

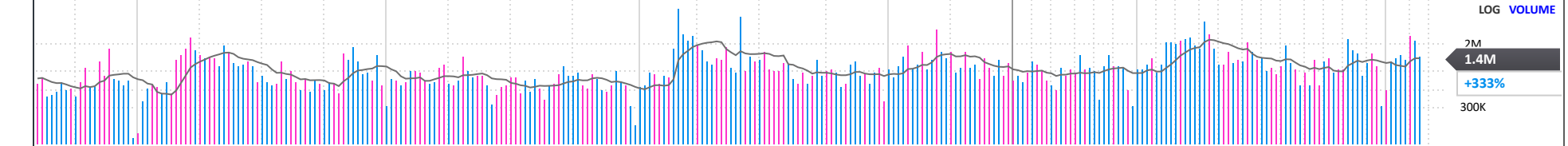
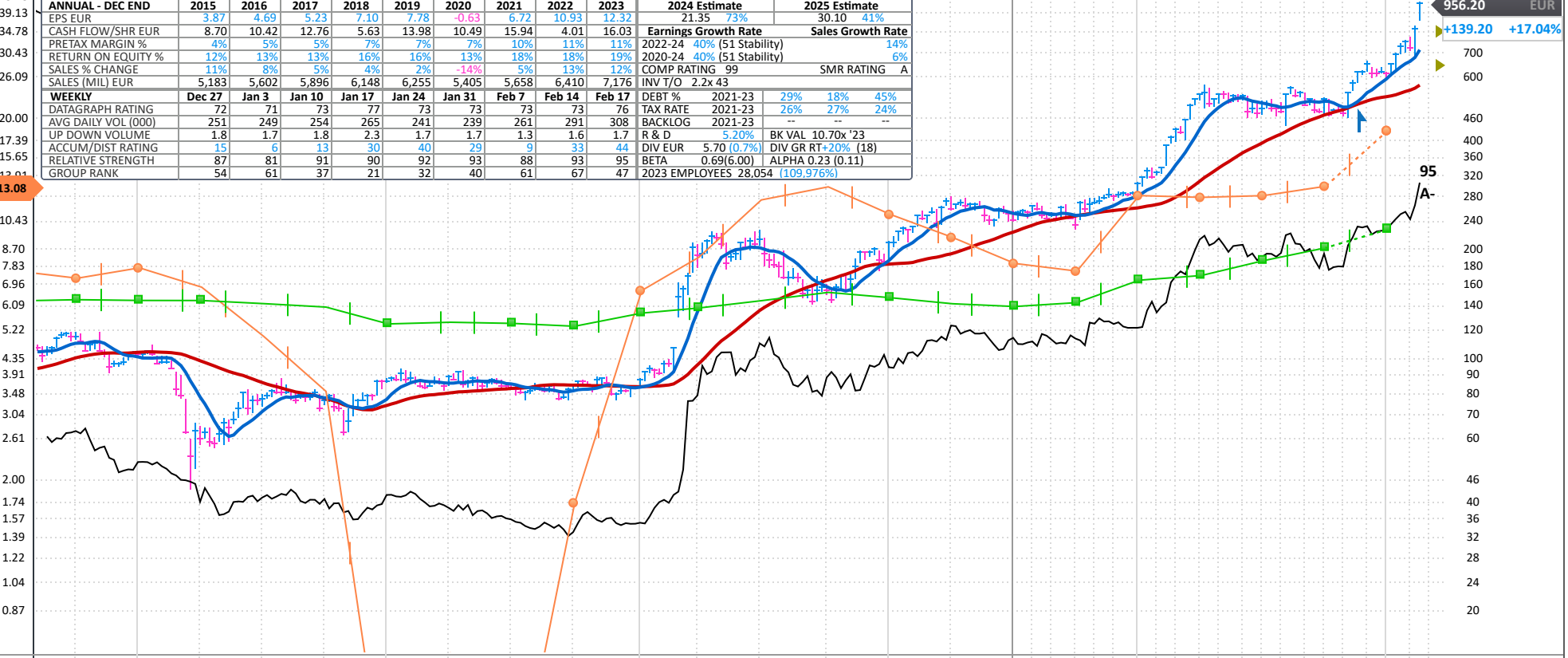
4921147301 rheinmetall.de Dusseldorf, GERMANY Inc 1927 MGMT owns --

OH -1% LOG (Fixed) PRICE

Europe Long +58.05% in 13 WKS

2000
1800
1600
1400
1200

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate	
EPS EUR	3.87	4.69	5.23	7.10	7.78	-0.63	6.72	10.93	12.32	21.35	30.10	
CASH FLOW/SHR EUR	8.70	10.42	12.76	5.63	13.98	10.49	15.94	4.01	16.03	2022-24 40% (51 Stability)	2025 Estimate 41%	
PRETAX MARGIN %	4%	5%	5%	7%	7%	7%	10%	11%	11%	2020-24 40% (51 Stability)	2025 Estimate 14%	
RETURN ON EQUITY %	12%	13%	13%	16%	16%	13%	18%	18%	19%	2020-24 40% (51 Stability)	2025 Estimate 6%	
SALES % CHANGE	11%	8%	5%	4%	2%	-14%	5%	13%	12%	COMP RATING 99	SMR RATING A	
SALES (MIL) EUR	5,183	5,602	5,896	6,148	6,255	5,405	5,658	6,410	7,176	INV T/O 2.2x 43		
WEEKLY	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 17	DEBT %	2021-23	2024-26
DATAGRAPH RATING	72	71	73	77	73	73	73	73	76	TAX RATE	2021-23	2024-26
AVG DAILY VOL (000)	251	249	254	265	241	239	261	291	308	BACKLOG	2021-23	2024-26
UP/DOWN VOLUME	1.8	1.7	1.8	2.3	1.7	1.7	1.3	1.6	1.7	R & D	5.20%	BK VAL 10.70x '23
ACCUM/DIST RATING	15	6	13	30	40	29	9	33	44	DIV EUR	5.70 (0.7%)	DIV GR RT+20% (18)
RELATIVE STRENGTH	87	81	91	90	92	93	88	93	95	BETA	0.69(6.00)	ALPHA 0.23 (0.11)
GROUP RANK	54	61	37	21	32	40	61	67	47	2023 EMPLOYEES	28,054	(109.976%)



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E
EPS (EUR)				-0.63	1.13	-0.93	1.69	4.83				10.93	1.24	1.29	2.35	7.44	1.11	1.43	3.11	13.01e	62
EPS % CHANGE																	-10%	+11%	+32%	+75%e	2025 Est.: 31.8
SALES (MIL EUR)				5,405.0	1,405.0	1,315.0	1,258.0	1,817.0				6,410.0	1,363.0	1,498.0	1,758.0	2,558.0	1,581.0	2,234.0	2,453.0	3,658.2e	2026 Est.:
SALES % CHANGE																	+16%	+49%	+40%	+43%e	5-yr High: 141
EPS % SURPRISE				-3.2%	+26.0%	-21.2%	+25.4%	+17.9%				-5.7%	+26.5%	-24.7%	+30.7%	0.0%	-52.0%	-9.0%	-14.7%		5-yr Low: 6
FUNDS	420	408	397	437	452	426	406	392	503	832	801	874	899	930	909	934	1,021	1,129	1,202	1,232	vs Ind. Avg:
SHARES HELD BY FUNDS	20M	16M	16M	15M	13M	13M	13M	13M	14M	16M	15M	16M	15M	14M	14M	13M	13M	13M	12M	12M	