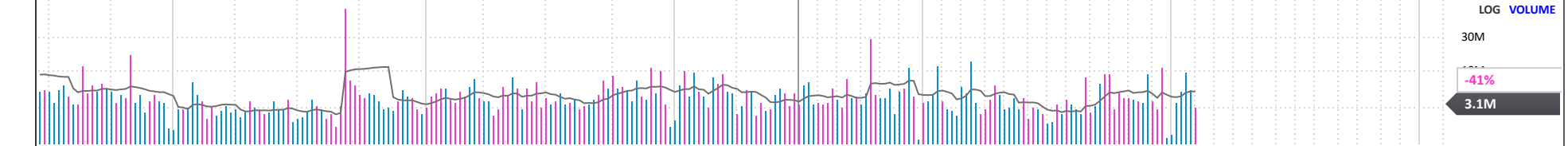
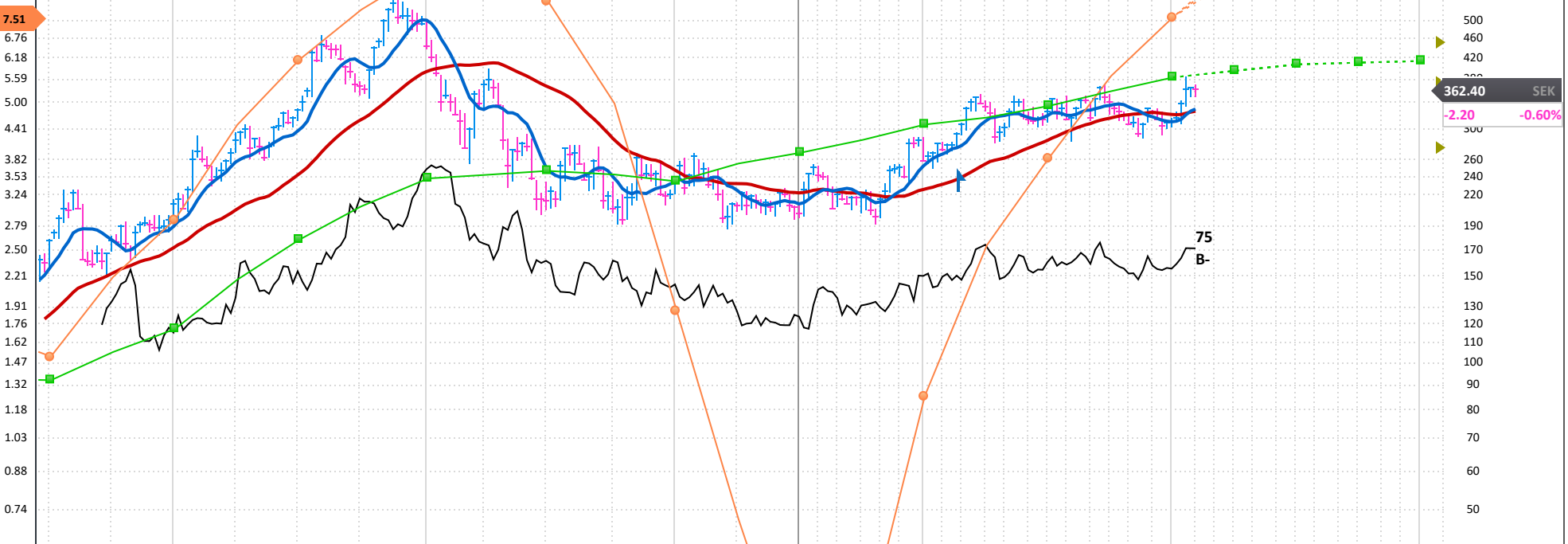


EPS 68 x	46850655300	eqtgroup.com		Stockholm, SWEDEN Inc 1994		MGMT owns --		OH -6%		LOG (Fixed)	PRICE
22.06	EQT AB engages in the provision of investment advisory services. The firm operates through the following segments: Private Capital and Real Assets. The Private Capital segment comprises four business lines such as private equity, mid market Asia, ventures and public value. The Real Assets segment comprises two business lines such as infrastructure and real estate. The company was founded by Yngve Conni Jonsson in 1994 and is headquartered in Stockholm, Sweden. <a href="#">LESS</a>										
19.12	<b>ANNUAL - DEC END</b>										
17.65	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
16.18	EPS SEK	0.01	0.77	1.30	1.99	3.12	9.42	1.82	1.26	7.50	14.13 88%
14.71	CASH FLOW/SHR SEK							5.64	8.91	4.47	
13.24	PRETAX MARGIN %	6%	27%	33%	29%	45%	58%	18%	12%	34%	
	RETURN ON EQUITY %		178%	55%	22%	25%	43%	4%	2%	11%	
	SALES % CHANGE		36%	28%	45%	24%	113%	3%	49%	28%	
	SALES (MIL) SEK	2,303	3,140	4,022	5,850	7,268	15K	16K	24K	30K	
	WEEKLY	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7	
	DATAGRAPH RATING	50	54	52	52	52	63	72	71	68	
	AVG DAILY VOL (000)	864	1,030	1,026	978	980	994	1,116	1,144	1,147	
	UP DOWN VOLUME	0.9	1.1	1.1	1.3	1.5	1.7	1.7	1.8	1.7	
	ACCUM/DIST RATING	-10	-1	6	0	3	13	18	7	8	
	RELATIVE STRENGTH	54	51	56	56	53	70	80	82	75	
	GROUP RANK	51	52	53	59	57	43	40	32	43	
	DEBT %	2022-24	33%	35%	27%						
	TAX RATE	2022-24	33%	42%	14%						
	BACKLOG	2022-24	--	--	--						
	R & D										BK VAL 4.63x '24
	DIV SEK	3.60 (1.0%)									DIV GR RT +13% '24
	BETA	1.57(35.00)									ALPHA 0.05 (0.02)
	2024 EMPLOYEES	1,941									(9%)



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	48
EPS (SEK)		3.77		5.64		2.47		-0.58		0.11		1.16		2.71		4.80		6.48e		6.72e	2025 Est.: 25.7	
EPS % CHANGE		+611%		+138%		-34%		-110%		-96%		+300%		+2,364%		+314%		+139e		+40e	2026 Est.:	
SALES (MIL SEK)		6,838.9		8,618.5		7,608.9		8,255.5		11,211.1		12,523.5		14,030.4		16,305.2		15,904.7e		16,804.1e	5-yr High: 648	
SALES % CHANGE		+143%		+88%		+11%		-4%		+47%		+52%		+25%		+30%		+13e		+3e	5-yr Low: 25	
EPS % SURPRISE		+2.5%		+11.9%		-32.8%		-19.5%		-8.0%		-10.4%		+4.8%							vs Ind. Avg: 2.5x	
FUNDS	680	773	893	966	948	945	934	938	930	897	904	937	971	978	984	1,000						
SHARES HELD BY FUNDS	95M	99M	127M	135M	127M	127M	130M	139M	146M	145M	153M	164M	173M	185M	187M	203M						