

31858888138 adyen.com Amsterdam, NETHERLANDS Inc 2006 MGMT owns -- + 1% from Pivot in 4 Weeks Europe Long +3.75% in 9 WKS OH -4% LOG (Fixed) PRICE

Adyen NV engages in the provision of payments platform business. Its products include online payments, point of sale, marketplaces, and unified commerce. The firm operates through the following geographical segments: Europe, the Middle East, and Africa (EMEA); North America; Asia Pacific; and Latin America. The company was founded by Pieter van der Does and Arnout Schuijff in 2006 and is headquartered in Amsterdam, the Netherlands.

ANN JAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	1.14	3.30	2.42	4.46	7.88	8.63	15.40	18.21	22.52	28.81	28%
CASH FLOW/SHR EUR	4.70	6.58	6.82	12.57	7.62	-3.68	26.09	26.86	22.90	28.81	28%
PRETAX MARGIN %	12%	18%	9%	10%	11%	9%	10%	8%	51%	24%	(6 Stability)
RETURN ON EQUITY %		35%	20%	27%	31%	25%	31%	27%	25%	34%	(13 Stability)
SALES % CHANGE		99%	54%	63%	61%	37%	65%	49%	-79%	98	5%
SALES (MIL) EUR	331	659	1,012	1,653	2,657	3,641	5,995	8,936	1,863	9.7x	66
WEEKLY	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 11	2021-23	7%
DATA GRAPH RATING	50	50	53	58	57	60	58	56	54	2021-23	19%
AVG DAILY VOL (000)	73	72	70	71	72	65	66	63	64	2021-23	22%
UP/DOWN VOLUME	1.3	1.4	1.2	1.2	1.4	2.2	2.4	1.7	1.7	2021-23	26%
ACCUM/DIST RATING	31	31	31	23	24	29	31	13	16	BK VAL	15.21x '23
RELATIVE STRENGTH	62	72	75	80	78	85	86	86	86	DIV EUR	None
GROUP RANK	2	3	1	1	1	1	1	1	1	BETA	1.66(30.00)
										2023 EMPLOYEES	4,196



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E
EPS (EUR)		2.59		5.39		6.73		8.69		18.21		9.10		13.42		13.19		15.41e		15.41e	58
EPS % CHANGE						+160%		+61%								+45%		+15%		2024 Est.: 53.8	
SALES (MIL) EUR		1,560.1		2,081.3		2,554.2		3,441.2		8,935.6		853.6		1,009.9		1,011.2		1,070.8e		2025 Est.: 43.2	
SALES % CHANGE						+64%		+65%								+18%		+6%		5-yr High: 248	
MARGIN AFTER TAX		+5.0%		+7.8%		+8.0%		+7.7%		+6.3%		+33.1%		+41.2%		+40.5%				5-yr Low: 27	
EPS % SURPRISE		-4.6%				+15.2%		-13.6%		+3.7%										vs Ind. Avg: 2.3x	
FUNDS	1,100	1,379	1,611	1,754	1,933	1,997	2,100	2,225	2,288	2,363	2,363	2,408	2,368	2,397	2,124	2,057	2,189	2,145	2,223		