

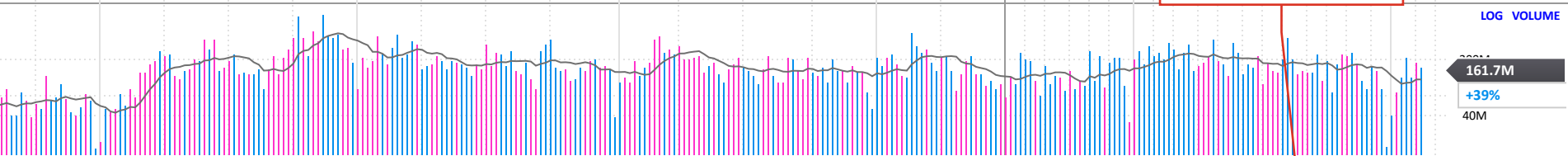
442072229020
EPS Rank 27

rolls-royce.com London, UNITED KINGDOM Inc 1906 MGMT owns -- + 4% from Pivot in 4 Weeks

Rolls Royce Holdings Plc designs, develops, manufactures, and services integrated power systems for use in the air, on land, and at sea. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS GBX	1.55	-75.53	63.28	-44.32	-23.70	-52.95	1.91	-13.43	28.85	17.91	-38%
CASH FLOW/SHR GBX	19.26	25.08	27.21	39.80	37.94	-51.73	-5.57	19.34	27.23	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	0%	-32%	26%	-19%	-6%	-26%	-3%	-12%	14%	2022-24 --	20%
RETURN ON EQUITY %	2%	-117%	242%	-94%	-94%	-94%	-2%	21%	22%	2020-24 --	2%
SALES % CHANGE	0%	9%	-1%	7%	5%	-31%	-2%	21%	22%	COMP RATING 77	SMR RATING --
SALES (MIL) GBX	1M	1M	1M	2M	2M	2M	1M	1M	2M	INV T/O 2.7x 65	
WEEKLY	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	DEBT %	2021-23 --
DATAGRAPH RATING	62	62	61	60	63	64	62	61	64	TAX RATE	2021-23 --
AVG DAILY VOL (000)	32,748	30,875	29,757	25,260	22,501	23,693	22,842	24,108	25,582	BACKLOG	2021-23 --
UP/DOWN VOLUME	1.1	0.9	1.0	0.9	0.6	0.7	0.9	0.9	1.1	R & D	3.90%
ACCUM/DIST RATING	29	28	29	27	26	29	44	30	38	DIV GBX	None
RELATIVE STRENGTH	92	94	95	95	94	94	94	94	94	BETA	1.00(12.00)
GROUP RANK	61	58	59	43	35	29	39	36	39	ALPHA	0.20 (0.11)
										2023 EMPLOYEES	41,810 (0%)

The stock is actionable after breaking out of a stage-five six-week flat base on above average volume into a new all-time high



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	22	
EPS (GBX)				-52.95		4.92		-3.00		-18.57		5.13		14.70		14.06		13.71		9.70e	2024 Est.:	34.9	
EPS % CHANGE										-477%		+271%		+179%		+174%		-7%		-31%e	2025 Est.:	29.3	
SALES (MIL GBX)			1,149,100.0		515,900.0		605,900.0		560,000.0		792,000.0		752,300.0		896,300.0		886,100.0		884,542.0e		5-yr High:	78	
SALES % CHANGE										+9%		+31%		+34%		+13%		+18%		-1%e	5-yr Low:	6	
EPS % SURPRISE				+720.0%		-235.4%		-306.3%		+348.0%		+222.3%		+250.0%				+54.3%		+13.0%		vs Ind. Avg:	
MARGIN AFTER TAX				-27.6%		+7.6%		-4.5%		-27.8%		+3.6%		+16.3%		+13.2%		+13.0%					
FUNDS	732	700	675	709	746	759	762	759	772	781	735	748	784	858	945	1,035	1,157	1,256		1,378			