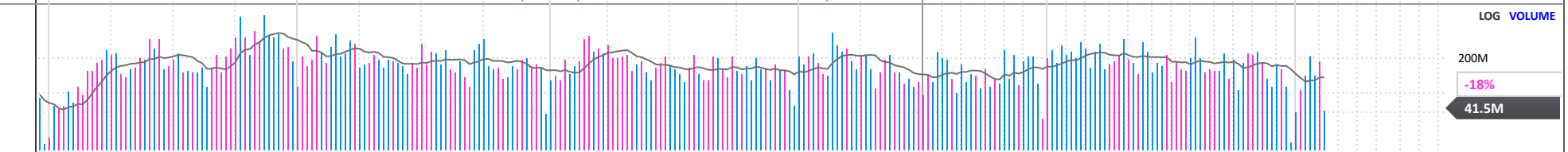
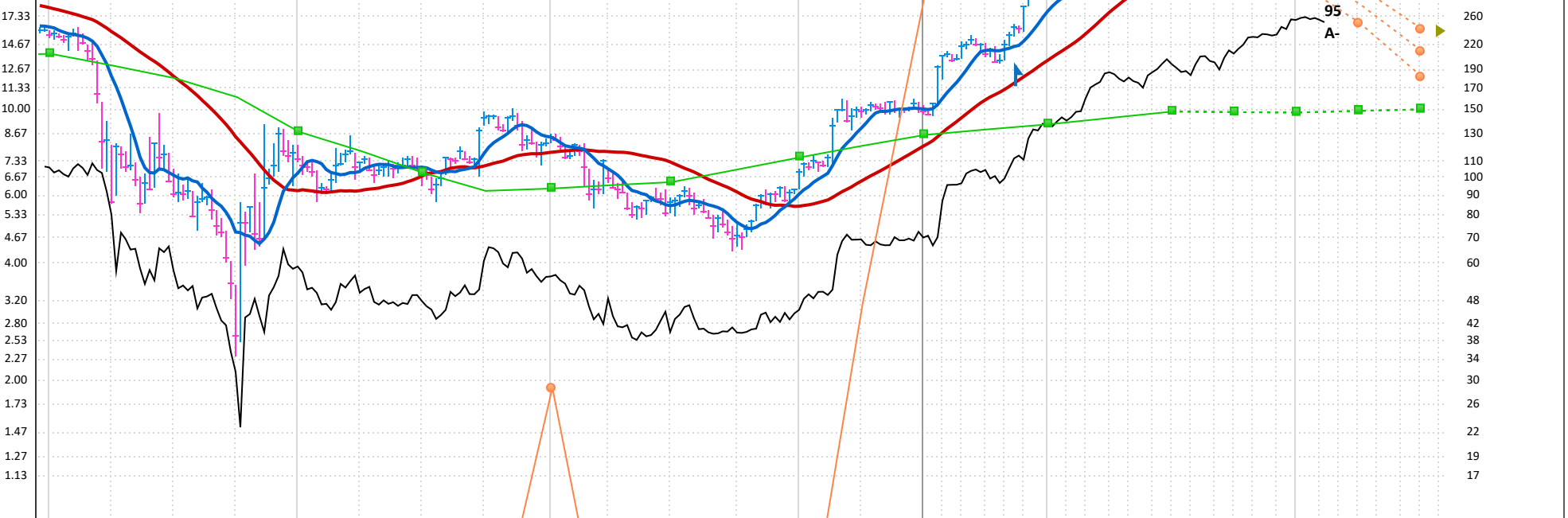


EPS 15x 44207229020 EPS Rank 28 [rolls-royce.com](http://rolls-royce.com) London, UNITED KINGDOM Inc 1906 MGMT owns -- OH -1% LOG (Fixed) PRICE

Rolls Royce Holdings Plc designs, develops, manufactures, and services integrated power systems for use in the air, on land, and at sea. The company operates its business through following segments: Civil Aerospace, Power Systems, Defense and ITP Aero. The Civil Aerospace segment offers commercial aero engines and aftermarket services. The Power Systems segment includes engines, power systems and nuclear systems for civil power generation. The Defense segment consists of military aero engines, naval engines, submarines and aftermarket services. The ITP Aero segment provides aeronautical engines and gas turbines. The company was founded in March 1906 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS GBX	1.55	-75.53	63.28	-44.32	-23.70	-52.95	1.91	-13.43	28.85	17.88	21.17
CASH FLOW/SHR GBX	19.26	25.08	27.21	39.80	37.94	-51.73	-5.57	19.34	27.23	17.88	21.17
PRETAX MARGIN %	0%	-32%	26%	-19%	-6%	-26%	-3%	-12%	14%	20%	20%
RETURN ON EQUITY %	2%	-117%	242%	-94%	-9%	-26%	-3%	-12%	14%	20%	20%
SALES % CHANGE	0%	9%	-1%	7%	5%	-31%	-2%	21%	22%	20%	20%
SALES (MIL) GBX	1M	1M	1M	1M	2M	2M	1M	1M	2M	2M	2M
WEEKLY	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 11	Feb 11	Feb 11
DATAGRAPH RATING	62	62	61	60	63	64	62	61	62	62	62
AVG DAILY VOL (000)	32,748	30,875	29,757	25,260	22,501	23,693	22,842	24,108	24,565	24,565	24,565
UP/DOWN VOLUME	1.1	0.9	1.0	0.9	0.6	0.7	0.9	0.9	1.0	1.0	1.0
ACCUM/DIST RATING	29	28	29	27	26	29	44	30	35	35	35
RELATIVE STRENGTH	92	94	95	95	94	94	94	94	95	95	95
GROUP RANK	61	58	59	43	35	29	39	36	55	55	55
DEBT %	2021-23	--	--	--	--	--	--	--	--	--	--
TAX RATE	2021-23	--	--	--	--	--	--	--	--	--	--
BACKLOG	2021-23	--	--	--	--	--	--	--	--	--	--
R & D	3.90%	--	--	--	--	--	--	--	--	--	--
DIV GBX	None	--	--	--	--	--	--	--	--	--	--
BETA	1.01(12.00)	--	--	--	--	--	--	--	--	--	--
2023 EMPLOYEES	41,810	--	--	--	--	--	--	--	--	--	--
COMP RATING	74	--	--	--	--	--	--	--	--	--	--
SMR RATING	--	--	--	--	--	--	--	--	--	--	--
INV T/O	2.7x 65	--	--	--	--	--	--	--	--	--	--
BK VAL	-14.03x '23	--	--	--	--	--	--	--	--	--	--
DIV GR RT	-18% '22	--	--	--	--	--	--	--	--	--	--
ALPHA	0.21 (0.11)	--	--	--	--	--	--	--	--	--	--
0%	--	--	--	--	--	--	--	--	--	--	--



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E
EPS (GBX)		-52.95		4.92		-3.00		-18.57		5.13		14.70		14.06		13.71		9.70e		4.49e	22
EPS % CHANGE								-477%		+271%		+179%		+174%		-7%		-31%e		-67%e	2024 Est.: 34.5
SALES (MIL GBX)		1,149,100.0		515,900.0		605,900.0		560,000.0		792,000.0		752,300.0		896,300.0		886,100.0		884,542.0e		917,497.2e	2025 Est.: 29.1
SALES % CHANGE								+9%		+31%		+34%		+13%		+18%		-1%e		+4%e	5-yr High: 78
EPS % SURPRISE		+720.0%		-235.4%		-306.3%		+348.0%		+222.3%		+250.0%				+54.3%					5-yr Low: 6
FUNDS	675	710	747	760	763	760	773	782	736	749	785	859	946	1,036	1,158	1,256		1,377			vs Ind. Avg:
SHARES HELD BY FUNDS	887M	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B		3,336,845,310			