregulated Activities segment includes all deregulated and transactions related to Group associates. The company was founded in 1972 and is headquartered in Madrid, Spain. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR	1.75	2.06	1.86	1.77	1.70	1.54	1.44	1.31	-1.15	0.97	1.84%
CASH FLOW/SHR EUR	2.64	5.00	3.33	3.19	2.33	2.22	2.78	2.18	1.74	Earnings Growth Rate	
PRETAX MARGIN %	42%	41%	39%	36%	40%	34%	39%	30%	-51%	2022-24	-3%
RETURN ON EQUITY %	17%	20%	17%	15%	15%	13%	12%	11%	-11%	2020-24	-4%
SALES % CHANGE	-1%	14%	-3%	-11%	-9%	-8%	-2%	-5%	-1%	COMP RATING	14
SALES (MIL) EUR	1,188	1,360	1,325	1,177	1,072	984	966	914	906	INV T/O	9.9x 68
WEEKLY	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 20	DEBT %	2022-24
DATAGRAPH RATING	52	51	51	52	47	51	50	48	36	TAX RATE	2022-24
AVG DAILY VOL (000)	1,010	1,019	1,056	1,040	1,030	1,049	1,064	1,086	1,143	BACKLOG	2022-24
UP/DOWN VOLUME	0.6	0.7	0.7	1.0	1.0	1.0	1.0	1.0	0.9	R & D	0.10%
ACCUM/DIST RATING	-26	-31	-33	-21	-11	-8	-10	-3	-11	DIV EUR	1.17 (9.7%)
RELATIVE STRENGTH	16	17	14	13	10	16	16	15	13	BETA	0.61(14.00)
GROUP RANK	63	58	65	63	66	66	65	63	66	ALPHA	-0.14 (-0.10)



12.03 EUR
-0.130 -1.07%

13 D+

LOG VOLUME
7.4M
+80%
2M

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)	0.46	0.45	0.43	0.36	0.36	0.46	0.36	0.37	0.27	-0.15	1.24	0.09	0.21	0.47	0.31	0.32	0.25	-1.24	0.49	-0.65
EPS % CHANGE	+5%	-4%	-12%	-3%	-22%	+2%	-16%	+3%	-25%	-133%	+244%	-76%	-22%	+413%	-75%	+256%	+19%	-364%	+58%	-303%
SALES (MIL EUR)	265.9	254.4	261.6	234.4	232.4	233.2	238.6	271.5	230.4	242.5	228.6	255.6	216.2	230.1	209.3	252.0	215.7	222.2	211.3	256.3
SALES % CHANGE	+1%	-7%	-10%	-10%	-13%	-8%	-9%	+16%	-1%	+4%	-4%	-6%	-6%	-5%	-8%	-1%	0%	-3%	+1%	+2%
EPS % SURPRISE	7.0%	+4.7%	0.0%	-1.8%	+0.6%	+9.4%	-3.8%	+9.8%	-15.1%	+75.8%	+37.0%	+306.1%	-16.7%	-21.6%	-21.9%	+17.3%	+35.2%	+2.1%	+173.1%	-19.2%
FUNDS	1,070	1,097	1,111	1,106	1,106	1,103	1,119	1,085	1,068	1,094	1,036	980	931	934	932	933	929	555	490	475
SHARES HELD BY FUNDS	67M	67M	64M	60M	63M	65M	65M	66M	64M	66M	65M	67M	66M	64M	62M	61M	56M	42M	41M	42M

P/E
2025 Est.: 12.4
2026 Est.:
5-yr High: 26
5-yr Low: 9
vs Ind. Avg: 0.6x