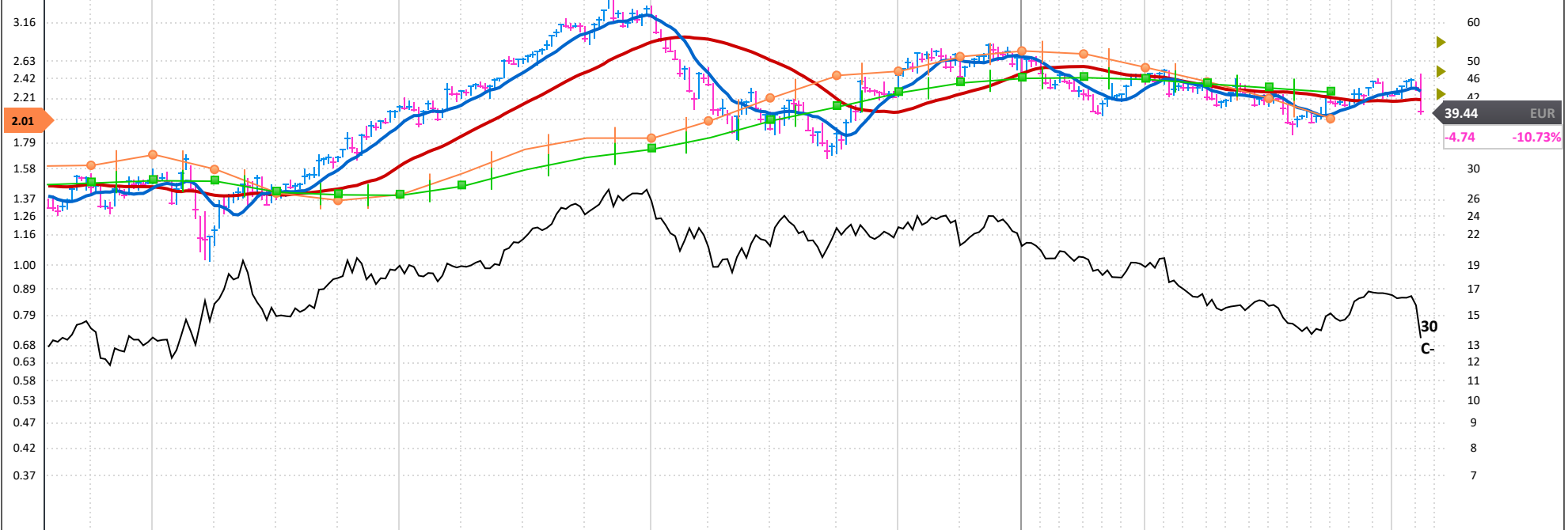


EPS 19x 390522904311 interpumpgroup.it Sant'Ilario D'enza, ITALY Inc 1977 MGMT owns -- OH -17% LOG (Fixed) PRICE

Interpump Group SpA is engaged in manufacturing of piston pumps and hydraulic products. It operates through the Water Jetting and Hydraulic segments. The Water Jetting segment composes mainly of high and very high pressure pumps and pumping systems. The Hydraulic segment includes the production and sale of power take offs, hydraulic cylinders, hydraulic distributors and valves and other hydraulic components. The company was founded by Fulvio Montipò in 1977 and is headquartered in Sant'Ilario d'Enza, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	1.10	0.88	1.26	1.62	1.70	1.60	1.84	2.52	2.56	2.36	-8%
CASH FLOW/SHR EUR	1.05	1.18	1.32	1.38	2.00	2.62	2.39	1.94	3.14	Earnings Growth Rate	
PRETAX MARGIN %	18%	16%	18%	19%	18%	16%	17%	18%	17%	2022-24	7% (14 Stability)
RETURN ON EQUITY %	22%	15%	19%	21%	19%	16%	16%	19%	16%	2020-24	13% (15 Stability)
SALES % CHANGE	33%	3%	18%	18%	7%	-5%	24%	30%	8%	SMR RATING C	
SALES (MIL) EUR	895	923	1,087	1,279	1,369	1,294	1,604	2,078	2,240	COMP RATING 40	
WEEKLY											
	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	DEBT %	2021-23
DATAGRAPH RATING	47	45	47	45	50	50	48	45	47	TAX RATE	2021-23
AVG DAILY VOL (000)	219	216	213	208	215	206	187	176	205	2021-23	45%
UP DOWN VOLUME	1.3	1.3	1.2	1.3	1.3	1.4	1.4	1.3	0.8	28%	37%
ACCUM/DIST RATING	-7	-7	-7	-12	-7	10	10	8	-9	R & D	2021-23
RELATIVE STRENGTH	57	48	50	49	59	66	64	58	30	1.60%	BK VAL
GROUP RANK	44	47	33	38	32	33	49	49	34	0.32 (0.8%)	2.35x '23
										BETA	1.15(26.00)
										ALPHA	-0.10 (-0.05)



39.44 EUR  
-4.74 -10.73%

LOG VOLUME  
2.5M  
+224%

600K  
300K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)	0.31	0.27	0.36	0.46				1.84	0.62	0.69	0.71	0.51	0.80	0.76	0.67	0.34	0.63	0.58	0.47	
EPS % CHANGE	-28%	-39%	-12%	+10%									+29%	+10%	-6%	-33%	-21%	-24%	-30%	
SALES (MIL EUR)	344.0	295.6	314.7	340.1				1,604.3	488.7	537.6	518.6	533.0	592.3	592.2	535.9	519.6	545.9	549.8	492.8	
SALES % CHANGE	0%	-18%	-3%	-1%									+21%	+10%	+3%	-3%	-8%	-7%	-8%	
EPS % SURPRISE																				+4.0%
FUNDS	323	340	359	382	384	413	459	506	489	476	449	478	494	509	515	537	554	549	553	
SHARES HELD BY FUNDS	35M	34M	35M	38M	39M	40M	41M	41M	41M	40M	39M	41M	41M	41M	41M	41M	41M	41M	41M	

P/E 20  
2025 Est.: 16.7  
2026 Est.:  
5-yr High: 38  
5-yr Low: 12  
vs Ind. Avg: 0.5x