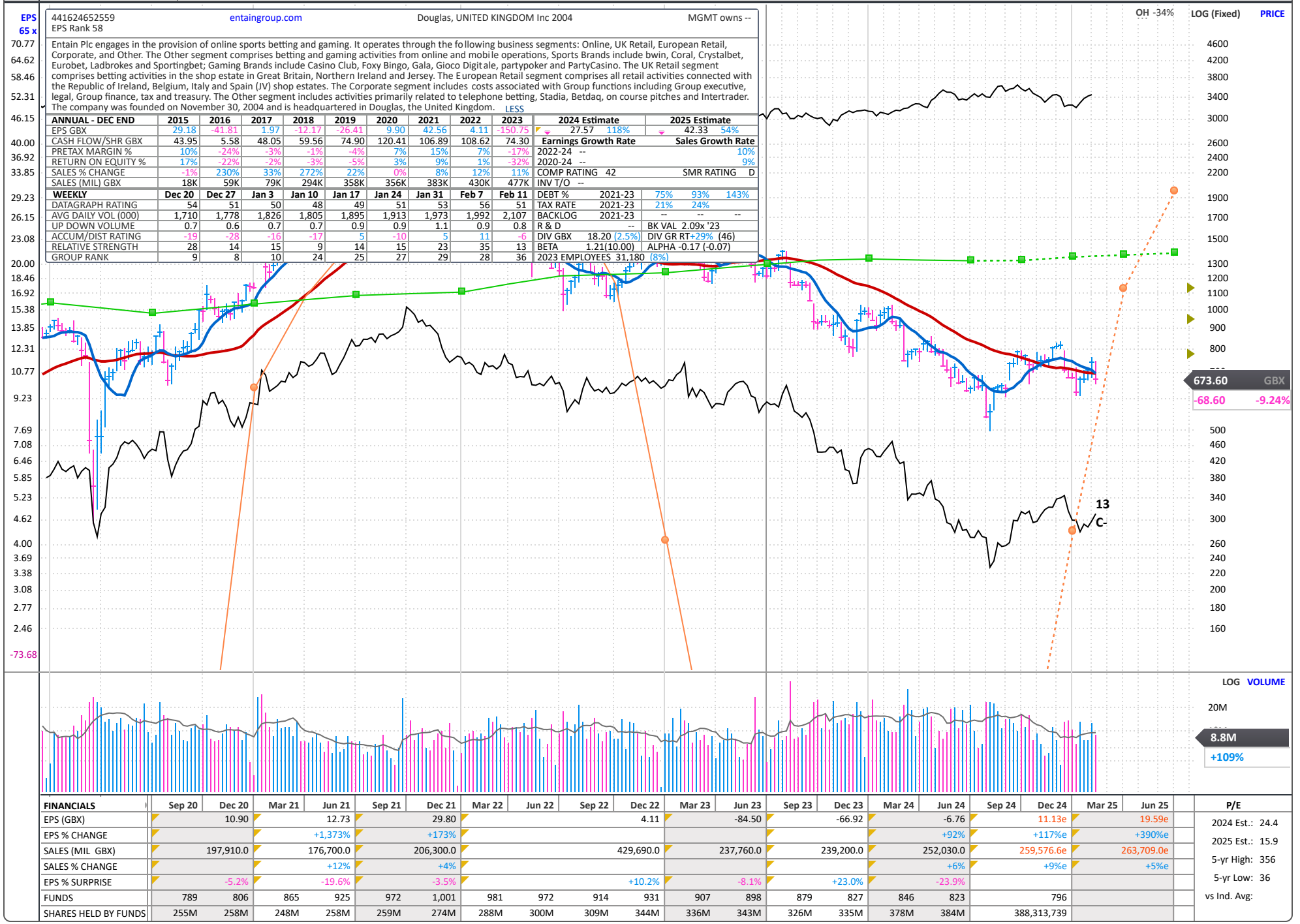
Entain Plc ENT.GB | LONDON Exch | Leisure-Gaming/Equip | MktCap p430.64B Sales p491.23B | Shares 639M Float 537M | EPS Due in 22 Days (e)



441624652559 entaingroup.com Douglas, UNITED KINGDOM Inc 2004 MGMT owns --

EPS Rank 58

Entain Plc engages in the provision of online sports betting and gaming. It operates through the following business segments: Online, UK Retail, European Retail, Corporate, and Other. The Other segment comprises betting and gaming activities from online and mobile operations, Sports Brands include bwin, Coral, Crystalbet, Eurobet, Ladbrokes and Sportingbet; Gaming Brands include Casino Club, Foxy Bingo, Gala, Gioco Digitale, partypoker and PartyCasino. The UK Retail segment comprises betting activities in the shop estate in Great Britain, Northern Ireland and Jersey. The European Retail segment comprises all retail activities connected with the Republic of Ireland, Belgium, Italy and Spain (JV) shop estates. The Corporate segment includes costs associated with Group functions including Group executive, legal, Group finance, tax and treasury. The Other segment includes activities primarily related to telephone betting, Stadia, Betdaq, on course pitches and Intertrader. The company was founded on November 30, 2004 and is headquartered in Douglas, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	29.18	-41.81	1.97	-12.17	-26.41	9.90	42.56	4.11	-150.75
CASH FLOW/SHR GBX	43.95	5.58	48.05	59.56	74.90	120.41	106.89	108.62	74.30
PRETAX MARGIN %	10%	-24%	-3%	-1%	-4%	7%	15%	7%	-17%
RETURN ON EQUITY %	17%	-22%	-2%	-3%	-5%	3%	9%	1%	-32%
SALES % CHANGE	-1%	230%	33%	272%	22%	0%	8%	12%	11%
SALES (MIL) GBX	18K	59K	79K	294K	358K	356K	383K	430K	477K
WEEKLY	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**	**Jan 24**	**Jan 31**	**Feb 7**	**Feb 11**
DATAGRAPH RATING	54	51	50	48	49	51	53	56	51
AVG DAILY VOL (000)	1,710	1,778	1,826	1,805	1,895	1,913	1,973	1,992	2,107
UP DOWN VOLUME	0.7	0.6	0.7	0.7	0.9	0.9	1.1	0.9	0.8
ACCUM/DIST RATING	-19	-28	-16	-17	5	-10	5	11	-6
RELATIVE STRENGTH	28	14	15	9	14	15	23	35	13
GROUP RANK	9	8	10	24	25	27	29	28	36

2024 Estimate	2025 Estimate
27.57 118%	42.33 54%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 --	10%
2020-24 --	9%
COMP RATING 42	SMR RATING D
INV T/O --	

DEBT %	2021-23	75%	93%	143%
TAX RATE	2021-23	21%	24%	
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 2.09x '23		
DIV GBX	18.20 (2.5%)	DIV GR RT+29% (46)		
BETA	1.21(10.00)	ALPHA -0.17 (-0.07)		
2023 EMPLOYEES 31,180 (8%)				

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (GBX)		10.90		12.73		29.80				4.11		-84.50		-66.92		-6.76		11.13e		19.59e
EPS % CHANGE				+1,373%		+173%										+92%		+117%e		+390%e
SALES (MIL GBX)		197,910.0		176,700.0		206,300.0				429,690.0		237,760.0		239,200.0		252,030.0		259,576.6e		263,709.0e
SALES % CHANGE				+12%		+4%										+6%		+9%e		+5%e
EPS % SURPRISE		-5.2%		-19.6%		-3.5%				+10.2%		-8.1%		+23.0%		-23.9%				
FUNDS	789	806	865	925	972	1,001	981	972	914	931	907	898	879	827	846	823		796		
SHARES HELD BY FUNDS	255M	258M	248M	258M	259M	274M	288M	300M	309M	344M	336M	343M	326M	335M	378M	384M		388,313,739		

P/E	
2024 Est.:	24.4
2025 Est.:	15.9
5-yr High:	356
5-yr Low:	36
vs Ind. Avg:	