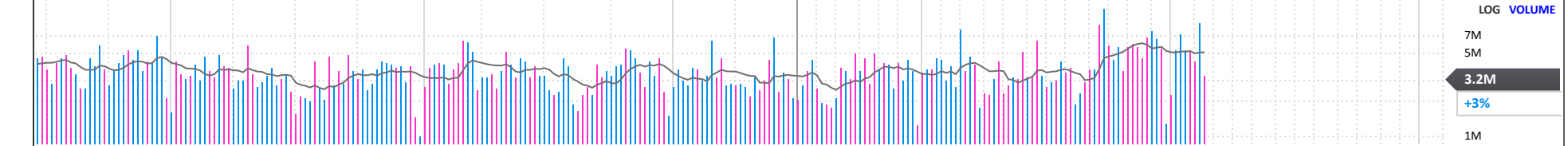
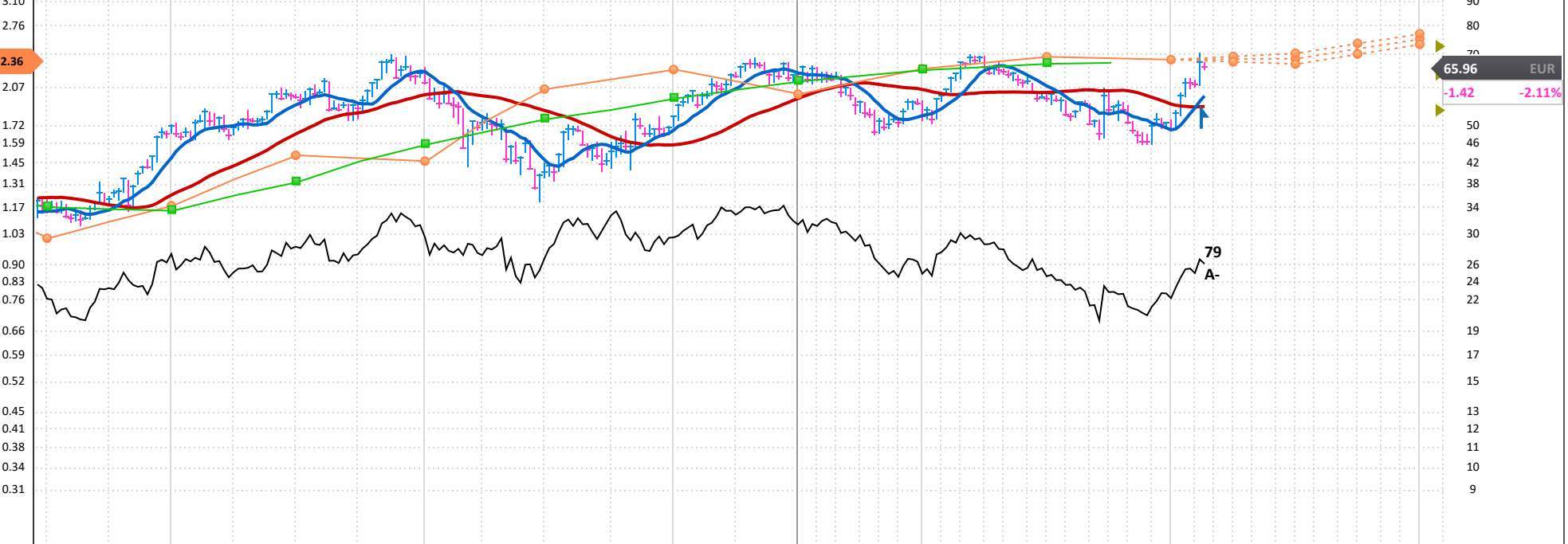


392422041	monclergroup.com										Milan, ITALY Inc 1952										MGMT owns --																				
EPS Rank 64																																									
Moncler SpA designs, produces and distributes clothing for men, women and children under the Moncler brand name. It directly produces and distributes its own clothing and accessories collections through direct boutiques and exclusive department and multiband stores around the world. The company was founded by René Ramillon and André Vincent in 1952 and is headquartered in Milan, Italy.																																									
ANNUAL - DEC END																2025 Estimate																2026 Estimate									
EPS EUR	0.79	0.99	1.32	1.42	1.19	1.48	2.26	2.27	2.36	2.46	4%																														
CASH FLOW/SHR EUR	1.10	1.23	1.84	2.34	1.61	3.26	2.46	3.39	3.39	Earnings Growth Rate										Sales Growth Rate																					
PRETAX MARGIN %	28%	28%	29%	29%	24%	27%	29%	29%	29%	2022-24 12% (8 Stability)										15%																					
RETURN ON EQUITY %	31%	31%	33%	30%	21%	19%	23%	20%	20%	2020-24 18% (12 Stability)										20%																					
SALES % CHANGE	18%	15%	19%	15%	-12%	42%	27%	15%	4%	COMP RATING 78										SMR RATING A																					
SALES (MIL) EUR	1,040	1,194	1,420	1,628	1,440	2,046	2,603	2,984	3,109	INV T/O --																															
WEEKLY																2022-24																2022-24									
DATAGRAPH RATING	48	48	49	63	65	64	66	75	66	DEBT %										25%																					
AVG DAILY VOL (000)	1,143	1,109	1,144	1,177	1,161	1,153	1,149	1,193	1,173	TAX RATE										19%																					
UP/DOWN VOLUME	0.8	0.7	0.9	1.3	1.6	1.8	1.9	1.8	1.7	BACKLOG										2022-24																					
ACCUM/DIST RATING	13	14	34	45	50	44	47	41	41	R & D										BK VAL 5.80x '24																					
RELATIVE STRENGTH	25	24	33	52	65	68	65	81	79	DIV EUR										1.15 (1.7%)																					
GROUP RANK	122	122	118	87	50	41	56	55	68	BETA										0.99(21.00)																					
										ALPHA										-0.02 (-0.01)																					



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	28
EPS (EUR)		0.19		1.27		0.79		1.47		0.54		1.73		0.67		1.70		0.68e		1.93e	2025 Est.:	26.8
EPS % CHANGE		+246%		-3%		+316%		+16%		-32%		+18%		+24%		-2%		+1e		+14e	2026 Est.:	
SALES (MIL EUR)		621.8		1,424.3		918.4		1,684.5		1,136.6		1,847.6		1,230.2		1,878.8		1,253.9e		1,973.3e	5-yr High:	48
SALES % CHANGE		+54%		+37%		+48%		+18%		+24%		+10%		+8%		+2%		+2e		+5e	5-yr Low:	17
EPS % SURPRISE						-0.1%								-0.1%		+13.8%					vs Ind. Avg.:	1.4x
FUNDS	1,216	1,283	1,287	1,351	1,365	1,436	1,453	1,533	1,554	1,726	1,684	1,652	1,651	1,694	1,721	1,729						
SHARES HELD BY FUNDS	108M	116M	117M	119M	110M	105M	104M	104M	105M	111M	106M	107M	104M	106M	108M	110M						