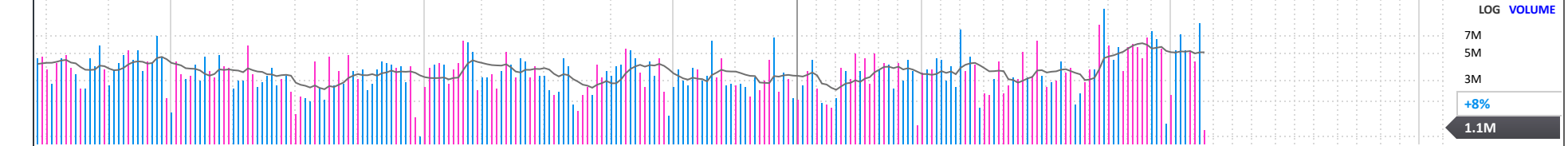
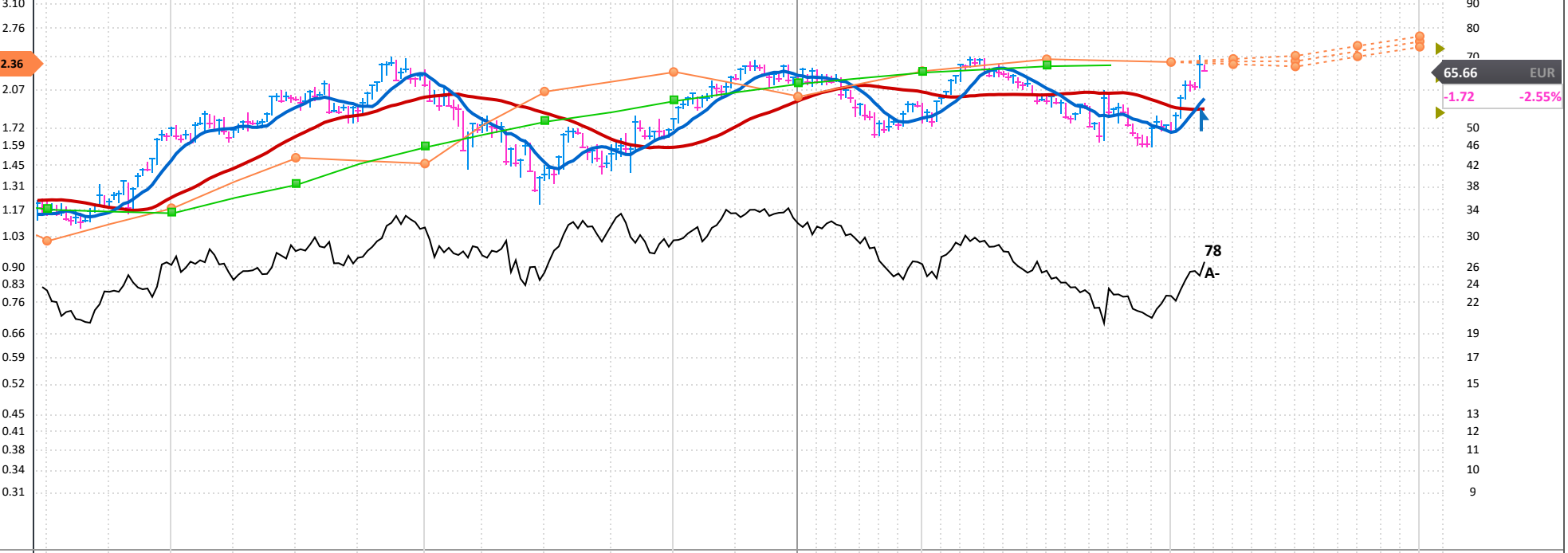


392422041 monclergroup.com Milan, ITALY Inc 1952 MGMT owns -- OH -7% LOG (Fixed) PRICE  
 EPS 29x Europe Long -2.55% in 0.4 WKS  
 8.97  
 8.28  
 7.59  
 6.55  
 5.86  
 5.17  
 4.48  
 4.14  
 3.79  
 3.45  
 3.10  
 2.76  
 2.36  
 2.07  
 1.72  
 1.59  
 1.45  
 1.31  
 1.17  
 1.03  
 0.90  
 0.83  
 0.76  
 0.66  
 0.59  
 0.52  
 0.45  
 0.41  
 0.38  
 0.34  
 0.31

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate		
EPS EUR	0.79	0.99	1.32	1.42	1.19	1.48	2.26	2.27	2.36	2.46	4%		
CASH FLOW/SHR EUR	1.10	1.23	1.84	2.34	1.61	3.26	2.46	3.39					
PRETAX MARGIN %	28%	28%	29%	29%	24%	27%	29%	29%	29%	12% (8 Stability)	15%		
RETURN ON EQUITY %	31%	31%	33%	30%	21%	19%	23%	20%		18% (12 Stability)	20%		
SALES % CHANGE	18%	15%	19%	15%	-12%	42%	27%	15%	4%	COMP RATING 79	SMR RATING A		
SALES (MIL) EUR	1,040	1,194	1,420	1,628	1,440	2,046	2,603	2,984	3,109	INV T/O --			
WEEKLY	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 17	DEBT %	2022-24 25%	2021 21%	--
DATAGRAPH RATING	48	48	49	63	65	64	66	75	66	TAX RATE	2022-24 19%	30%	30%
AVG DAILY VOL (000)	1,143	1,109	1,144	1,177	1,161	1,153	1,149	1,193	1,187	BACKLOG	2022-24 --	--	--
UP/DOWN VOLUME	0.8	0.7	0.9	1.3	1.6	1.8	1.9	1.8	1.7	R & D	--	BK VAL 5.89x '24	
ACCUM/DIST RATING	13	14	34	45	50	44	47	41	41	DIV EUR	1.15 (1.7%)	DIV GR RT +56% (17)	
RELATIVE STRENGTH	25	24	33	52	65	68	65	81	78	BETA	1.01(22.00)	ALPHA -0.01 (-0.01)	
GROUP RANK	122	122	118	87	50	41	56	55	63				



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	29
EPS (EUR)		0.19		1.27		0.79		1.47		0.54		1.73		0.67		1.70		0.68e		1.93e	2025 Est.: 26.7	
EPS % CHANGE		+246%		-3%		+316%		+16%		-32%		+18%		+24%		-2%		+1e		+14e	2026 Est.:	
SALES (MIL EUR)		621.8		1,424.3		918.4		1,684.5		1,136.6		1,847.6		1,230.2		1,878.8		1,253.9e		1,973.3e	5-yr High: 48	
SALES % CHANGE		+54%		+37%		+48%		+18%		+24%		+10%		+8%		+2%		+2e		+5e	5-yr Low: 17	
EPS % SURPRISE						-0.1%								-0.1%		+13.8%					vs Ind. Avg: 1.4x	
FUNDS	1,216	1,283	1,287	1,351	1,365	1,436	1,453	1,533	1,554	1,727	1,684	1,652	1,651	1,694	1,720	1,730						
SHARES HELD BY FUNDS	108M	116M	117M	119M	110M	105M	104M	104M	105M	111M	106M	107M	104M	106M	108M	110M						