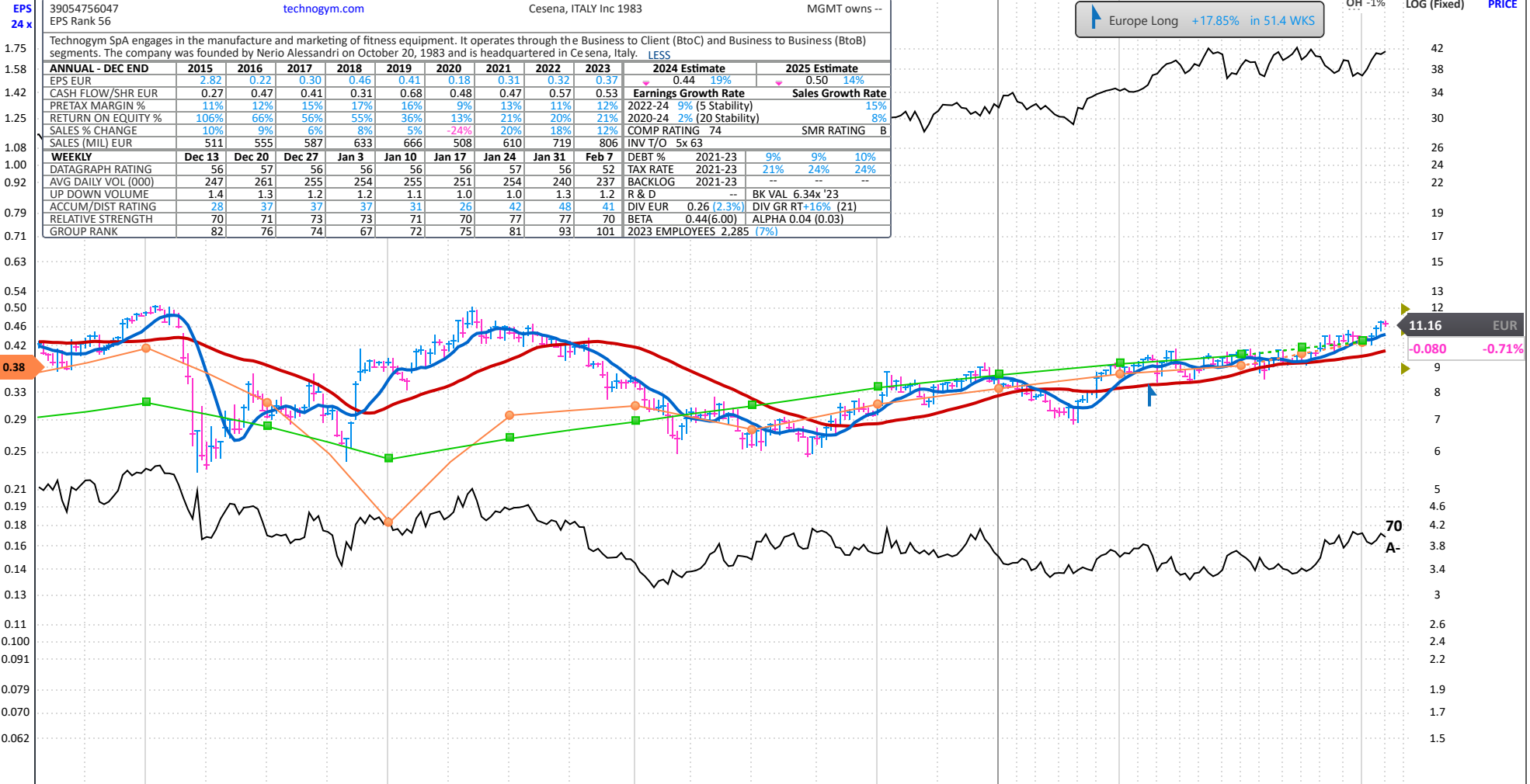


39054756047
EPS Rank 56
technogym.com
Cesena, ITALY Inc 1983
MGMT owns --

Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. The company was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37	0.44	0.50
CASH FLOW/SHR EUR	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53	Earnings Growth Rate	
PRETAX MARGIN %	11%	12%	15%	17%	16%	9%	13%	11%	12%	2022-24	9% (5 Stability)
RETURN ON EQUITY %	106%	66%	56%	55%	36%	13%	21%	20%	21%	2020-24	2% (20 Stability)
SALES % CHANGE	10%	9%	6%	8%	5%	-24%	20%	18%	12%	COMP RATING	74
SALES (MIL) EUR	511	555	587	633	666	508	610	719	806	INV T/O	5x 63
SMR RATING B											
WEEKLY	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21
DATAGRAPH RATING	56	57	56	56	56	56	57	56	52	DEBT %	2021-23
AVG DAILY VOL (000)	247	261	255	254	255	251	254	240	237	TAX RATE	2021-23
UP/DOWN VOLUME	1.4	1.3	1.2	1.2	1.1	1.0	1.0	1.3	1.2	BACKLOG	2021-23
ACCUM/DIST RATING	28	37	37	37	31	26	42	48	41	R & D	--
RELATIVE STRENGTH	70	71	73	73	71	70	77	77	70	DIV EUR	0.26 (2.3%)
GROUP RANK	82	76	74	67	72	75	81	93	101	BETA	0.44(6.00)
										ALPHA	0.04 (0.03)
										2023 EMPLOYEES	2,285 (7%)



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.16		0.27e
EPS % CHANGE		-77%		-48%		+400%		+7%		-20%		+25%		+17%		+10%		+14%		+23%e
SALES (MIL EUR)		222.0		286.3		275.9		333.9		324.0		395.0		368.8		437.5		401.1		489.2e
SALES % CHANGE		-25%		-23%		+24%		+17%		+18%		+17%		+14%		+11%		+9%		+12%e
EPS % SURPRISE		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%		+14.3%		
FUNDS	247	247	238	260	276	277	276	285	285	289	278	267	280	286	293	298	312	316		329
SHARES HELD BY FUNDS	55M	51M	51M	52M	57M	62M	66M	69M	65M	69M	66M	64M	69M	69M	70M	66M	65M	66M		65,141,531

LOG VOLUME
5M
3M
1.1M
-2%

P/E 29
2024 Est.: 25.7
2025 Est.: 22.2
5-yr High: 55
5-yr Low: 15
vs Ind. Avg: