

EPS 147 x
408.2

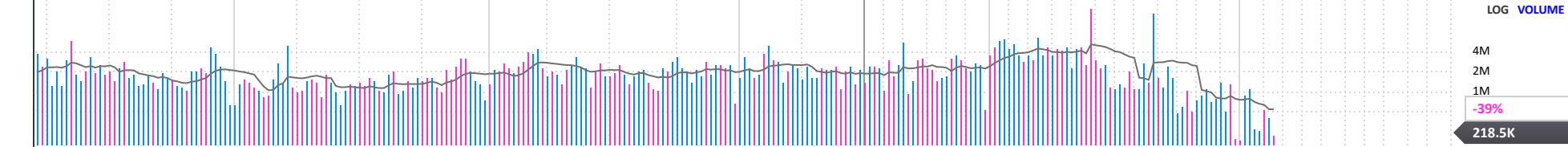
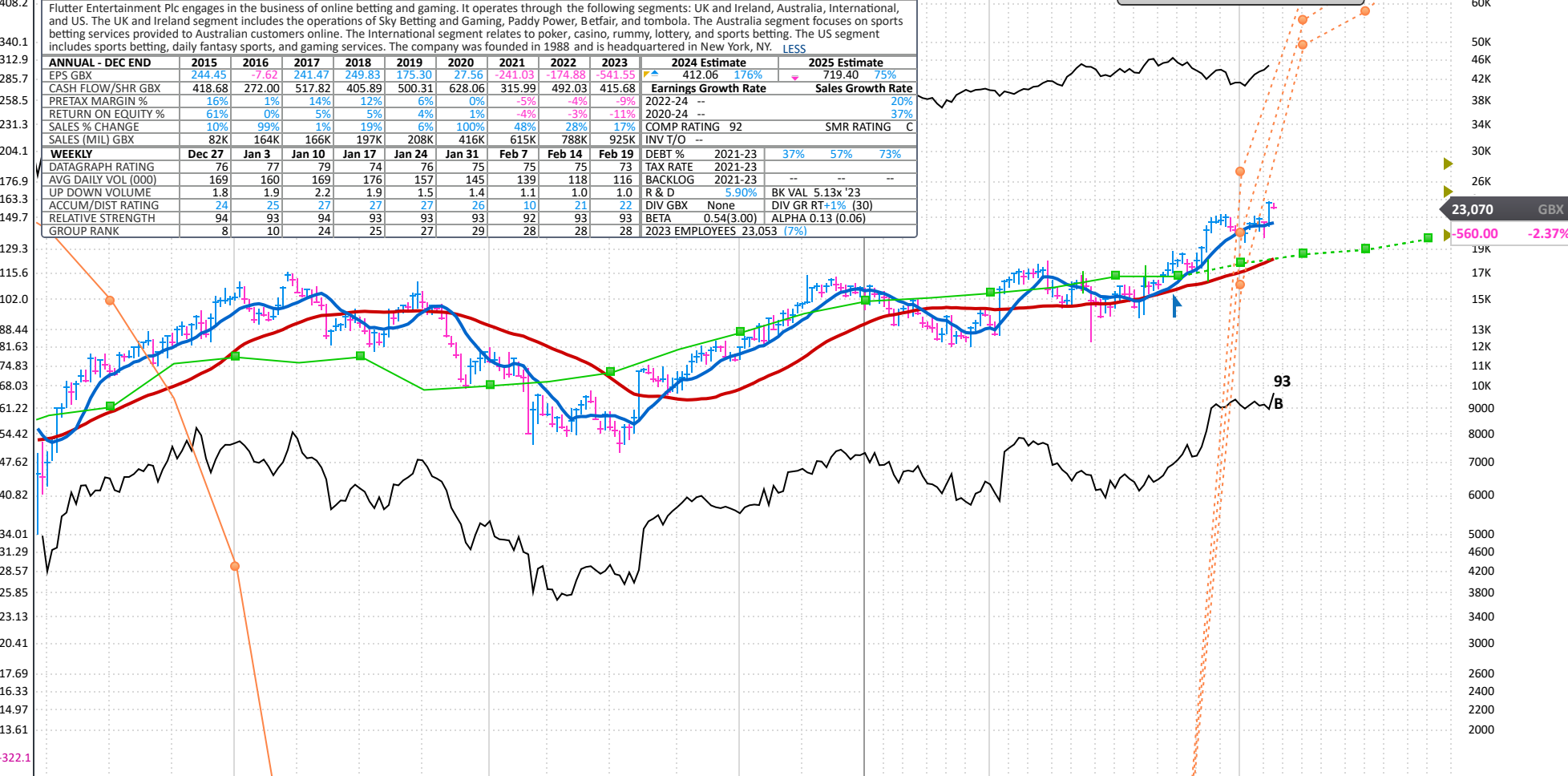
paddypowerplc.com
EPS Rank 63

New York, UNITED STATES Inc 1958
MGMT owns --

Flutter Entertainment Plc engages in the business of online betting and gaming. It operates through the following segments: UK and Ireland, Australia, International, and US. The UK and Ireland segment includes the operations of Sky Betting and Gaming, Paddy Power, Betfair, and tombola. The Australia segment focuses on sports betting services provided to Australian customers online. The International segment relates to poker, casino, rummy, lottery, and sports betting. The US segment includes sports betting, daily fantasy sports, and gaming services. The company was founded in 1988 and is headquartered in New York, NY. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate			
EPS GBX	244.45	-7.62	241.47	249.83	175.30	27.56	-241.03	-174.88	-541.55	412.06	176%			
CASH FLOW/SHR GBX	418.68	272.00	517.82	405.89	500.31	628.06	315.99	492.03	415.68	Earnings Growth Rate	Sales Growth Rate			
PRETAX MARGIN %	16%	1%	14%	12%	6%	0%	-5%	-4%	-9%	2022-24 --	20%			
RETURN ON EQUITY %	61%	0%	5%	5%	4%	1%	-4%	-3%	-11%	2020-24 --	37%			
SALES % CHANGE	10%	99%	1%	19%	6%	100%	48%	28%	17%	COMP RATING 92	SMR RATING C			
SALES (MIL) GBX	82K	164K	166K	197K	208K	416K	615K	788K	925K	INV T/O --				
WEEKLY	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 19	DEBT %	2021-23	37%	57%	73%
DATAGRAPH RATING	76	77	79	74	76	75	75	75	73	TAX RATE	2021-23	--	--	--
AVG DAILY VOL (000)	169	160	169	176	157	145	139	118	116	BACKLOG	2021-23	--	--	--
UP/DOWN VOLUME	1.8	1.9	2.2	1.9	1.5	1.4	1.1	1.0	1.0	R & D	5.90%	BK VAL 5.13x '23		
ACCUM/DIST RATING	24	25	27	27	27	26	10	21	22	DIV GBX	None	DIV GR RT+1% (30)		
RELATIVE STRENGTH	94	93	94	93	93	93	92	93	93	BETA	0.54(3.00)	ALPHA 0.13 (0.06)		
GROUP RANK	8	10	24	25	27	29	28	28	28	2023 EMPLOYEES	23,053	(7%)		

Europe Long +24.84% in 21 WKS



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E		
EPS (GBX)	10.68		-50.63		-188.12		-69.06		-104.05		71.58		-612.94		114.70		-43.13	156.81e	152.13e	192.76e	125.40e	2025 Est.: 32.1	
EPS % CHANGE	-87%		-374%		-1,861%		-36%		+45%		+204%		-489%					+275%e	+68%e	+391%e		2026 Est.:	
SALES (MIL GBX)	276,076.2		306,826.9		301,225.0		361,627.9		420,249.2				928,359.4		268,906.5		285,630.1	242,138.4	299.1Ke	316.9Ke	310.7Ke	302.4Ke	5-yr High: 538
SALES % CHANGE	+157%		+96%		+9%		+18%		+40%				+121%		-89.3%		-7.5%	-265.4%	+18%e	+9%e	+25%e	5-yr Low: 35	
EPS % SURPRISE	+14.4%		+5.3%		-21.7%		-4.2%				+46.2%		-46.3%										vs Ind. Avg:
FUNDS	1,113	1,164	1,153	1,149	1,115	1,094	1,108	1,103	1,136	1,184	1,229	1,256	1,172	1,109	1,047	976	1,147						
SHARES HELD BY FUNDS	68M	68M	68M	70M	69M	68M	66M	69M	72M	73M	76M	75M	74M	75M	71M	80M	87M						