

EPS 17x

497123940	group.hugoboss.com	Metzingen, GERMANY Inc 1924	MGMT owns --																									
EPS Rank 65																												
Hugo Boss AG is a fashion and lifestyle company that offers women's and men's apparel. Its brands include BOSS and HUGO. It also focuses on the development and distribution of fragrances, eyewear, watches, and children's fashion. The company was founded by Hugo Ferdinand Boss in 1924 and is headquartered in Metzingen, Germany. <a href="#">LESS</a>																												
ANNUAL - DEC END											2024 Estimate	2025 Estimate																
EPS EUR	4.63	2.80	3.35	3.42	2.97	-3.18	-1.99	-3.04	-3.74		3.05	-18%	3.63	19%														
CASH FLOW/SHR EUR	6.14	5.39	6.09	4.66	9.11	3.11	9.24	4.87	5.13		Earnings Growth Rate		Sales Growth Rate															
PRETAX MARGIN %	15%	10%	12%	12%	11%	-14%	7%	8%	9%		2022-24	35% (36 Stability)	2020-24	138% (99 Stability)														
RETURN ON EQUITY %	36%	21%	26%	25%	21%	-25%	16%	21%	21%		2022-24	35% (36 Stability)	2020-24	138% (99 Stability)														
SALES % CHANGE	9%	-4%	1%	2%	3%	-33%	43%	31%	15%		COMP RATING	62	SMR RATING	B														
SALES (MIL) EUR	2,809	2,693	2,733	2,796	2,884	1,946	2,786	3,651	4,198		INV T/O	1.9x 41																
WEEKLY											DEBT %			TAX RATE			BACKLOG			R & D			BK VAL					
DATAGRAPH RATING	43	44	44	45	44	42	56	50	49		2021-23	76%	62%	73%	2021-23	27%	22%	24%	2021-23	---								
AVG DAILY VOL (000)	380	411	413	409	414	420	404	406	410		2021-23	27%	22%	24%	2021-23	---			2021-23	---								
UP/DOWN VOLUME	1.0	1.2	1.1	1.0	1.0	0.9	1.1	1.0	1.1		2.00%	2.00%	2.36x '23															
ACCUM/DIST RATING	20	21	21	22	21	5	24	11	18		DIV EUR	1.35 (3.1%)	DIV GR RT	+16% (99)														
RELATIVE STRENGTH	29	40	32	37	34	31	55	45	43		BETA	0.91(7.00)	ALPHA	-0.19 (-0.08)														
GROUP RANK	177	173	165	171	154	96	31	36	57		2023 EMPLOYEES	18,738 (11%)																

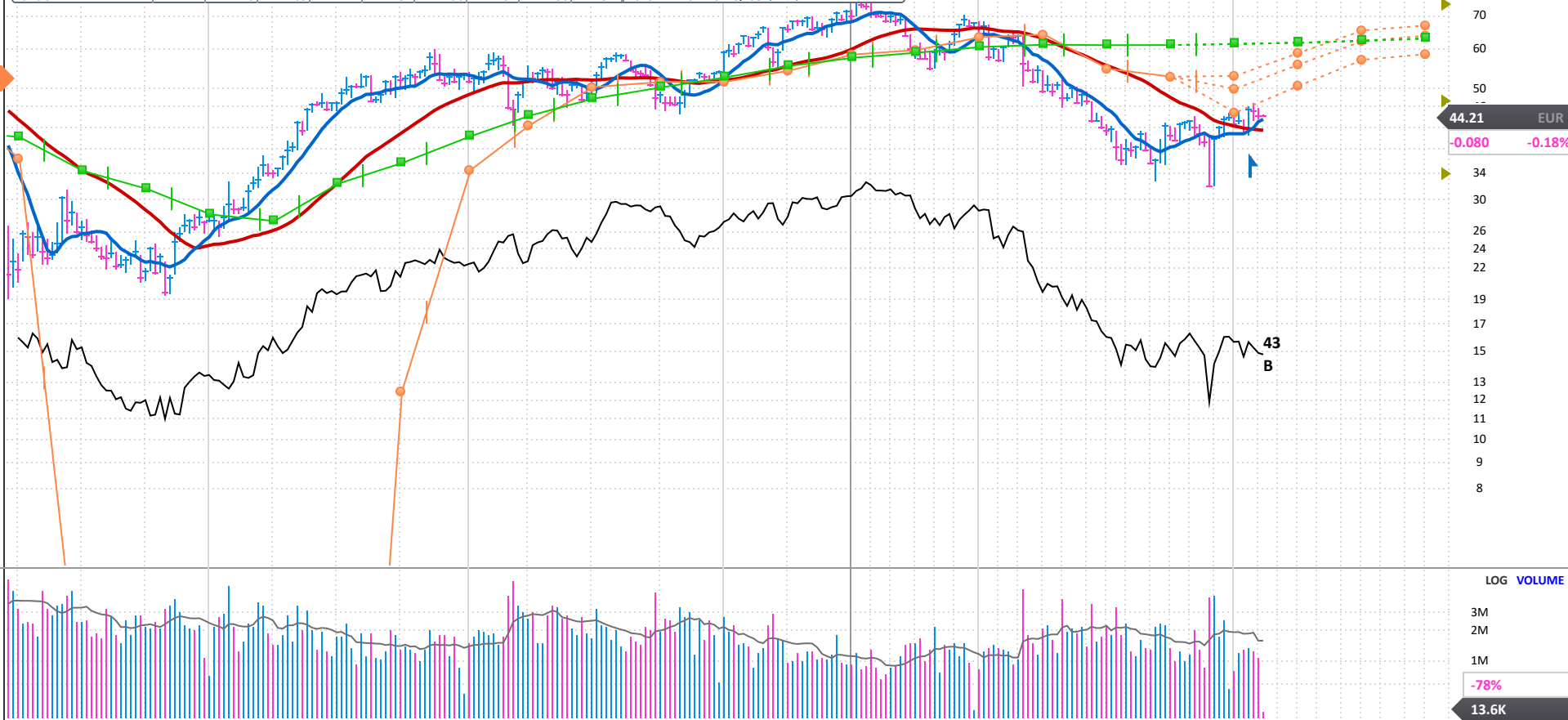
11.18  
10.00  
8.82  
7.65  
7.06  
6.47  
5.88  
5.29  
4.71  
4.12  
3.53  
3.12  
2.71  
2.47  
2.24  
2.00  
1.76  
1.53  
1.41  
1.29  
1.12  
1.00  
0.88  
0.76  
0.71  
0.65  
0.59  
0.53  
0.47

OH -32% LOG (Fixed) PRICE

Europe Long -3.20% in 2.4 WKS

44.21 EUR  
-0.080 -0.18%

LOG VOLUME  
3M  
2M  
1M  
-78%  
13.6K



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E
EPS (EUR)	-0.28	-0.12	0.36	0.77	1.02	0.35	0.84	0.84	1.02	0.51	1.09	0.91	1.24	0.55	0.54	0.80	1.07e	0.90e	0.91e	0.89e	14
EPS % CHANGE	-132%	+54%	+113%	+2K%	+464%	+392%	+133%	+9%	0%	+46%	+30%	+8%	+22%	+8%	-50%	-12%	-14%e	+64%e	+69%e	+11%e	2025 Est.: 12.2
SALES (MIL. EUR)	582.8	497.0	629.0	755.0	905.1	772.0	878.0	933.0	1,068.4	968.0	1,025.0	1,027.0	1,176.5	1,014.0	1,015.0	1,029.0	1,198.1e	1,037.0e	1,054.0e	1,076.0e	2026 Est.:
SALES % CHANGE	-29%	-10%	+129%	+42%	+55%	+55%	+40%	+24%	+18%	+25%	+17%	+10%	+13.8%	+5%	-1%	0%	+2%e	+2%e	+4%e	+5%e	5-yr High: 4K
EPS % SURPRISE	-322.2%	-63.9%	+66.7%	+2.7%	+22.9%	+112.1%	0.0%	+6.3%	+6.5%	-4.8%	+8.8%	-0.1%	+13.8%	-0.4%	-34.8%	+0.3%					5-yr Low: 9
FUNDS	324	348	346	329	358	373	408	471	506	550	588	598	607	582	512	461	433				vs Ind. Avg: 0.7x
SHARES HELD BY FUNDS	16M	17M	16M	16M	18M	20M	21M	21M	24M	25M	26M	25M	24M	22M	22M	19M	17M				