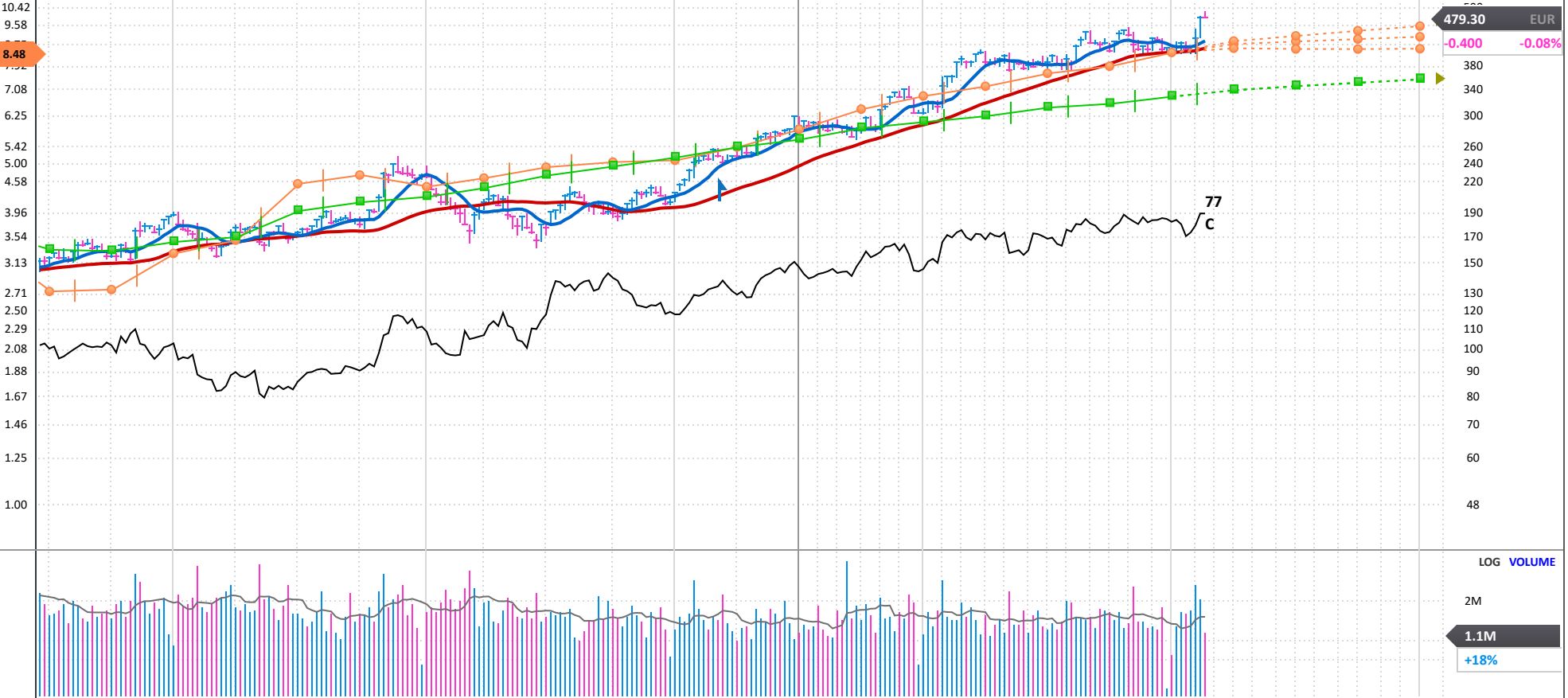


EPS 48x	390536949111	ferrari.com	Maranello, ITALY Inc 1939	MGMT owns --	OH -3%	LOG (Fixed)	PRICE					
	EPS Rank 94				Europe Long +87.45% in 102.3 WKS		1500					
	Ferrari NV is a holding company, which engages in the design, engineering, production, and sale of luxury sports cars. The firm's models include the F12Berlinetta, 488GTB, 488 Spider, 458 Speciale, California T, the LaFerrari Hybrid, LaFerrari, and the FF four wheel drive. It participates in car racing such as Formula One. The company was founded by Enzo Anselmo Ferrari in 1939 and is headquartered in Maranello, Italy. LESS											
	ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
	EPS EUR	2.11	2.83	4.16	3.73	3.29	4.50	5.10	6.91	8.49	9.01	6%
	CASH FLOW/SHR EUR	5.32	3.49	4.93	6.96	4.52	6.94	7.67	9.46			
	PRETAX MARGIN %	18%	22%	23%	23%	19%	24%	23%	27%	28%	Earnings Growth Rate	
	RETURN ON EQUITY %	266%	97%	74%	49%	37%	42%	39%	44%		2022-24 25% (3 Stability)	2026 Estimate
	SALES % CHANGE	9%	10%	0%	10%	-8%	23%	19%	17%	12%	2020-24 23% (11 Stability)	16%
	SALES (MIL) EUR	3,105	3,417	3,420	3,767	3,460	4,271	5,095	5,970	6,677	COMP RATING 95	SMR RATING A
	WEEKLY	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 19	DEBT %	2022-24
	DATAGRAPH RATING	67	67	70	70	65	67	70	74	73	TAX RATE	2022-24
	AVG DAILY VOL (000)	284	280	281	287	264	271	302	320	328	BACKLOG	2022-24
	UP/DOWN VOLUME	1.0	0.8	0.9	1.0	0.9	1.0	1.1	1.5	1.3	R & D	13.40%
	ACCUM/DIST RATING	-16	-13	-4	-4	-26	-26	-18	10	-1	DIV EUR	2.44 (0.5%)
	RELATIVE STRENGTH	67	65	68	65	59	53	64	78	77	BETA	0.91(30.00)
	GROUP RANK	7	8	9	14	12	16	14	8	2	ALPHA	0.08 (0.06)



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	57
EPS (EUR)	1.11	1.11	1.12	1.16	1.30	1.36	1.24	1.21	1.63	1.84	1.82	1.62	1.95	2.29	2.08	2.15	2.30e	2.39e	2.19e	2.25e	2025 Est.:	53.2
EPS % CHANGE	+23%	+2K%	+22%	-18%	+17%	+23%	+11%	+4%	+25%	+35%	+47%	+34%	+20%	+24%	+14%	+33%	+18%e	+4%e	+5%e	+5%e	2026 Est.:	
SALES (MIL EUR)	1,011.3	1,034.4	1,053.2	1,172.0	1,186.0	1,291.5	1,249.8	1,368.0	1,429.0	1,473.7	1,544.0	1,523.0	1,584.6	1,712.1	1,644.4	1,736.0	1,778.7e	1,835.5e	1,754.2e	1,850.5e	5-yr High:	61
SALES % CHANGE	+8%	+81%	+19%	+10%	+17%	+25%	+19%	+17%	+20%	+14%	+24%	+11%	+11%	+16%	+7%	+14%	+12%e	+7%e	+7%e	+7%e	5-yr Low:	31
EPS % SURPRISE	+1.1%	+4.8%	+9.4%	+10.2%	+3.0%	+7.3%	+5.3%	+0.7%	+9.5%	+5.5%	+12.9%	+9.8%	+4.2%	+12.5%	+4.3%	+14.6%					vs Ind. Avg:	2.4x
FUNDS	1,424	1,444	1,441	1,500	1,494	1,582	1,586	1,696	1,731	1,834	1,984	2,099	2,154	2,206	2,294	2,353						
SHARES HELD BY FUNDS	52M	57M	57M	55M	54M	55M	55M	53M	52M	52M	53M	49M	48M	49M	50M	49M						