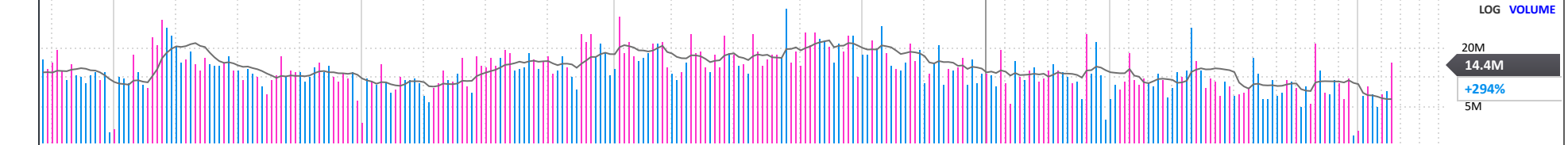
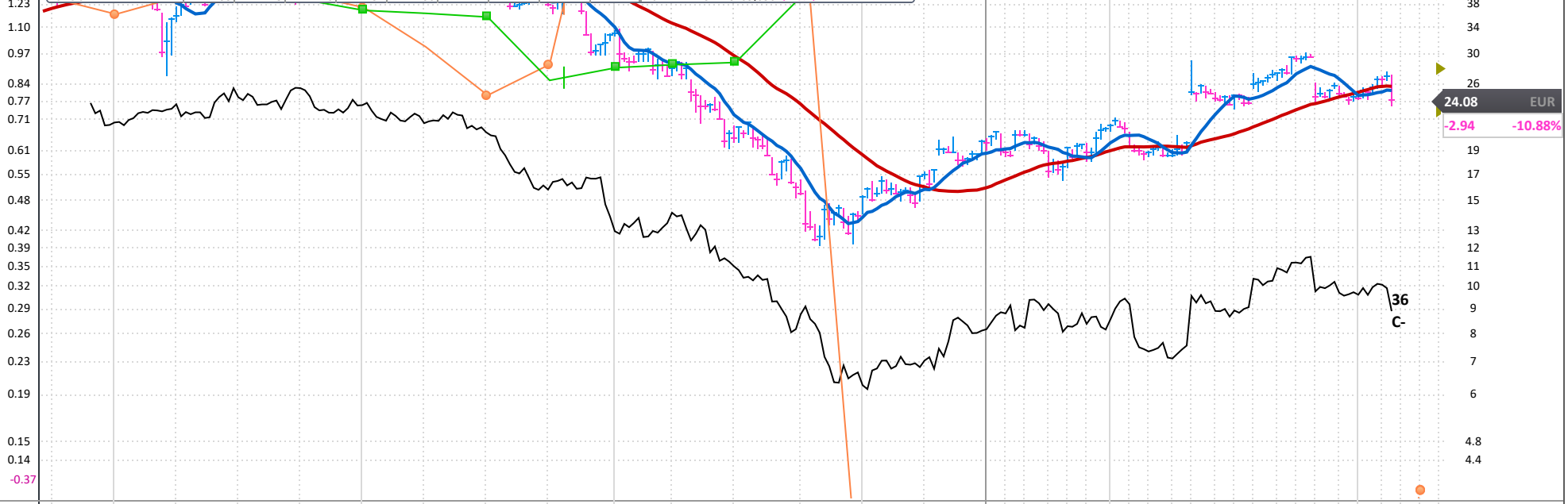


EPS 31 x	3120597777	usa.philips.com	Amsterdam, NETHERLANDS Inc 1891	MGMT owns --	OH -20%	LOG (Fixed)	PRICE								
3.87	EPS Rank 58														
3.75	Koninklijke Philips NV is a technology company, which engages in the healthcare, lighting, and consumer well being markets. It operates through the following segments: Diagnosis and Treatment; Connected Care; Personal Health; and Other. The Diagnosis and Treatment segment consists of systems, smart devices, software, and services, powered by AI enabled solutions that support precision diagnoses and minimally invasive treatment in therapeutic areas such as cardiology, peripheral vascular, neurology, surgery, and oncology. The Connected Care segment focuses on Hospital Patient Monitoring, Sleep and Respiratory Care, and Enterprise Informatics. The Personal Health segment represents Oral Healthcare business unit, Personal Care business unit, and Mother and Child Care business unit. The Other segment is involved on the Innovation and Strategy, IP Royalties, Central costs, and other small items. The company was founded by Anton Frederik Philips and Gerard Leonard Frederik Philips in 1891 and is headquartered in Amsterdam, the Netherlands. LESS														
2.90	ANNUAL - DEC END		2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate		
2.58	EPS EUR	1.30	1.71	1.07	1.17	1.21	1.21	3.40	-1.69	-0.49	0.56	1.55	177%		
2.26	CASH FLOW/SHR EUR	1.14	1.80	1.73	2.02	2.54	1.66	-0.18	2.25			Earnings Growth Rate	Sales Growth Rate		
1.94	PRETAX MARGIN %	6%	8%	8%	8%	7%	3%	-10%	-2%			2022-24 --	-3%		
1.61	RETURN ON EQUITY %	7%	7%	11%	10%	8%	5%	-12%	-4%			2020-24 --	-2%		
1.48	SALES % CHANGE	-28%	2%	2%	8%	-11%	-1%	4%	2%	-1%		COMP RATING 28	SMR RATING E		
1.35	SALES (MIL) EUR	17K	18K	18K	19K	17K	17K	18K	18K	18K		INV T/O --			
1.23	WEEKLY	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 19	Feb 26	2022-24	55%	58%	--
1.10	DATAGRAPH RATING	36	32	36	32	39	44	44	47	41		TAX RATE 2022-24	--	--	--
0.97	AVG DAILY VOL (000)	1,846	1,800	1,577	1,460	1,407	1,391	1,329	1,344	1,524		BACKLOG 2022-24	--	--	--
0.84	UP DOWN VOLUME	0.9	0.8	1.0	1.1	1.3	1.4	1.1	1.5	1.2		R & D	--	BK VAL 2.13x '24	
0.71	ACCUM/DIST RATING	-2	-1	17	18	20	25	20	14	-8		DIV EUR None		DIV GR RT -1% (25)	
0.61	RELATIVE STRENGTH	56	44	63	50	52	69	73	78	36		BETA 0.51(1.00)		ALPHA 0.11 (0.04)	
0.55	GROUP RANK	33	45	40	37	30	44	44	27	41		2024 EMPLOYEES 69,656		(-10%)	



FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E
EPS (EUR)			1.21		0.19	0.43	2.90		-0.18		-1.51		-0.62		0.14		-0.59		0.21	0.21e	2025 Est.: 15.6
EPS % CHANGE									-195%				-244%		+109%		+5%		+50%		2026 Est.:
SALES (MIL EUR)			17,313.0		8,057.0	4,200.0	4,899.0		8,095.0	9,732.0		8,636.0	9,533.0		4,500.0	5,000.0		4,302.8e			5-yr High: 64
SALES % CHANGE									0%				+7%		-2%		-48%		-48%	+5%e	5-yr Low: 6
EPS % SURPRISE						-0.2%	-12.2%		-46.8%		+12.3%		+6.1%								vs Ind. Avg:
FUNDS	2,188	2,321	2,397	2,510	2,456	2,347	2,237	2,195	2,056	1,880	1,648	1,576	1,448	1,435	1,375	1,325	1,287	1,361	1,413		
SHARES HELD BY FUNDS	340M	348M	353M	359M	350M	353M	342M	350M	373M	376M	345M	354M	345M	319M	297M	295M	290M	303M	308M		