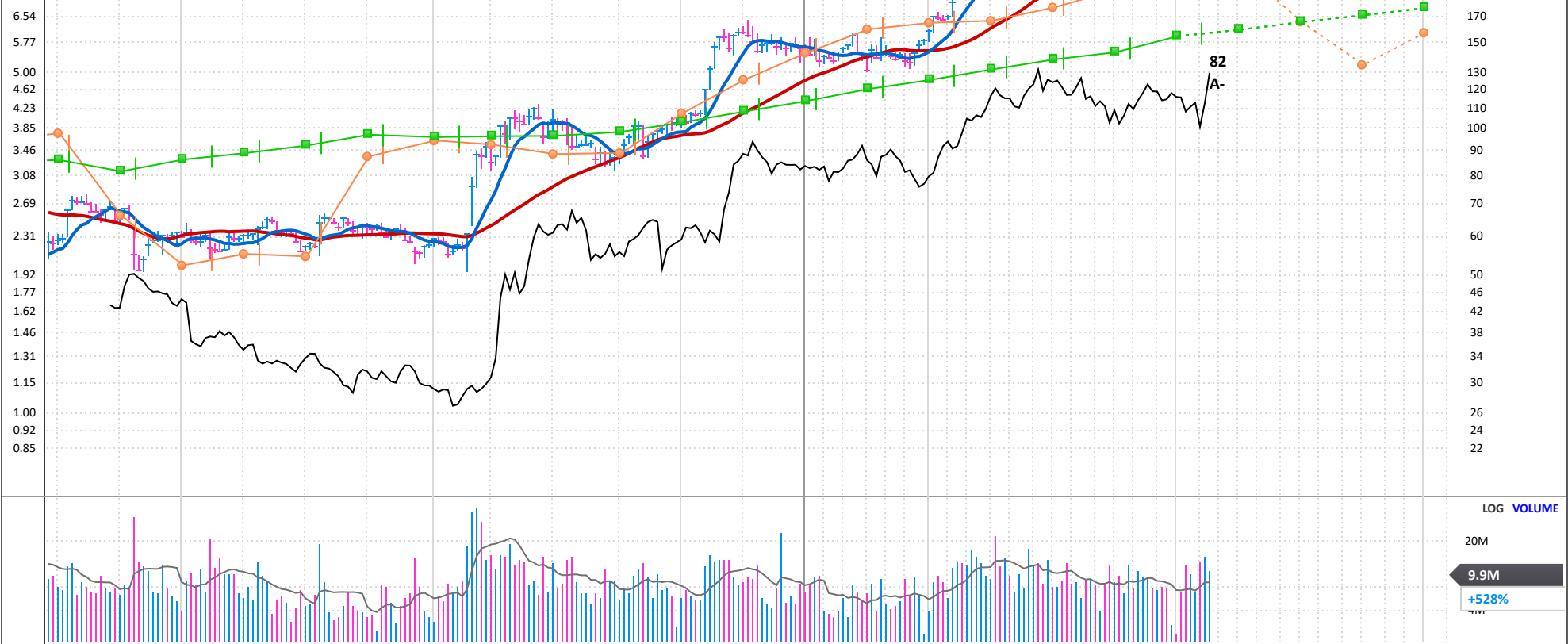


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EPS Rank 98
saab.com
Stockholm, SWEDEN Inc 1937
MGMT owns --

Saab AB engages in the production and sale of products, services, and solutions for military defense, commercial aviation and civil security. It operates through the following segments: Aeronautics, Dynamics, Surveillance, Kockums, Combitech, and Corporate. The Aeronautics segment includes advanced development of military and civil aviation technology. The Dynamics segment offers products comprising of ground combat weapons, missile systems, torpedoes, unmanned underwater vehicles, and signature management systems. The Surveillance segment provides efficient solutions for safety and security, for surveillance and decision support, and for threat detection and protection. The Kockums segment develops, delivers, and maintains solutions for naval environments. The Combitech segment includes aviation, defense, telecom, and other industries as well as the public sector. The company was founded on April 2, 1937 and is headquartered in Stockholm, Sweden.

LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS SEK	2.46	2.95	2.82	3.72	2.02	3.64	4.15	6.36	7.81	10.07	29%
CASH FLOW/SHR SEK	8.97	6.28	-1.05	2.23	10.83	10.72	8.70	12.02	12.48	Earnings Growth Rate	
PRETAX MARGIN %	6%	7%	6%	7%	3%	7%	7%	10%	8%	2022-24	36% (8 Stability)
RETURN ON EQUITY %	9%	11%	8%	10%	5%	9%	8%	11%	12%	2020-24	25% (26 Stability)
SALES % CHANGE	5%	11%	5%	7%	0%	11%	7%	23%	24%	COMP RATING	98
SALES (MIL) SEK	29K	32K	33K	35K	35K	39K	42K	52K	64K	INV T/O	2.5x 50
WEEKLY	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 17	DEBT %	2022-24
DATAGRAPH RATING	71	66	67	67	68	68	61	58	70	TAX RATE	2022-24
AVG DAILY VOL (000)	1,564	1,552	1,483	1,558	1,554	1,503	1,585	1,721	1,902	BACKLOG	2022-24
UP DOWN VOLUME	1.1	1.0	0.8	0.8	0.8	0.8	0.7	1.0	1.2	R & D	4.40%
ACCUM/DIST RATING	-3	-1	3	-4	15	20	-14	23	35	DIV SEK	1.80 (0.7%)
RELATIVE STRENGTH	76	56	75	53	70	66	39	62	82	BETA	0.72(5.00)
GROUP RANK	51	51	72	73	58	57	91	87	42	2024 EMPLOYEES	24,523 (14%)
										BK VAL	3.69x '24
										DIV GR RT	+18% (14)
										ALPHA	0.08 (0.03)
										SMR RATING	A



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	31
EPS (SEK)	0.74	0.95	0.56	1.39	0.67	0.80	0.58	2.11	1.38	1.46	1.23	2.30	1.44	1.87	1.81	2.68	2.55e	1.75e	1.70e	4.01e	28.2	28.2
EPS % CHANGE	+17%	-3%	+179%	+23%	-9%	-16%	+4%	+52%	+106%	+82%	+112%	+9%	+4%	+28%	+47%	+17%	+77%e	-6%e	-6%e	+50%e	2026 Est.:	28.2
SALES (MIL SEK)	9,088.0	10,131.0	7,992.0	11,943.0	9,218.0	10,171.0	8,751.0	13,866.0	11,485.0	12,475.0	11,527.0	16,122.0	14,185.0	15,170.0	13,546.0	20,850.0	16,200.3e	17,646.8e	15,785.8e	23,349.5e	5-yr High:	40
SALES % CHANGE	+13%	+15%	+32%	-4%	+1%	0%	+9%	+16%	+25%	+23%	+32%	+16%	+24%	+22%	+18%	+29%	+14%e	+16%e	+17%e	+12%e	5-yr Low:	11
EPS % SURPRISE	+35.9%	+9.5%	+4.0%	+4.6%	-13.9%	-25.1%	-15.9%	+14.3%	+45.7%	+21.7%	+26.6%	+5.2%	-3.0%	+2.4%	+11.5%	-5.7%					vs Ind. Avg:	
FUNDS	236	243	241	252	217	258	294	308	334	577	625	705	758	806	791	794						
SHARES HELD BY FUNDS	78M	70M	71M	71M	77M	92M	94M	97M	96M	99M	97M	102M	101M	90M	89M	85M						