Dr Ing Hc F Porsche Ag (Xet) P911X.DE | XETRA Exch | Auto Manufacturers | MktCap €25.44B Sales €38.96B | Shares 456M Float 109M | EPS Due in 30 Days (e)

497119110 porsche.com Stuttgart, GERMANY Inc 1931 MGMT owns --
EPS Rank 54

Porsche AG is an automotive manufacturer. Its product portfolio of passenger cars includes the 911, the Taycan, the Macan, the Cayenne, the Panamera, and the 718 Boxster and Cayman. The company operates through the following segments: Automotive and Financial Services. The Automotive segment consists of operations in the manufacture and sale of vehicles and engines of all kinds, as well as parts and assemblies for such and other technical products. The Automotive segment also includes the performance of development and design activities in the areas of vehicle and engine construction, consulting in development and production in the area of vehicle and engine construction, consulting and development of data processing, as well as the creation and sale of data processing products, marketing of goods using the group's trademark rights in particular, those with the component Porsche. The Financial Services segment consists of the group's financing and leasing services for customers and dealers, as well as mobility offerings and other financial services. The firm also plays an active role in the sale of new and used Porsche vehicles, connecting prospective purchasers with authorized dealers through user optimized IT system platforms known as Porsche marketplace and Porsche One sale and in many markets administering the Porsche approved pre owned cars program. The company was founded by Ferdinand Porsche, Adolf Rosenberger and Anton Piëch on April 25, 1931 and is headquartered in Stuttgart, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR					3.07	3.47	4.43	5.47	5.69
CASH FLOW/SHR EUR					4.92	4.54	7.04	7.85	7.75
PRETAX MARGIN %					14%	15%	17%	19%	18%
RETURN ON EQUITY %						17%	19%	25%	27%
SALES % CHANGE						1%	15%	14%	8%
SALES (MIL) EUR					29K	29K	33K	38K	41K

WEEKLY	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7
DATAGRAPH RATING	40	40	41	39	39	42	41	46	44
AVG DAILY VOL (000)	694	707	699	682	657	663	616	617	628
UP DOWN VOLUME	0.8	0.7	0.7	0.7	0.7	0.7	0.9	1.2	0.9
ACCUM/DIST RATING	-2	-6	-6	-5	-10	4	3	4	-19
RELATIVE STRENGTH	16	17	13	10	12	17	13	17	12
GROUP RANK	40	36	34	37	39	30	22	4	4

2024 Estimate		2025 Estimate	
4.32	-24%	4.58	6%

Earnings Growth Rate	Sales Growth Rate
2022-24 4% (10 Stability)	7%
2020-24 13% (11 Stability)	9%

COMP RATING 37 SMR RATING B
INV T/O 5.1x 65

DEBT %	2021-23	29%	35%	30%
TAX RATE	2021-23	29%	30%	30%
BACKLOG	2021-23	--	--	--
R & D	6.10%	BK VAL 2.32x '23		
DIV EUR	2.31 (4.2%)	DIV GR RT--		
BETA	1.04(17.00)	ALPHA -0.23 (-0.12)		
2023 EMPLOYEES 42,140 (8%)				

OH -42% LOG (Fixed) PRICE

EPS 17 x

55.84 EUR
+0.280 +0.50%

LOG VOLUME
+216%
333.5K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)				3.47		2.32		2.11				5.47	1.55	1.50	1.29	1.34	1.02	1.35	0.67	1.22e
EPS % CHANGE				+13%													-34%	-10%	-48%	-9%e
SALES (MIL EUR)				28,695.0		16,525.0		16,613.0				37,637.0	10,097.0	10,334.0	9,701.0	10,398.0	9,011.0	10,446.0	9,107.0	10,831.6e
SALES % CHANGE				+1%													-11%	+1%	-6%	+4%e
EPS % SURPRISE												+12.5%	+4.3%	-1.9%	-6.5%	+5.2%	+3.9%	+0.8%	-11.0%	
FUNDS											249	783	921	1,040	1,057	1,057	1,055	1,019	1,009	985
SHARES HELD BY FUNDS											28M	50M	52M	51M	50M	38M	40M	40M	38M	37M

P/E 13
2025 Est.: 12.2
2026 Est.:
5-yr High: 21
5-yr Low: 13
vs Ind. Avg: 0.3x

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